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FACTORS CONTROLLING SHOOT REGENERATION FROM  
ARABIDOPSIS ROOT EXPLANTS

Thesis submitted in fulfillment of the requirements

For the degree of doctor (PhD) in Applied Biological Sciences: Cell and Gene Biotechnology

Dutch translation of the title:

Factoren die scheutregeneratie vanuit Arabidopsis wortelplantaten reguleren

Illustrations on the cover (from top, left, to bottom, right):

- Root explant incubated on callus induction medium. Green fluorescence represents *CUC2* expression and marks organogenesis competent sites.
- Shoot development during phenyl-adenine treatment.
- Shoot regeneration from root explants in a 96-well plate.
- Manhattan plot representing the association of 215,000 single nucleotide polymorphisms with shoot regeneration.
- Development of a presumptive shoot primordium. Green fluorescence represents the localization of the RPK1 receptor. Red fluorescence represents cell membranes.

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# Woord vooraf

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“When we discovered that crown gall induction on plants by *Agrobacterium tumefaciens* is a natural event of genetic engineering, we were convinced that this was the dawn of a new era for plant science. Now, more than 30 years later, I remain overawed by how far and how rapidly we progressed with our knowledge of the molecular basis of plant growth, development, stress resistance, flowering, and ecological adaptation, thanks to the gene engineering technology. I am impressed, but also frustrated by the difficulties of applying this knowledge to improve crops and globally develop a sustainable and improved high-yielding agriculture. Now that gene engineering has become so efficient, I had hoped that thousands of teams, all over the world, would work on improving our major food crops, help domesticate new ones, and succeed in doubling or tripling biomass yields in industrial crops. We live in a world where more than a billion people are hungry or starving, while the last areas of tropical forest and wild nature are disappearing. We urgently need a better supply of raw material for our chemical industry because petroleum-based products pollute the environment and are limited in supply. Why could this new technology not bring the solutions to these challenges? Why has this not happened yet; what did we do wrong?”

**(Marc Van Montagu (2011). "It is a long way to GM agriculture." Annual Review of Plant Biology 62(1): 1-23)**

Ik herhaal hier graag de samenvatting van een *review* over GGO-technologie en hoe Universiteit Gent mee aan de bakermat lag van de ontwikkeling hiervan. Deze technologie is werkelijk fantastisch - iedereen die ermee vertrouwt is of de *review* leest, is dat vast met mij eens - en heeft me dan ook reeds van voor mijn universitaire studies gefascineerd. Het bepaalde tevens mee mijn keuze voor een doctoraat rond plantenbiotechnologie. Ik ben op dit moment dan ook zeer blij dat ik via moleculaire en biologische analyses mee heb geholpen aan het verwerven van nieuwe inzichten in scheutregeneratie, een proces dat onder andere wordt toegepast binnen de GGO-technologie.

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Christophe, voor het vermeerderen van heel wat zaad en andere hulp.

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I stayed a short but very important period during my PhD-research at the Palacky University in Olomouc, Czech Republic. This stay learned me a lot and yielded some results of big importance. Petr (G), this was not possible without you. You are one of the best imaginable supervisors, and

moreover, you are also a very agreeable person. And it seems that this affect your whole lab: David, Edita, Eva, Hanna, Jarek, Jitka, Josef, Katarína, Kateřina, Mária, Mária, Marta, Ondřej and Tomáš, I really enjoyed working with you guys. I had a wonderful time in Olomouc and I'm looking forward to future collaborations, both professional as for leisure. I also want to thank Petr (T), Pavel and Lukáš. Thanks for all practical help, fruitful discussions and wonderful pub-time!

During this research, I talked a lot with experienced scientists on congresses or other meetings, resulting in interesting discussions. Some of them are now members of my examination committee, which is a great honor for me. I'm especially thankful to the reading committee, whose constructive suggestions increased the quality of this dissertation. I really appreciated the open conversations we had about this work.

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# Summary

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*In vitro* shoot regeneration, or the development of shoots from non-meristematic tissue, is a widely applied process in plant biotechnology, including tissue culture and genetic transformation. Although it is a well-studied developmental process, it is poorly understood why tissues of some plant species can readily be induced to regenerate into whole plants, whereas others remain recalcitrant to do so. To study factors controlling regeneration capacity, we adopted a two-step protocol for shoot regeneration from *Arabidopsis thaliana* root explants. In this protocol, root explants are first incubated on an auxin-rich callus induction medium (CIM), which lead to organogenesis competence, and subsequently transferred to a cytokinin-rich shoot induction medium (SIM), resulting in morphogenesis and development of shoots.

To better time and quantify shoot regeneration, several shoot expressed marker constructs were evaluated via live-imaging during the course of a shoot induction protocol. Although all tested markers were expressed in shoots, none of them were able to strictly predict shoot formation. These results indicated that there is a certain flexibility in the shoot organogenesis program and hence shoot formation may be interrupted at late stages of development. However, the marker *CUP-SHAPED COTELYDON2* (*CUC2*), which is already expressed during CIM incubation, was useful as it predicted organogenesis competence and marked sites that could develop into shoots or lateral roots. On the other hand, expression of *LIGHT-DEPENDENT SHORT HYPOCOTYLS4* (*LSH4*) highly correlated with sites of shoot formation. *LHS4* was not expressed elsewhere in the root explant and was the most predictive regeneration marker. Therefore, we used an *LSH4-GFP* line in a high-throughput chemical screen to identify shoot inducing compounds. Among the 10,000 small molecules applied on the Arabidopsis regeneration protocol, one appeared to induce shoots: phenyl-adenine (Phe-Ade). Comprehensive molecular, enzymatic and chemical analyses revealed that Phe-Ade exhibits a dual mode of action: it is a weak activator of the cytokinin receptors and a strong competitive inhibitor of the cytokinin degrading CYTOKININ OXIDASE/DEHYDROGENASE (CKX)

enzymes. Phe-Ade is a cytokinin-like molecule that in contrast to classic cytokinins does not exhibit cytotoxicity at high concentrations. This property, together with the strong stimulation of shoot induction qualify Phe-Ade as a promising compound for future biotechnological applications.

In another approach, we used the allelic variance of *Arabidopsis* to determine the genetic requirements for shoot regeneration. 88 accessions were subjected to the two-step regeneration protocol and the regeneration capacity was evaluated. In doing so, we demonstrated that, among the different accessions, there is hardly any pair-wise correlation between shoot regeneration and accompanying traits, such as callus formation or greening of the explant. To further identify genetic correlations with regeneration, two strategies were followed: (i) a quantitative trait locus (QTL)-analysis with an inbred population of two divergent accessions, revealing five regeneration QTLs and (ii) a genome-wide association study with 215,000 single nucleotide polymorphisms (SNPs), revealing about 30 candidate genes associated with shoot regeneration. We further combined the results of the two studies with a local association mapping, using data of completely sequenced accessions. This approach narrowed down the number of candidate genes revealing the probable quantitative trait gene (QTG) and regeneration-associated gene *RECEPTOR-LIKE PROTEIN KINASE1* (*RPK1*). Remarkably, *RPK1* is related to abscisic acid (ABA), which is to our knowledge not reported to be involved in shoot regeneration. Mutant analysis finally corroborated the importance of this ABA-related gene in shoot regeneration. This result demonstrated that next-generation mapping is a useful technique to identify genes related to a complex trait as shoot regeneration.

Altogether, we applied two sophisticated technologies to enhance our understanding of shoot regeneration capacity. These approaches allowed the identification of Phe-Ade as an inducer of regeneration through the inhibition of CKXs and revealed the importance of *RPK1* and possibly ABA as new players in the shoot regeneration process.







# Samenvatting

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*In vitro* scheutregeneratie, of de ontwikkeling van scheuten uit niet-meristematisch weefsel, is een veel toegepast proces in de plantenbiotechnologie, onder andere voor plantenweefselteelt en genetische transformatie. Hoewel het een goed bestudeerd proces is, is het amper geweten waarom weefsel van bepaalde planten gemakkelijk kan geïnduceerd worden om te regenereren tot volledige planten, terwijl anderen recalcitrant blijven. Om regulerende factoren in de regeneratiecapaciteit te bestuderen, maakten we gebruik van een twee-staps protocol voor scheutregeneratie vanuit *Arabidopsis thaliana* wortelplantaten. In dit protocol worden wortelplantaten eerst geïncubeerd op een auxine-rijk callusinductie medium (CIM), dat tot competentie voor organogenese leidt, en vervolgens verplaatst naar een cytokinine-rijk scheutinductie medium (SIM), wat tot morfogenese en ontwikkeling van scheuten leidt.

Om scheutregeneratie beter te kunnen controleren en kwantificeren werden verschillende, in de scheut tot expressie komende, merkers geëvalueerd via *live* beeldvorming gedurende het verloop van het scheutinductieprotocol. Hoewel alle geteste merkers effectief in de scheut tot expressie kwamen, kon geen enkele de ontwikkeling van scheuten betrouwbaar voorspellen. Deze resultaten duiden erop dat er een zekere flexibiliteit is in het scheutorganogenese proces, waardoor scheutvorming kan onderbroken worden tijdens late stadia in de ontwikkeling. Echter, de merker *CUP-SHAPED COTELYDON2 (CUC2)*, die reeds tijdens CIM incubatie tot expressie komt, bleek nuttig te zijn voor het voorspellen van competentie voor organogenese en duidde plaatsen aan die tot scheuten of laterale wortels konden ontwikkelen. Anderzijds vertoonde expressie van *LIGHT-DEPENDENT SHORT HYPOCOTYLS4 (LSH4)* een hoge correlatie met plaatsen waar scheuten werden gevormd. *LSH4* kwam nergens anders in het wortelplantaat tot expressie en was de meest predictieve regeneratie merker. Daarom gebruikten we een *LSH4-GFP* lijn in een *high-throughput screen* om scheutinducerende moleculen te vinden. Onder de 10,000 moleculen toegepast op het *Arabidopsis* regeneratie protocol, bleek er één scheuten te induceren: phenyl-adenine (Phe-Ade).

Uitgebreide moleculaire, enzymatische en chemische analyses wezen uit dat Phe-Ade een dubbel werkingsmechanisme vertoont: het is een zwakke activator van de cytokinine receptoren en een sterke competitieve inhibitor van de cytokinine afbrekende CYTOKININ OXIDASE/DEHYDROGENASE (CKX) enzymen. Phe-Ade is een cytokinine-achtige molecule die, in tegenstelling tot de gebruikelijke cytokininen, in hoge concentratie geen cytotoxiciteit vertoont. Deze eigenschap, samen met de sterke stimulatie van scheutinductie, maakt dat Phe-Ade een beloftevolle molecule is voor toekomstige biotechnologische toepassingen.

In een andere aanpak, maakten we gebruik van de allelische variatie van *Arabidopsis* om genetische vereisten voor scheutregeneratie te bepalen. 88 accessies werden onderworpen aan het twee-staps regeneratieprotocol en de regeneratiecapaciteit werd geëvalueerd. Op die manier toonden we aan dat er onder de verschillende accessies nauwelijks paarsgewijze correlatie is tussen scheutregeneratiecapaciteit en bijgaande responsen zoals callusvorming of groenvorming van het explantaat. Om verder de genetische correlaties met regeneratie te bepalen, werden twee strategieën gevolgd: (i) een *quantitative trait locus* (QTL)-analyse gebruik makend van een inteelt populatie van twee divergerende ouders, wat vijf regeneratie-QTLs onthulde, en (ii), een genoom-wijde associatiestudie met 215,000 *single nucleotide polymorphisms* (SNPs), wat een 30-tal kandidaatgenen geassocieerd met scheutregeneratie opleverde. Vervolgens combineerden we deze resultaten met een grondige lokale associatie mapping, gebruik makend van de gegevens van volledige gesequeneerde accessies. Dit verkleinde het aantal kandidaatgenen en onthulde de vermoedelijke *quantitative trait gene* (QTG) en regeneratie-geassocieerd gen *RECEPTOR-LIKE PROTEIN KINASE1* (*RPK1*). Het is opmerkelijk dat *RPK1* gerelateerd is aan abscisinezuur (ABA), waarover, voor zover we weten, nog geen verband met scheutregeneratie werd gerapporteerd. Mutantenanalyse bevestigde ten slotte het belang van dit gen in scheutregeneratie. Dit resultaat toonde aan dat *next-generation mapping* een bruikbare methode is voor de identificatie van genen gerelateerd aan een complex kenmerk, zoals scheutregeneratie.

Alles samengenomen, hebben we hier twee geavanceerde technologieën gebruikt, die onze kennis over regeneratiecapaciteit hebben verruimd. Door deze aanpak hebben we Phe-Ade geïdentificeerd als een krachtig scheutinducerend molecule dat werkt via de inhibitie van CKX enzymen en hebben we de betrokkenheid van *RPK1* en mogelijks ook van ABA als nieuwe spelers in scheutregeneratie aangetoond.





# Chapter 1

## *In vitro* propagation

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Adapted from: **Motte, H., S. Werbrouck and D. Geelen** (submitted). *In vitro* propagation. In: Plant chemical biology. D. Audenaert and P. Overvoorde (ed.). New York, John Wiley and Sons, Inc.





## Plant tissue culture as a historical basis for the discovery of plant growth regulators

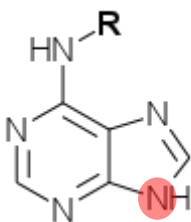
Plant tissue culture was truly on its way when phytohormones or plant growth regulators were used to control growth and development. In 1926 Went was the first to isolate such a plant growth regulator from oat coleoptiles: the auxin indole-3-acetic acid (Went, 1926; Went, 1928). Previously, Haberlandt (1913) suggested already that a plant growth regulator might be responsible for cell division but it took until 1955 before the first cytokinin, kinetin, was discovered as a degradation product from DNA (Miller et al., 1955). During more than 40 years, kinetin was considered as a synthetic phytohormone but more recently it is reported to be endogenously present in coconut and Australian pine (Barciszewski et al., 1996; Raman and Elumalai, 1996). The first cytokinin that was extracted from plants was zeatin (Miller, 1961). Skoog and Miller (1957) showed that organ differentiation could be manipulated by changing the relative concentrations of auxin and cytokinin. This concept of hormonal regulation of organogenesis is now applicable to a lot of plant species and made plant tissue culture a widely applied technique for propagation and genetic modification. Although *in vitro* propagation still mainly uses auxins and cytokinins, other plant growth regulators are implemented for specific applications. By screening collections of small molecules the toolbox of plant growth regulators available for plant tissue culture has been steadily growing since the early days of plant growth regulator discovery. The recent discovery of pyrabactin as an abscisic acid (ABA) agonist (Park et al., 2009) and the novel plant hormone strigolactone (Umehara et al., 2008) are exemplary for the prospect of identifying additional compounds with growth regulatory activity in tissue culture. Still more molecules are being discovered by screening commercial and custom-made chemical libraries. This approach, adopted from cancer drug screening, generates great opportunities for the plant tissue culturist who is trying to develop protocols for plants that are difficult to cultivate and for the commercial grower who seeks the most cost-effective method for plant reproduction and propagation.

## Cytokinins used in tissue culture

Cytokinins play a central role in the regulation of proliferation and differentiation of plant cells. Exogenous cytokinins allow to control the adventitious shoot/root balance, degree of apical dominance and delay of senescence (Mok, 1994). All natural cytokinins are  $N^6$ -substituted adenine derivatives (Figure 1.1) that are classified, according to the configuration of their  $N^6$ -side chain, as isoprenoid or aromatic compounds. In the early years of cytokinin research, only cytokinins with an isoprenoid side chain were thought to be endogenous. However, Horgan et al. (1975) isolated and

identified *ortho*-topolin (oT), a benzyladenine derivative in mature poplar leaves. Later on, other aromatic cytokinins were extracted from plants (Barciszewski et al., 1996; Ge et al., 2004; Ge et al., 2005). Some synthetic molecules with a cytokinin activity will be discussed in the next paragraphs. An overview of the natural cytokinins can be found in Table 1.1.

The active form of an adenine-type cytokinin is the free base, but different conjugates also occur in plants (reviewed by Sakakibara, 2006). Nucleosides (cytokinin ribosides) and nucleotides (cytokinin riboside 5'- mono/di/tri-phosphates)(Figure 1.1) are important transport forms and precursors of the free bases. Some of these conjugates are also able to activate certain cytokinin receptors (Spíchal et al., 2004) and hence, are sometimes applied in *in vitro* tissue culture (see below). Inactivation of the free bases can occur by *N*-glucosylation on the *N*<sup>7</sup>- or *N*<sup>9</sup>-position (Hou et al., 2004) or, dependent on the side chain, by *O*-glucosylation (Dixon et al., 1989).




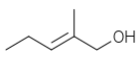
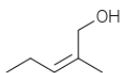
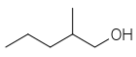
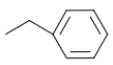
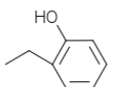
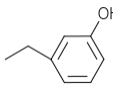
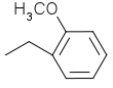
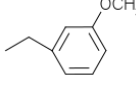
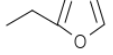
**Figure 1.1: *N*<sup>6</sup>-substituted adenine.**

R represents the substituted structure. The natural occurring substitutions are presented in Table 1.1. Nucleosides and nucleotides include a  $\beta$ -D-ribose or  $\beta$ -D-ribose 5'-mono/di/tri-phosphate at the *N*<sup>9</sup>-position (red), respectively.

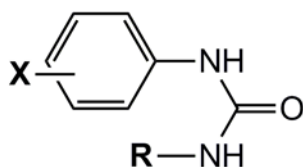
## Urea-type cytokinins

Other types of cytokinins that, at first sight, have no structural relationship with the natural cytokinins are phenylurea compounds. The discovery of phenylureas with cytokinin-like activity was an accidental finding. Coconut milk is a rich source of cytokinins which was used by Shantz and Steward (Shantz and Steward, 1955) to identify *N,N'*-diphenylurea (DPU) as a highly active substance. DPU is however not naturally present in coconut milk but it was in fact a contaminant derived from equipment used in experiments with chemically synthesized herbicides. Nevertheless, the fortunate mistake led to the discovery of a group of synthetic compounds with some derivatives having a very strong cytokinin-like activity (reviewed by Ricci and Bertolotti, 2009).

Table 1.1: Natural cytokinins.

Trivial Name	Class	Abbreviation	IUPAC name	Substituted structure (R)	Molecular formula	Molecular weight (g/mol)
<b>2-isopentenyladenine</b>	isoprenoid	2-iP; iP	<i>N</i> -(3-methylbut-2-enyl)-7H-purin-6-amine		C <sub>10</sub> H <sub>13</sub> N <sub>5</sub>	203.24
<b><i>trans</i>-zeatin</b>	isoprenoid	tZ	( <i>E</i> )-2-methyl-4-(7H-purin-6-ylamino)but-2-en-1-ol		C <sub>10</sub> H <sub>13</sub> N <sub>5</sub> O	219.24
<b><i>cis</i>-zeatin</b>	isoprenoid	cZ	( <i>Z</i> )-2-methyl-4-(7H-purin-6-ylamino)but-2-en-1-ol		C <sub>10</sub> H <sub>13</sub> N <sub>5</sub> O	219.24
<b>dihydrozeatin</b>	isoprenoid	DHZ	2-methyl-4-(7H-purin-6-ylamino)butan-1-ol		C <sub>10</sub> H <sub>15</sub> N <sub>5</sub> O	221.26
<b><i>N</i><sup>6</sup>-benzyladenine</b>	aromatic	BA	<i>N</i> -benzyl-7H-purin-6-amine		C <sub>12</sub> H <sub>11</sub> N <sub>5</sub>	225.25
<b><i>ortho</i>-topolin</b>	aromatic	oT	2-[(8,9-dihydro-7H-purin-6-ylamino)methyl]phenol		C <sub>12</sub> H <sub>13</sub> N <sub>5</sub> O	243.26
<b><i>meta</i>-topolin</b>	aromatic	mT	3-[(8,9-dihydro-7H-purin-6-ylamino)methyl]phenol		C <sub>12</sub> H <sub>13</sub> N <sub>5</sub> O	243.26
<b><i>ortho</i>-methoxytopolin</b>	aromatic	MeoT	<i>N</i> -[(2-methoxyphenyl)methyl]-7H-purin-6-amine		C <sub>13</sub> H <sub>13</sub> N <sub>5</sub> O	255.28
<b><i>meta</i>-methoxytopolin</b>	aromatic	MemT	<i>N</i> -[(3-methoxyphenyl)methyl]-7H-purin-6-amine		C <sub>13</sub> H <sub>13</sub> N <sub>5</sub> O	255.28
<b>kinetin</b>	aromatic	Kin	<i>N</i> -(furan-2-ylmethyl)-7H-purin-6-amine		C <sub>10</sub> H <sub>9</sub> N <sub>5</sub> O	215.21

The common structure of the urea-type cytokinins is phenylurea, with variations on the phenyl moiety or on *N'* (Figure 1.2). As there are many variations, the urea derivatives provide a large potential to develop chemical libraries for screening compounds with putative cytokinin-like activity. With this purpose, a group of about 500 urea and thiourea derivatives were evaluated by testing the tobacco pith cell division, senescence retardation in radish, lettuce seed germination and pea lateral bud development, leading to relationships between chemical structure and biological activity (Bruce et al., 1965; Bruce and Zwar, 1966). Similar screens were repeated and enlarged by other labs, and hence the relationship between structure and biological activity was refined, expanded and sometimes adjusted. Additional urea derivatives with activity in the standard tobacco callus assay were found to carry specific substitutions on the phenyl ring (X, Figure 1.2) and unsubstituted or substituted pyridyl rings on *N'* (R, Figure 1.2) (Takahashi et al., 1978; Okamoto et al., 1981). The highly complex phenylureum derivative *N*-phenyl-*N'*-(1,2,3-thiadiazol-5-yl)ureum (thidiazuron, TDZ) was originally developed as a cotton defoliant (Arndt et al., 1976), named Dropp®. Its cytokinin-like activity was compared with other urea and thiadazolylurea derivatives by Mok et al. (1982) in the *Phaseolus* callus growth bioassay. Others have synthesized and tested a wide range of urea derivatives (Ricci et al., 2001; Ricci et al., 2004; Yonova and Stoilkova, 2004; Song et al., 2007). Based on such screens, multiple bioactive phenylurea derivatives have been identified, with a diversity of physiological effects. For example, *N*-(2-chloro-4-pyridyl)-*N'*-phenylurea (CPPU) is highly effective to promote bud break (Kapchina-Toteva et al., 2000; Suttle, 2008; Ku et al., 2010) and parthenocarpic fruit development (Ricci and Bertolotti, 2009 and refs therein), whereas TDZ is effective for promoting shoot regeneration, even for some recalcitrant species, and somatic embryogenesis (Murthy et al., 1998 and refs therein). *N*-phenyl-*N'*-benzothiazol-6-ylurea (PBU) was shown to have shoot morphogenetic activity (Ricci et al., 2001; Carra et al., 2006). In contrast to the isoprenoid-type cytokinins, some diarylurea derivatives have been shown to stimulate root formation while they lack other cytokinin- or auxin-like activities (Ricci et al., 2006).



**Figure 1.2: Phenylurea.**  
Derivatives carry different R and X side chains.

There is no clear structural similarity between DPU derivatives and the adenine-type cytokinins. Miller (1961) proposed that DPU were precursors of unknown natural cytokinins, but Mok et al. (1979) suggested that DPU enhanced endogenous cytokinin biosynthesis as this compounds induced

cytokinin autonomy. This idea was rejected by Chatfield and Armstrong (1986) and Laloue and Fox (1989), who hypothesized that phenylurea derivatives inhibit the cytokinin degrading CYTOKININ OXIDASE/DEHYDROGENASE (CKX) enzymes and thus mimic cytokinin action by raising the endogenous cytokinin levels. This mode of action was recently demonstrated by structural data analysis (Kopečný et al., 2010) although some derivatives also act as cytokinin signal transduction molecules by directly interacting with cytokinin receptors. For example, TDZ can activate the ARABIDOPSIS HISTIDINE KINASE3 (AHK3) and AHK4/CYTOKININ RESPONSE1 (CRE1) cytokinin receptors similar to adenine-type cytokinins (Yamada et al., 2001; Spíchal et al., 2004; Hothorn et al., 2011), while DPU does not activate the AHKs (Spíchal et al., 2004), but only influences the endogenous cytokinin level via CKX inhibition.

## Novel cytokinins

Since the discovery of kinetin, a lot of chemically related compounds were synthesized and tested for cytokinin activity. For instance Skoog et al. (1967) tested 69 compounds related to the natural cytokinins and found that variations in *N*<sup>6</sup>-monosubstituted aminopurines could have a positive effect on the cytokinin-like activity. The research group of Miroslav Strnad synthesized different libraries by adding side groups or modifying substructures of cytokinins, which resulted in a total collection of more than 1000 cytokinin-like molecules. For example, 84 aromatic cytokinin derivatives were synthesized and compared with BA for their cytokinin activity (Doležal et al., 2006; Doležal et al., 2007). The majority of these compounds exhibited a high activity in the tobacco callus, wheat senescence and *Amaranthus* bioassays. Concerning the substitutions on the aromatic ring, the results suggested a general trend of cytokinin activity being: *meta* ≥ *ortho* > *para*. The *meta* hydroxy-substituted compounds were already previously noted to be more active than the *ortho* and *para* isomers (Holub et al., 1998). Generally the fluoro derivatives were recognized as the most active compounds. Doležal et al. (2007) concluded that, as there were strong differences in activities of the same cytokinin compounds in the different bioassays, it may be possible to design specific compounds that can be used to target particular cytokinin-dependent processes and to eliminate undesirable side effects.

Some more complex variants of compounds with adenine as substructure have been tested as well. Szüčová et al. (2009) tested 6-benzylamino-9-tetrahydropyran-2-yl and 9-tetrahydrofuran-2-ylpurine derivatives and found a higher resistance to enzymatic degradation if the benzyl ring contains a hydroxy or methoxy group in the *meta* position. Experiments with additional structural variants of adenine, revealed compounds enhancing the cytokinin response indirectly, by inhibiting CYTOKININ OXIDASE/DEHYDROGENASE (CKX) (Zatloukal et al., 2008). Other research groups synthesized and

tested cytokinin variants, mainly starting from the isoprenoid cytokinins (eg. Haidoune et al., 1998; Marival-Hodebar et al., 1999) and found inhibitors of CKX that, in contrast to the phenylurea derivatives, irreversibly bind the cytokinin degrading enzyme (Suttle and Mornet, 2005). An alternative way to indirectly increase cytokinin activity is inhibition of glycosylation. A screen for such inhibitors led to the identification of a number of BA-related structures (Tao et al., 1991).

Cytokinin antagonists are another group of growth regulators that have been identified from screens that could be very useful to study the mode of action of cytokinins. The chemical structure of some of these antagonists is similar to cytokinins. Spíchal et al. (2009) screened BA-related structures that do not have cytokinin activity and were shown not to activate the cytokinin receptors AHK4 and AHK3, for their ability to compete for cytokinin receptor binding. In their experiments, recombinant *E. coli* expressing *AHK4* or *AHK3* receptor genes were used to determine radiolabeled tZ binding capacity in the presence of cytokinin derivatives. This screening method allowed the identification of the cytokinin antagonist PI-55 (6-(2-hydroxy-3-methylbenzylamino)purine). Based on the structure of PI-55, a second library of compounds was synthesized (Nisler et al., 2010) that led to the identification of a stronger antagonist, LGR-991 (6-(2,5-dihydroxybenzylamino)purine). Arata et al. (2010) screened for potential cytokinin antagonists by means of a yeast complementation assay. The yeast strain  $\Delta sln1[CRE1]$  lacks an essential histidine kinase that is complemented by *AHK4* expressed via the yeast *CYC* promoter. In the presence of BA or by introducing *Arabidopsis ISOPENTENYLTRANSFERASE4* (*AtIPT4*) *AtIPT5*, the modified yeast strain will grow. Cytokinin-like compounds that inhibit the growth of the yeast strain  $\Delta sln1[CRE1]$  are potential cytokinin antagonists. Two compounds, sharing a 4-phenylquinazoline structure, were identified using this yeast selective growth system (Arata et al., 2010). There are also several earlier reports of cytokinin antagonists (Hecht et al., 1971; Skoog et al., 1973; Iwamura et al., 1974; Iwamura et al., 1975; Skoog et al., 1975), but these seemed to inhibit the cell cycle progression and not necessarily targeted the cytokinin receptors (Spíchal et al., 2007).

Synthesis of novel cytokinin-like molecules has also lead to other unexpected applications. For example, BA derivatives have been found to specifically inhibit several protein kinases (Veselý et al., 1994). Because some of these kinases are important for tumor cell divisions, the cytokinin-like compound library from Miroslav Strnad was screened for cytotoxic activity and strong anticancer properties (reviewed by Sharma et al., 2008). Olomoucine (I and II) and roscovitine are two examples that have been identified from these screens (DeAzevedo et al., 1997; Havlíček et al., 1997; Kryštof et al., 2002).

Micro-organisms, mainly pathogens, could be a source for novel cytokinins. An example is the actinomycete *Rhodococcus fascians* that produces, beside some common plant cytokinins, also methylaminopurin, 2-methylthioisopentenyladenine (2MeSiP), 2-methylthio-*cis*-zeatin (2MeScZ) and their respective ribosides, which are tRNA degradation products in plants (Armstrong et al., 1976; Murai et al., 1980). Bacterial infection can be used *in vitro* and gives some advantages compared to the classical micropropagation technique, such as improvement of shoot regeneration for a wide range of species (Vereecke et al., 2000). Also *Streptomyces turgidiscabies* possesses homologues cytokinin biosynthesis genes (Joshi and Loria, 2007). Some other examples of novel bacterial cytokinins are 5'-deoxyisopentenyladenosine produced by *Pantoea agglomerans* (Omer et al., 2004), 2'-deoxyzeatin riboside produced by *Pseudomonas amygdali* (Evidente et al., 1989) and 1''-methyl zeatin riboside produced by *Pseudomonas syringae* ssp. *savastanoi* (Surico et al., 1985), but to our knowledge, these have not been applied in plant tissue culture. The fungus *Cladosporium* sp. 501-7W produces two molecules that show no structural relationship with cytokinins, but do have cytokinin-like activity. As they were found in a cytokinin bioassay regarding cotyledon growth, these were called cotylenin A and B (Sassa et al., 1970; Sassa et al., 1998). Remarkably, cotylenin A is also tested for its anticancer properties and was found to affect the differentiation of leukemia cells (Yamamoto-Yamaguchi et al., 2001).

## Auxins used in tissue culture

### A plethora of auxins

The term auxin refers to a group of chemicals that have the capacity to stimulate plant growth. In addition to the stimulation of cell division, auxin has a role in cell differentiation and elongation. The cumulative effect of division and elongation controls physiological processes including tropism, apical dominance, and root growth (Hagen and Guilfoyle, 2002; Vanneste and Friml, 2009). In contradiction to other growth regulators, auxins are less unambiguously defined and can regulate a large diversity of morphological or developmental processes (Vanneste and Friml, 2009). A more clearly identified property is that it, independently from other exogenously applied hormones, stimulates adventitious root formation. This property has led to its general application in plant clonal reproduction through stem cuttings and in *in vitro* shoot micropropagation protocols (Debergh and Read, 1991).

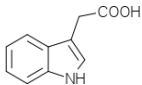
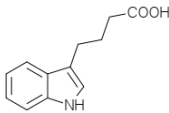
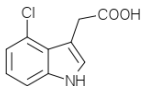
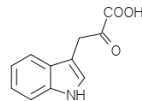
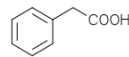
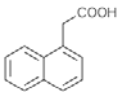
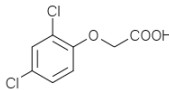
Auxins were initially defined as substances that have the ability to promote growth in the *Avena* coleoptile bioassay (Went, 1926). A quite diverse group of chemicals have been shown to exert auxin-like growth effects. As early as the 1930's, about 50 chemicals were tested which share some structural relationships to indole-3-acetic acid (IAA) (Koepfli et al., 1938). Many more auxin-like

compounds that are similar to IAA in structure or function have been identified by testing derivatives of molecules with auxin-like activity (Robison and Robison, 1956; Thimann, 1958; Hamilton et al., 1960). Because the wide diversity of molecules belonging to this hormone group, a structural classification is not evident, but in general, the most common auxins could be classified according to their basic structure: indole, , benzene, naphthalene or phenol. The most important auxins are listed in Table 1.2.

Surprisingly, there is no correlation between the structural class and the kind of physiological response, suggesting that the signal-to-response correlation follows a complex path. Indeed, several auxin receptors have been demonstrated to occur in a single species. The first receptor identified is the TRANSPORT INHIBITOR RESPONSE1 (TIR1) protein which is required for the changes in gene expression patterns provoked by exogenous auxin (Dharmasiri et al., 2005a; Kepinski and Leyser, 2005; Tan et al., 2007). Members of the same family as TIR1, AUXIN SIGNALING F-BOX1-5 (AFB1-5) also function as auxin receptors and are partially redundant to TIR1 (Dharmasiri et al., 2005a; Dharmasiri et al., 2005b; Greenham et al., 2011; Calderon Villalobos et al., 2012). In addition to TIR1, the Auxin Binding Protein1 (ABP1) is another receptor shown to be involved in cell division and expansion (Braun et al., 2008). Although the molecular function of ABP1 is not known, it has been shown to regulate at least two auxin-sensitive processes: the clathrin-dependent endocytosis of PIN-FORMED1 (PIN1) (Robert et al., 2010) and the interdigitated pavement cell expansion (Xu et al., 2010). Although IAA causes an auxin effect via binding on ABP1, the response of certain other auxins, like naphthalene-1-acetic acid (NAA), is caused via an ABP1-independent pathway (Yamagami et al., 2004). More recently, the S-PHASE KINASE-ASSOCIATED PROTEIN 2A (SKP2A), an E3 ligase SCF complex constituting F-box protein, was also reported as a new auxin receptor, involved in cell division (Jurado et al., 2010). Furthermore, the lack of direct measurements of auxin-protein interactions has confounded the structure-function relationship analysis and an overall common structural feature that includes all of the auxins has not been unambiguously established (Ferro et al., 2010). These interacting proteins are receptors, transporters and metabolic enzymes involved in biosynthesis, degradation and conjugation (Chapman and Estelle, 2009; Del Bianco and Kepinski, 2011). Besides, most of the endogenous auxins are not found as a free and biologically active form, but as conjugates (Tam et al., 2000). A plethora of conjugates are reported. Low molecular weight ester conjugates with sugars or amide conjugates with amino acids are involved in auxin storage, transport or homeostasis (reviewed by Bajguz and Piotrowska, 2009). The function of high molecular weight conjugates with for example proteins or glycoproteins is not completely clear (Ludwig-Müller, 2011). It gets even more complicated as different plant species have different conjugate profiles and distinct catabolism mechanisms (Bajguz and Piotrowska, 2009). Surprisingly, the set of free auxins



Table 1.2: Common auxins.

Trivial name	Class	Abbreviation	IUPAC name	Structure	Molecular formula	Molecular weight (g/mol)
indole-3-acetic acid	indole	IAA	2-(1H-indol-3-yl)acetic acid		C <sub>10</sub> H <sub>9</sub> NO <sub>2</sub>	175.19
indole-3-butyric acid	indole	IBA	1H-indole-3-butanoic acid		C <sub>12</sub> H <sub>13</sub> NO <sub>2</sub>	203.24
4-chloroindole-3-acetic acid	indole	4-Cl-IAA	2-(4-chloro-1H-indol-3-yl)acetic acid		C <sub>10</sub> H <sub>8</sub> ClNO <sub>2</sub>	209.63
indole-3-pyruvic acid	indole	IPA	3-(1H-indol-3-yl)-2-oxopropanoic acid		C <sub>11</sub> H <sub>9</sub> NO <sub>3</sub>	203.20
phenylacetic acid	benzene	PAA	phenylacetic acid		C <sub>8</sub> H <sub>8</sub> O <sub>2</sub>	136.15
naphthalene-1-acetic acid	naphthalene	NAA	2-(1-naphthyl)acetic acid		C <sub>12</sub> H <sub>10</sub> O <sub>2</sub>	186.21
2,4-dichlorophenoxyacetic acid	phenol	2,4-D	(2,4-dichlorophenoxy)acetic acid		C <sub>8</sub> H <sub>6</sub> Cl <sub>2</sub> O <sub>3</sub>	221.04

isolated from plants is less complex and only a few molecules have been chemically identified in extracts: IAA, indole-3-butyric acid (IBA), phenylacetic acid (PAA) and 4-Cl-IAA (Marumo et al., 1968; Wightman and Lighty, 1982; Epstein and Ludwigmüller, 1993). Interestingly, the synthetic auxins exert usually the strongest effects in tissue culture. Many of these synthetic auxins are used as herbicides and in particular useful against dicotyledonous weeds. A common effect of synthetic auxins is that they induce ectopic cell division, but most of the damage is presumably exerted by an increased production of ABA and ethylene (Grossmann, 2009 and refs. therein). Therefore, some synthetic auxins, in particular 2,4-dichlorophenoxyacetic acid (2,4-D), are mostly used to induce the formation of callus.

Some of the synthetic auxin-like molecules turned out to show an inhibitory effect on auxin-mediated physiological responses. These compounds have been named anti-auxins but because of possible confusion with regard to the mode of action - several have been shown to inhibit auxin transport rather than to prevent the binding of auxin to its receptor - this term is no longer used in auxin research. The most commonly used auxin transport inhibitors are *N*-1-naphthylphthalamic acid (NPA), 2,3,5-triiodobenzoic acid (TIBA) and *p*-chlorophenoxyisobutyric acid (PCIB). The mode of action has not yet been fully clarified, but they seem to block cycling of auxin efflux carriers between the plasma membrane and endosomal compartments (Geldner et al., 2001). Moreover, NPA also inhibits an ABC subfamily B auxin efflux transporter (Geisler et al., 2005; Nagashima et al., 2008). Recently, auxin transport has been shown to be selectively inhibited by alkoxy-auxins (Tsuda et al., 2011). These compounds do not exert auxin signaling responses and therefore hold the promise to separate transport-dependent processes from signaling processes. Some other auxin antagonists preventing binding with the TIR1 receptor were found by synthesizing variants of IAA (Hayashi et al., 2008). Interestingly, the variants with short side chains showed auxin activity. The use in tissue culture of molecules with auxin antagonistic action is limited to situations where one aims to reduce the activity of auxin. This can sometimes also be achieved by simply transferring the explant to auxin-free medium. Morphogenesis, somatic embryogenesis and adventitious organogenesis often ensues when auxin is removed from the medium (Tran Thanh Van, 1981). In a few examples, the application of auxin antagonists promotes or speeds up somatic embryogenesis (Newcomb and Wetherel, 1970) and in some cases it inhibits this process (Fujimura and Komamine, 1979). These opposite effects have to be attributed to either the differential specificity with regard to the treated plant species or to a differential requirement during the consecutive developmental steps in embryogenesis and organogenesis. In the end, the application of a single auxin might be a too simplified approach to manipulate and redirect plant development with the purpose of clonal reproduction and rooting.

The search for new auxins is still going on. Through compound screens of large chemical libraries such as the DIVERSet library from ChemBridge Corporation, many more auxins or auxin antagonists have been identified (Grozinger et al., 2001; Armstrong et al., 2004; Sungur et al., 2007; Christian et al., 2008; Savaldi-Goldstein et al., 2008). Screening of compounds of the Korea Chemical Bank resulted in the identification of a new transport inhibitor (Kim et al., 2010). The availability of new compounds may boost *in vitro* tissue culture research and help to realize higher reproduction rates and uniformity in root induction.

## Hormones in tissue culture applications

### Induction of callus

Most plant tissues and even single microspores and protoplasts react to auxin by ectopic cell divisions which on solid medium lead to the formation of callus. By and large, synthetic auxins like 2,4-D and NAA are most frequently used for callus induction. The powerful response to 2,4-D may be attributed to its strong accumulation inside the cell (Meijer et al., 1999) and the inability to be exported out of the plant cell (Delbarre et al., 1996). Moreover, 2,4-D and other auxinic herbicides seem to persist for a long time with little apparent conversion which may also explain the sustained cell divisions (Grossmann, 2005). Monocotyledonous plants are usually more resistant to 2,4-D than dicotyledonous plants, but 2,4,5-trichlorophenoxyacetic acid (2,4,5-T) and 3,6-dichloroanistic acid (dicamba) have been successfully applied to induce callus in grasses (Heyser et al., 1983; Gray and Conger, 1985). Woody species also show a more restricted sensitivity to auxin with 4-amino-3,5,6-trichloropicolinic acid (picloram) as a potent callus-inducing auxin (eg. Beyl and Sharma, 1983). During the initial phase of callus induction the presence of cytokinin may be required to sustain growth. After a series of subcultures, the dependency for cytokinin may be lost, a phenomenon that is known as cytokinin habituation (Meins, 1989). Cytokinin habituation has been shown to correlate with an increase in expression of cytokinin signal transduction genes (Pischke et al., 2006) and has been shown to be installed upon a single application of the diphenylurea compound DFU in *Phaseolus lunatus* (Mok et al., 1979). Surprisingly, the cytokinin TDZ can also induce callus in a variety of plant culture systems (Murthy et al., 1998), probably because, besides binding the cytokinin receptor in *Arabidopsis* (Yamada et al., 2001; Spíchal et al., 2004), it also regulates auxin signaling, presumably by influencing polar auxin transport (Suttle, 1988).

Callus comes in various shapes, colors and textures indicating that auxin-mediated dedifferentiation of the explant cells is not complete and that some level of differentiation is maintained in the presence of auxin. The same explant may generate several types of callus that have different

morphogenetic regeneration capacities. Most studies show that the tissue, incubation conditions, light and temperature are critical parameters determining the regenerative capacity of callus, suggesting that environmental factors are more important than the auxin applied (George and Debergh, 2008). The growth of callus has been associated with increased genetic and epigenetic changes which could also be a source for variation in callus types (Smulders and de Klerk). The prolonged cultivation of callus usually leads to selection with the fastest growing cells taking over the slow growing ones, generating a more uniform growth pattern. 2,4-D has been reported to inflict cytogenetic damage in plants (eg. Bayliss, 1977) and in mosquito (Ali and Ahmad, 1996). Because polyploid cells tend to pass quicker through the cell cycle, 2,4-D has been used to generate polyploid cultures (Kubalakova et al., 1996). This technique is still exploited to produce diploid regenerants from haploid microspores and ovules (Kasha et al., 2006). The novel auxin-like compounds have not been systematically analyzed with respect to genetic stability. Alternative compounds that do not have genetic side effects would be very valuable for tissue culture applications (Machakova et al., 2008). Irvine et al. (1983) tested 79 compounds for their callus inducing capacity on sugarcane and selected picloram as an alternative for 2,4-D, but in later studies, it seemed also to induce genetic variability (Soniya et al., 2001).

### **Adventitious rooting**

Adventitious roots arise from non-root tissue, in contrast to lateral roots that originate from the pericycle, an organogenesis competent cell layer surrounding the central cylinder of the root (Casimiro et al., 2001). In natural conditions, adventitious roots emerge upon wounding or from preformed primordia that for example activate after a flood. In tissue culture, cut shoots are obviously wounded and this can suffice to stimulate adventitious rooting, but generally an auxin, mostly IAA or IBA, is supplied to promote root organogenesis. Usually, the latter has a higher root-inducing capacity because it is more stable and can be metabolized to IAA (Bartel et al., 2001), but the response is also species-dependent (Li et al., 2009). Adventitious roots arise directly from a differentiated cell or indirectly from callus tissue. Callus-derived roots do not provide a vascular connection and therefore are inefficient in transport of nutrients. For this reason, classical auxins, and not callus-inducing auxins like 2,4-D, are used for micropropagation. Unfortunately, the root induction capacity of auxin is not universal and some species are difficult to root. The mechanisms underlying recalcitrance to root is not fully resolved, but cytokinin accumulation during the reproduction phase of micropropagation is in many cases causing a poor root induction in subsequent stages. Some cytokinins like BA are metabolized to stable *N*-glucosides which accumulate in the shoot base where they block rooting (Werbrouck et al., 1995). Molecular studies have shown that adventitious rooting is a heritable quantitative genetic trait (Han et al., 1994; Price and Tomos,

1997; King and Stimart, 1998; Marques et al., 1999; Zheng et al., 2003; Mano et al., 2005a; Mano et al., 2005b; Horii et al., 2006; Ochoa et al., 2006; Shepherd et al., 2006; Shepherd et al., 2008) involving multiple genes (Li et al., 2009 and refs. therein) and therefore, recalcitrance for rooting may be difficult to overcome.

Nevertheless, exploring new compounds can in some cases resolve the problem. For example, wounding stimulates in addition to auxin accumulation also the biosynthesis of phenolic compounds, some of which have positive or negative effects on rooting. The formation of polyphenolic compounds is a byproduct from tissue culture and wounding and occurs frequently in woody species where it has been shown to inhibit root formation. Some of the phenolics, like flavonoids, stimulate adventitious rooting, presumably by influencing auxin transport (Murphy et al., 2000). Other compounds may prevent degradation of auxins by inhibiting decarboxylation (Wilson and van Staden, 1990; De Klerk et al., 2011). De Klerk et al. (2011) tested different phenolic compounds in combination with a suboptimal IAA concentration and found that ferulic acid, a methylated *ortho*-diphenol, had the strongest effect on rooting. For other small molecules like polyamines and ethylene there are contradicting reports on their root induction capacities (Li et al., 2009).

## Optimization of micropropagation

*In vitro* shoots can be derived directly from shoot primordia, via *de novo* shoot morphogenesis or via somatic embryogenesis. Each method requires an appropriate combination of plant growth regulators, which mainly consists of a combination of cytokinin and auxin. The most popular way of micropropagation is via shoot culture, because this method is easy, rapid and does not involve a callus step and hence has a low risk of generating somaclonal variation (Piccioni et al., 1997). The shoots are transplanted on a medium with cytokinins, often combined with a smaller amount of auxin, in order to inhibit apical dominance and to stimulate bud outgrowth (George and Debergh, 2008). Apical dominance can also be disrupted by manually tipping the shoots or applying an anti-auxin (Machakova et al., 2008). The rate of propagation of a specific species may vary depending on the growth regulator applied. For example 2-isopentenyladenine (2-iP) is very effective for shoot proliferation in plant species from the *Ericaceae* family (Norton and Norton, 1985), while TDZ is highly effective for woody plants (Huetteman and Preece, 1993) or for certain legumes (Malik and Saxena, 1992).

However, optimal shoot multiplication conditions are sometimes disadvantageous for other processes, such as general fitness or subsequent rooting. Therefore, topolins are in some cases preferred for multiplication, as a number of reports indicate that they have less negative side-effects.

Werbrouck et al. (1996) showed that mT combined a good axillary shoot production with root formation in micropropagated *Spathiphyllum*. The main metabolite of mT was its *O*-glucoside, which was degraded easily during acclimatization and hence showed no negative effect on rooting during acclimatization. Salvi et al. (2002) studied the effect of various cytokinins for *in vitro* propagation of *Curcuma longa*. mT caused a higher shoot multiplication rate and greener and more robust shoots compared to BA. Bairu et al. (2007) reported that mT was the preferred cytokinin both in terms of multiplication rate and rooting of *Aloë polyphylla*. It completely controlled the hyperhydricity problem in this species. Also application of the non- or less active nucleosides, precursors of the free cytokinin bases, seems to be beneficial in some cases. For example, Baroja-Fernández et al. (2002) reported how a low dose of the riboside of mT could stimulate plantlet growth and survival of a weakly growing potato cultivar. Bogaert et al. (2006) used a leaf-variegated petunia for micropropagation experiments and found that the use of *meta*-methoxytopolinriboside (MemTR) resulted in the production of a considerable number of new variegated shoots, with only a small number of off-type, fully green or albino shoots, while BA induced many non-variegated shoots. These results suggested that, in petunia, MemTR stimulates axillary shoot production in a way that maintains the histogenic integrity of the shoot meristem, whereas BA-derived primordia are mainly adventitious in origin and are composed of cells with a single genotype. Bogaert et al. (2006) also demonstrated that MemTR had a much better anti-senescing effect in micropropagated roses than BA, mT, MemT, FmT or FmTR. Bairu et al. (2008) compared the effect of mT, mTR, MemT and MemTR to BA, on the micropropagation of the banana cvs 'Williams' and 'Grand Naine'. Superior multiplication rates were recorded for mTR treatments. Plants were categorized as normal or abnormal based upon morphological appearance and an abnormality index was calculated. Plants multiplied on BA showed the highest abnormality index. On an equimolar concentration of MemTR the plantlets showed the lowest abnormality index. Hence, topolins or ribosides are valuable compounds to test in the optimization of multiplication protocols. However, the use of these compounds does not guarantee a minimalization of the disadvantageous side-effects of cytokinin treatments. Indeed, several studies that reported BA or other cytokinins as the least deleterious (Aremu et al., 2012).

If apical dominance cannot be broken, nodes can be used for propagation as each node contains a bud. In this case, it is often unnecessary to add hormones to the medium as shoots elongate easily on hormone free medium (George and Debergh, 2008). Alternatively, explants can be propagated through *de novo* or adventitious shoot organogenesis. Adventitious shoot formation has the advantage that it can occur in any type of explant in which a subpopulation of cells dedifferentiates and starts to divide and hence, it can also be used for the initiation of a culture (George and Debergh,

2008). The pool of dividing cells forms either a meristemoid mass of cells that directly generates a new shoot or an undifferentiated callus. Not every callus is the same. Some variations in appearance are usually observed as well as variations in regeneration capacity. Organs that originate from callus are identified as indirect and typically show an increased risk in somaclonal variation. Somaclonal variants show inheritable phenotypic changes compared to the mother plant from which the explant is derived and are normally unwanted during mass clonal production of elite plant selections. The frequency at which somaclonal variation occurs depends on the plant species propagated and on the cultivation protocol. In general, indirect shoot organogenesis involves two steps: first the explant is incubated on callus inducing medium (CIM), usually containing a synthetic auxin, to initiate cell divisions (Cary et al., 2002) and second, it is incubated on shoot inducing medium (SIM), usually containing a high cytokinin dose. Similar to direct shoot organogenesis, a subpopulation of cells, here within the callus, becomes competent and develops into shoot progenitor cells. Thus, callus is not a homogenous mass of cells and cell-cell interactions are likely contributing to organ initiation (Chapter 2; Gordon et al., 2007; Sugimoto et al., 2010). Besides the hormones in the media, many other factors influence the capacity for shoot regeneration. What is generally described as the "quality" of an explant, determines whether regeneration is successful. These quality parameters are the age, type, size and position of the explant, period of incubation and other conditioning factors (Gahan and George, 2008). Developing a protocol for shoot regeneration is therefore an empirical undertaking.

Although there are some indicators for the acquirement of shoot competence (Ochatt et al., 2010; Motte et al., 2011), it is still unknown which are the triggers for cells to become competent for shoot regeneration. Interestingly, competence of callus is not determined toward either root or shoot formation. The final identity of the organ emerging from regenerating callus depends on the composition of the medium and can be reversed by changing the auxin to cytokinin ratio. Hence, cells acquire organogenesis competence, rather than shoot forming competence (Pernisová et al., 2009; Motte et al., 2011), which corresponds with the finding that the initially formed shoot primordium in *Arabidopsis* root explants actually resembles a lateral root meristem (Atta et al., 2008; Sugimoto et al., 2010). The auxin in the CIM induces the G1-to-S transition of the cell cycle (Dubrovsky et al., 2008) and is critically important for the formation of a lateral root primordium (Himanen et al., 2002). On the contrary, cytokinin blocks the lateral root development (Laplaze et al., 2007) and converses the initial root primordium into a shoot primordium (Atta et al., 2008). Depending on the plant species, different cytokinins may induce more efficiently shoot formation. For example, zeatin and 2-iP are better than BA for inducing shoots from *Arabidopsis* root explants, while BA is more efficient for cotyledon explants (Zhao et al., 2002). Sometimes, phenylurea

derivatives give better results than the classical cytokinins (Read et al., 1986) or can induce shoot regeneration where classical cytokinins fail (eg. Malik and Saxena, 1992).

## **Somatic embryogenesis**

The emergence of bipolar structures which resemble somatic embryos was first discovered in carrot cultures (Wetherell and Halperin, 1963). On virtually every type of carrot tissue it is possible to induce callus that has regenerative capacity. Before the somatic embryos appear, the carrot callus produces cell clumps, proembryogenic masses (PEM), that start to develop when the 2,4-D levels drop or the PEM are cultivated in the absence of 2,4-D. The callus cells that are committed to develop embryos, called embryonic cells, accumulate starch and form a small cluster that only proceeds further to embryos when the auxin is no longer inhibitory. Therefore, the formation of somatic embryos has to be seen as a spontaneous process and not as induced by auxin (Thorpe, 1995). Expression analyses revealed that different group of genes are differentially expressed during somatic embryogenesis. Besides cell cycle, cell wall genes, shoot-related and hormone-responsive genes, which serve more general functions, certain genes are specifically expressed during somatic embryogenesis (Yang and Zhang, 2010). For instance, various genes involved in the signal transduction pathway in somatic embryogenesis are identified and play crucial roles. As such, *SOMATIC EMBRYOGENESIS RECEPTOR LIKE KINASE (SERK)* genes are used as markers for somatic embryogenesis (Schmidt et al., 1997) and their overexpression enhances the somatic embryogenesis competence (Hecht et al., 2001). However, the identification of multiple roles of SERKs raised questions about the specificity of particular members of this subfamily (Li, 2010). Some transcription factors that regulate embryo development are more specifically expressed during embryogenesis. For example *ABA-INSENSITIVE3 (ABI3)*, *FUSCA3 (FUS3)*, *LEAFY COTYLEDON1 (LEC1)* and *LEC2* are reported as markers that are able to distinguish between embryogenic and nonembryogenic cell cultures (Lotan et al., 1998; Luerksen et al., 1998; Shiota et al., 1998). Over- or misexpression lines in these genes might spontaneously induce somatic embryos, while loss-of-function mutants in these genes are recalcitrant for embryogenesis (Meinke et al., 1994; Parcy et al., 1994; Lotan et al., 1998; Shiota et al., 1998; Nambara et al., 2000; Stone et al., 2001; Gaj et al., 2005).

Herbaceous plants show a fair chance of producing embryonic callus, but woody species show more recalcitrance. There are major genotype or cultivar differences and the choice of explant can be of paramount importance for obtaining embryogenic callus (Lo Schiavo, 1995). It usually helps to start with juvenile explants, in particular immature embryos, as a suitable source for generating embryos. In analogy to adventitious shoot or root formation, indirect - via an intermediary callus phase - or



direct somatic embryos are distinguished. However, direct somatic embryogenesis is rare and does usually not allow mass propagation. A callus on the contrary, produces numerous small embryoids, which is required for commercial production. Because callus usually cannot be cultured in the absence of an auxin source, it is difficult to dissect the role of auxin in cell proliferation and the induction of embryogenesis. 2,4-D is the most commonly used auxin to stimulate callus growth and hence, appears frequently in somatic embryogenesis protocols. Anti-auxins have also been shown to be effective in inducing somatic embryos in a few cases (Machakova et al., 2008). In some species, the addition of cytokinins promotes callus growth and consequently is also part of some embryogenesis induction protocols. Moreover, to induce somatic embryogenesis, TDZ can substitute for both auxin and cytokinin (Murthy et al., 1998). In view of the economic potential of somatic embryogenesis, researchers have tested many kinds of additives, including other hormones and chemicals as well as “nutritive” chemicals (Jimenez, 2005). However, so far, a true inducer of somatic embryogenesis has not been reported. Embryogenic callus is usually very compact and consists of small cytoplasmic dense cells. When embryogenic cultures are established, the callus is transferred to hormone-free medium, upon which the embryogenic cells develop into mature somatic embryos. ABA and media with a reduced osmotic potential are often used to arrest embryonic growth and to install dormancy for easier germination. The somatic embryos finally develop into plants in the absence of any growth regulator (Von Arnold, 2008).

## **Concluding remarks**

*In vitro* tissue culture is, beside its use in basic research, of great value for propagating plants. The application of plant growth regulators is essential in many protocols and since the discovery of the first phytohormone, a lot of different plant hormones have been tested. The last decade, however, the screening of compounds for tissue culture purposes is rare and despite the diversity of plant growth regulators already available, most published tissue culture methods use a limited selection. The discovery of new plant hormones such as strigolactone and new chemicals with hormone-like action like pyrabactin, supports the idea that the screenings done in the past have not exhausted the realm of useful plant growth regulators. It is up to the tissue culturist to recognize this potential and further explore the chemical world possibly through compound screening, automation of tissue culture methods and by including new model plant species and tissue culture methods.



# Chapter 2

## Shoot regeneration

*The importance of auxins and cytokinins*

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*In a limited number of plant species, de novo shoot regeneration is a natural strategy for vegetative propagation, while in vitro culture is needed to make use of this remarkable feature for micropropagation or biotechnological breeding of a large group of other plants. For many plants, cultivars or tissues, efficient regeneration protocols are difficult to establish, while the cause of this regeneration recalcitrance is often not known. Shoot regeneration is a complex trait, dependent on multiple factors that might influence regeneration capacity. Here, we review the different steps that are required for a proper shoot induction in a two-step regeneration protocol. First, organogenic callus is produced that is mainly dependent on auxin-related processes. The callus resembles root tissue but still has the capacity to convert into shoots. Subsequent shoot initiation is mainly orchestrated by cytokinins and several important shoot-related genes. By summarizing the different aspects of shoot regeneration, we reveal hinge points that may be useful to circumvent shoot regeneration recalcitrance.*

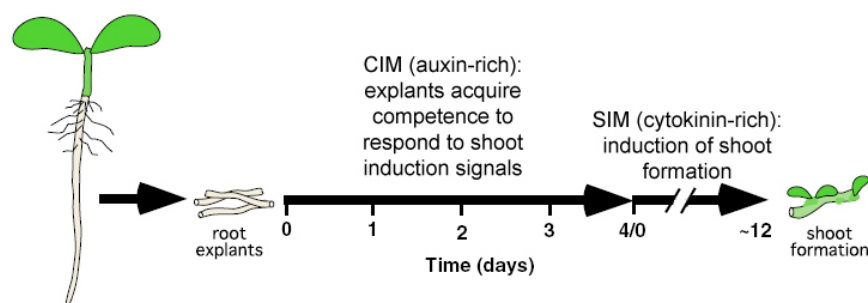


## Introduction

At the beginning of the previous century, the first *in vitro* plant tissue culture techniques were developed by Haberlandt, who was driven by the idea of totipotency: “Theoretically all plant cells are able to give rise to a complete plant” (Haberlandt, 1902). He succeeded only in the survival of aseptically grown tissue, but not in division of cells. Somewhat later, Hannig (1904) obtained *in vitro* plant cell division and Simon (1908) was the first to regenerate buds on callus tissue. However, it would take until the 1950’s to get to the understanding of the control of organogenesis: Skoog and Miller (1957) showed that organ differentiation could be manipulated by changing the relative concentrations of auxin and cytokinin. Since then, based on their experiments, shoot regeneration has been established for many plants, as a first and crucial step in the initiation of an *in vitro* culture (George and Debergh, 2008). Tissue culture procedures are important for many applications. They allow plant production at a low price, propagation of clones of elite plants, , conservation of threatened species and production of secondary metabolites (Garcia-Gonzales et al., 2010; Barnicoat et al., 2011; Engelmann, 2011; Reed et al., 2011; Korkina and Kostyuk, 2012). Finally, shoot regeneration is also used for genetic transformation of plants to improve traits, such as stress tolerance, yield, nutritional value, etc. (Garcia-Gonzales et al., 2010).

Although the experiments of Skoog and Miller gave many insights in shoot regeneration, the tobacco pith cultures they used were considered as easy to regenerate and their relatively simple findings could not straightforwardly be adopted for other plants. Indeed, a series of events have to occur before regeneration takes place (Christianson and Warnick, 1983; Cary et al., 2002; Che et al., 2007) and, depending on the plant species and tissues used, different treatments have to be applied. Thus, the development of efficient regeneration protocols for many important plants remains cumbersome and mainly a matter of trial and error, and therefore many plants can still not used in tissue culture practices. The last two decades, in part due to the rise of the model plant *Arabidopsis thaliana*, but also because of the fast development of new molecular techniques, many new insights have been gained in the molecular and developmental mechanisms underlying shoot regeneration. Intensive research in the auxin and cytokinin field contributed enormously as well with findings that could be applied to regeneration via tissue culture. Moreover, these lines of study challenged the totipotency hypothesis (Birnbaum and Alvarado, 2008) and lead to the rejection of the generally accepted assumption that callus tissue is composed of dedifferentiated cells (Sugimoto et al., 2010).

Depending on the origin of the regenerating tissue, adventitious shoots can arise either from differentiated cells via de- or trans-differentiation or from pre-existing stem cells (Sugimoto et al., 2011). Both these founder cells must acquire organogenesis competence, which is correlated with local auxin responses, prior to shoot development (Atta et al., 2008; Dubrovsky et al., 2008). So, it may come as no surprise that the acquisition of competence can be obtained by a pre-treatment on auxin-rich medium (Cary et al., 2002). Anatomical studies on *Convolvulus arvensis* roots demonstrated that this first stage of regeneration is identical for shoots and lateral roots (Bonnett and Torrey, 1966), leading to the hypothesis that an early stage primordium has the capacity to develop either into a shoot or a root. This hypothesis was recently confirmed by using molecular markers, and was extended to the finding that besides root callus, also leaf- or hypocotyl-derived callus resembles so-called root primordia (Atta et al., 2008; Sugimoto et al., 2010). In a second stage of regeneration, the presence of cytokinin determines the shoot identity of the developing organ by modulating the auxin distribution (Atta et al., 2008; Pernisová et al., 2009). Thus, regeneration is mainly dependent on two successive events: an auxin-induced organogenesis competence acquirement and a cytokinin-induced assignment of shoot identity (Figure 2.1). Moreover, a proper auxin-cytokinin crosstalk is required during shoot organogenesis. Consequently, regeneration recalcitrance can be caused by defects in one or more steps in these hormone-related events. The identification of the common elements behind plant cell totipotency which provides plant cells with the remarkable ability to regenerate *in vitro* would be extremely helpful in establishing efficient propagation protocols. In this review, we give an overview of the developmental and genetic steps occurring during shoot regeneration from *Arabidopsis* root explants and, as such, we attempt to pinpoint possible causes of regeneration recalcitrance (Table 2.1).



**Figure 2.1: Overview of the widely used two-step procedure for shoot regeneration starting from *Arabidopsis* root explants.**

The initial incubation on callus induction medium (CIM) is followed by an incubation on shoot induction medium (SIM). The figure is modified from Che et al. (2007).



## Auxin initiates the formation of organogenic callus

### Auxin accumulation specifies founder cells

Prior to shoot commitment, cells need to acquire organogenesis competence. Due to the common initial stage of lateral root and adventitious shoot formation (Atta et al., 2008; Sugimoto et al., 2010), insights from lateral root research can be used to understand particular steps in shoot regeneration. During lateral root formation, the first cell divisions are initiated by local auxin maxima, which in a differentiated root are only detected in certain pericycle cells (Benkova et al., 2003). These local auxin maxima are necessary and sufficient to respecify the pericycle cells into founder cells of root primordia and are the earliest detectable events in founder cell specification (Atta et al., 2008; Dubrovsky et al., 2008). Interestingly, the pericycle cells are absolutely necessary for regeneration, as ablation prevents shoot formation (Che et al., 2007). The callus-inducing medium (CIM), frequently used to pre-treat explants, often contains synthetic auxins like 2,4-dichlorophenoxyacetic acid (2,4-D) that are not transported out of the cells by the efflux carriers, allowing a building up of local auxin maxima in almost all cells (Delbarre et al., 1996). A prolonged incubation on 2,4-D-containing CIM results in explants with many proliferating cells generating a callus, which actually resembles a root primordium, irrespective of the origin of the explant (Sugimoto et al., 2010). Another common synthetic auxin that can be used in CIM is naphthaleneacetic acid (NAA). Because NAA is metabolized more slowly than natural auxins (Beyer and Morgan, 1970), it presumably attains a much higher activity in the cells inducing a lot of founder cells. In *Arabidopsis*, NAA is less efficient than 2,4-D in inducing competence for both root or shoot organogenesis (Motte et al., 2011), but it has the advantage that it induces less somaclonal variation (Ahmed et al., 2004).

The auxin influx carriers AUXIN-RESISTANT1 (AUX1), LIKE AUX1-1 (LAX1), LAX2 and LAX3 all contribute to the local auxin accumulation, but malfunctioning of any of these genes appears not to hamper regeneration. For instance, root explants of the *aux1* mutant are not capable of forming callus under standard culture conditions, but by increasing the auxin concentration in the medium, callus is formed and regeneration takes place (Kakani et al., 2009). Probably, redundancy between the different influx carriers assures a sufficient auxin supply and, consequently, the establishment of a local auxin accumulation (Bainbridge et al., 2008). The PIN-FORMED (PIN) auxin efflux carriers on the other hand, important in generating auxin gradients during organ formation (Benkova et al., 2003), appear to negatively affect regeneration at this stage, since the inhibition of polar auxin transport was shown to stimulate organogenic callus formation (Pernisová et al., 2009). Nevertheless, together with the auxin biosynthetic *YUCCA* (*YUC*) genes, PINs are required during shoot morphogenesis (see below) (Zhao, 2008).

**Table 2.1: Genes involved in regeneration-related processes, of which overexpression (OE), induced expression (IE) and/or loss of function (LOF) alters the regeneration capacity.**

<b>Gene</b>	<b>Process</b>	<b>Phenotype</b>	<b>Reference</b>
<b>AUX1</b>	Auxin influx	LOF requires increased auxin level for callus formation	(Kakani et al., 2009)
<b>TIR1</b>	Auxin perception	LOF decreases and OE increases regeneration capacity	(Qiao et al., 2012b)
<b>SLR/IAA14</b>	Auxin signaling	OE decreases regeneration capacity	(Atta et al., 2008)
<b>LBD16, LBD17, LBD18, LBD29</b>	Auxin signaling	OE induces spontaneous callus formation with efficient regeneration capacity, LOF inhibits callus formation on CIM	(Fan et al., 2012)
<b>ARF10</b>	Auxin signaling	LOF decreases and OE increases regeneration capacity	(Qiao et al., 2012a)
<b>IAA3/SHY2</b>	Auxin signaling	OE suppresses the formation of shoot meristems, LOF induces <i>CUC</i> expression	(Koyama et al., 2010)
<b>ALF4</b>	Lateral root cell division	LOF blocks callus formation	(Sugimoto et al., 2010)
<b>IPTs</b>	Cytokinin biosynthesis	IE induces spontaneous shoot formation, LOF decreases regeneration capacity	(Kunkel et al., 1999; Cheng et al., 2013)
<b>CYP735A2</b>	<i>trans</i> -zeatin synthesis	Presumable IE induces <i>STM</i> -marked meristems on leaf	(Uchida et al., 2011)
<b>CKXs</b>	Cytokinin degradation	OE decreases regeneration capacity	(Yang et al., 2003)
<b>GLU</b>	Cytokinin activation	OE increases regeneration capacity	(Klemš et al., 2011)
<b>AHK2, AHK3</b>	Cytokinin perception	LOF decreases regeneration capacity	(Nishimura et al., 2004)
<b>AHK4</b>	Cytokinin perception	LOF blocks shoot formation	(Nishimura et al., 2004)
<b>CKI1</b>	Cytokinin signaling	OE induces cytokinin independent shoot formation	(Hwang and Sheen, 2001)
<b>Type B ARR</b>	Cytokinin signaling	OE induces cytokinin independent shoot formation, LOF decreases regeneration capacity	(Hwang and Sheen, 2001; Ishida et al., 2008)
<b>CRFs</b>	Cytokinin signaling	LOF decreases regeneration capacity	(Rashotte et al., 2006)
<b>Type C ARR</b>	Cytokinin signaling	OE blocks shoot formation	(Kiba et al., 2004)
<b>Type A ARR</b>	Cytokinin response	LOF increases and OE decreases regeneration capacity	(Buechel et al., 2010)
<b>PIN1</b>	Shoot-related auxin transport	LOF decreases regeneration capacity	(Gordon et al., 2007; Cheng et al., 2013)

<b><i>PID</i></b>	Shoot-related auxin transport	LOF decreases regeneration capacity	(Matsuo and Banno, 2012)
<b><i>ESRs</i></b>	Shoot-related auxin transport	LOF decreases and OE increases regeneration capacity and induces <i>CUC</i> expression	(Banno et al., 2001; Ikeda et al., 2006; Matsuo et al., 2011)
<b><i>YUCs</i></b>	Shoot-related auxin biosynthesis	LOF decreases regeneration capacity	(Cheng et al., 2013)
<b><i>ARF3</i></b>	Cytokinin controlling auxin signaling	LOF decreases regeneration capacity	(Cheng et al., 2013)
<b><i>CUCs</i></b>	Shoot development	LOF decreases and OE increases regeneration capacity	(Daimon et al., 2003)
<b><i>LSHs</i></b>	Shoot development	OE induces <i>WUS</i> -expressing meristem-like tissues, <i>WUS</i> - and <i>STM</i> -expressing shoot-like primordia and shoots on flowers	(Takeda et al., 2011)
<b><i>STM</i></b>	Shoot development	IE induces multiple ectopic shoot meristems, LOF blocks shoot formation	(Brand et al., 2002; Daimon et al., 2003)
<b><i>WUS</i></b>	Shoot development	LOF decreases and OE increases regeneration capacity	(Gallois et al., 2004; Gordon et al., 2007)
<b><i>ETR1, EINs</i></b>	Ethylene signaling	LOF decreases regeneration capacity	(Chatfield and Raizada, 2008)
<b><i>CTRs, HLS1</i></b>	Ethylene response	LOF increases regeneration capacity	(Chatfield and Raizada, 2008)
<b><i>ETO1</i></b>	Ethylene biosynthesis inhibition	LOF increases regeneration capacity	(Chatfield and Raizada, 2008)
<b><i>CDKB2s</i></b>	Cell division	OE blocks shoot formation	(Andersen et al., 2008)
<b><i>WIND1</i></b>	Wound response	OE induces CIM-independent shoot formation	(Iwase et al., 2011)
<b><i>ATHB15</i></b>	Unknown	Protein modification induces cytokinin-independent shoot formation	(Duclercq et al., 2011a)
<b><i>SRDs</i></b>	Unknown	LOF blocks shoot formation at high temperatures	(Yasutani et al., 1994)
<b><i>RAP2.6L</i></b>	Unknown	LOF decreases regeneration capacity	(Che et al., 2006)
<b><i>FLA1</i></b>	Unknown	LOF decreases regeneration capacity	(Johnson et al., 2011)
<b><i>GLB1, GLB2</i></b>	Unknown	LOF decreases and OE increases regeneration capacity	(Wang et al., 2011b)

### **The importance of auxin signaling in regeneration**

Upon perception of the accumulating auxin by the SCF<sup>TIR1/AFB1-5</sup> complexes, which can include the F-box auxin receptor proteins TRANSPORT INHIBITOR RESISTANCE1 (TIR1) or AUXIN F-BOX BINDING1-5 (AFB1–5), the Aux/IAA transcriptional repressors are degraded (Dharmasiri et al., 2005a; Dharmasiri et al., 2005b; Kepinski and Leyser, 2005; Tan et al., 2007; Greenham et al., 2011). Subsequently, Auxin Response Factors (ARFs) are released from their inhibitor and can mediate auxin-dependent gene expression (Ulmasov et al., 1997; Ulmasov et al., 1999). Different Aux/IAA-ARF modules are consecutively and sometimes simultaneously responsible for different events in root primordium initiation and emergence:

- (i) Auxin accumulation in pericycle cells leads to the degradation of the Aux/IAA28 transcriptional repressor which controls the founder cell-specifying GATA23 transcription factor (De Rybel et al., 2010).
- (ii) Division of the founder cells for organogenesis initiation is dependent on the auxin activated degradation of SOLITARY ROOT (SLR/IAA14) (Fukaki et al., 2002) and the subsequent activation of ARF7 and ARF19 (Okushima et al., 2005), because SLR/IAA14 affects the expression of several cell cycle regulatory genes (Vanneste et al., 2005). ARF7 and ARF19 are negatively regulated by PICKLE/SUPPRESSOR OF SLR2 (PKL/SSL2) (Fukaki et al., 2006) and regulate the transcriptional activation of LATERAL ORGAN BOUNDARIES-DOMAIN29/ASYMMETRIC LEAVES2-LIKE16 (LBD29/ASL16), LBD16/ASL18 and LBD18/ASL20, which function in the initiation and emergence of lateral roots (Okushima et al., 2007; Lee et al., 2009). LBD16/ASL18 is specifically expressed in founder cells resulting in nuclear migration and subsequent asymmetric division of each founder cell which preludes organogenesis (Goh et al., 2012a).
- (iii) Further development and organ emergence is also dependent on auxin. Indeed, after the first cell division and following the SLR/IAA14-ARF7/19 auxin response module, the BODENLOS (BDL)/IAA12-MONOPTEROS (MP)/ARF5-mediated auxin response is required for root organogenesis (De Smet et al., 2010). At the same time, the receptor-like kinase ARABIDOPSIS CRINKLY4 (ACR4), which normally prevents lateral root initiation, is now transcribed specifically in the small daughter cells of the asymmetrically divided founder cell and suppresses proliferative cell divisions in nearby pericycle cells (De Smet et al., 2008). The regulation of *ACR4* expression is not yet completely understood, but auxin is probably important as SLR/IAA14 is required for its expression (Vanneste et

al., 2005; De Smet et al., 2008). In addition, SHORT HYPOCOTYL2/SUPPRESSOR OF HY2 (SHY2)/IAA3 is important for the emergence of the root primordium (Swarup et al., 2008).

It is clear that auxin perception and the activation of several auxin signaling modules are required before and during lateral root initiation. If these are stages that are shared with organogenic callus or shoot primordia formation, one should expect that defects in auxin signaling would cause regeneration recalcitrance. Indeed, mutations in several of the genes described above affect primordium initiation or shoot organogenesis and overexpression of the downstream genes is in these cases sufficient to restore the wild-type phenotype. For example, loss of function mutations in *TIR1* decrease, while *TIR1* overexpression increases the shoot regeneration capacity (Qiao et al., 2012b). Gain of function mutations of *SLR/IAA14* (Fukaki et al., 2002; Vanneste et al., 2005) and *arf7 arf 19* double mutations (Okushima et al., 2005; Wilmoth et al., 2005; Okushima et al., 2007) prevent the initiation of primordia, resulting in a reduced regeneration (Atta et al., 2008). Moreover, ectopic expression or suppression of the *LBD* genes enhances or inhibits callus formation, respectively, leading to an altered shoot regeneration capacity (Fan et al., 2012) and mutants incapable of lateral root initiation are unable to form callus (Sugimoto et al., 2010). Mutations in *ARF10* have a reduced number of lateral roots (Mallory et al., 2005; Wang et al., 2005), but also exhibit a strongly reduced shoot regeneration (Qiao et al., 2012a). Altogether, the altered regeneration phenotypes of these mutants underline the significance of the early events in lateral root initiation for subsequent shoot regeneration. Because the exact developmental phase at which root to shoot conversion occurs is not known, it is very likely that additional auxin-related genes are implicated in shoot regeneration. The exploration of lateral root mutants with defects in other auxin-related genes or other auxin-signaling modules (reviewed by Peret et al., 2009) than the ones discussed here might reveal novel genes and processes involved in the capacity to regenerate shoots. Thus, one of the challenges is to unravel the exact role of each part of the auxin machinery in primordium and shoot formation.

### **Callus and primordium initiation are accompanied by changes in expression of genes involved in lateral root formation**

During lateral root development, when auxin accumulates in the pericycle cells, the root quiescent center marker *WUSCHEL-RELATED HOMEODOMAIN5* (*WOX5*) is expressed in precursors of lateral roots (Ditengou et al., 2008). The subsequent development of early primordia consists of a series of anticlinal cell divisions, followed by periclinal divisions (Casimiro et al., 2003), which are accompanied by expression of the root stele marker *SHORT-ROOT* (*SHR*) (Lucas et al., 2011). *SHR* is an activator of *SCARECROW* (*SCR*), which marks the root endodermis and quiescent center (Levesque et al., 2006). In the shoot regeneration protocol during incubation on CIM, *WOX5* is expressed in the subepidermal

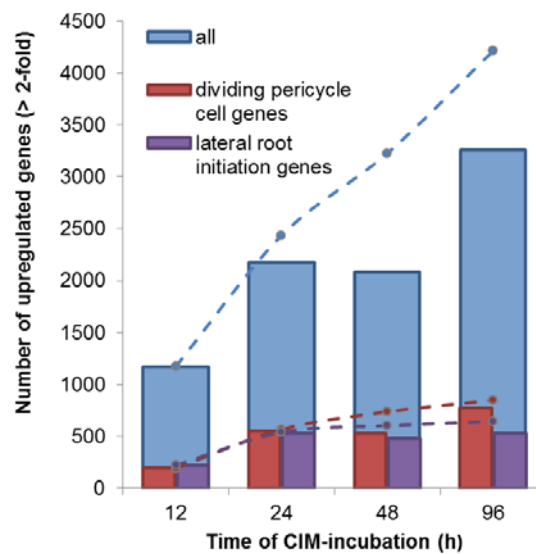
layer of the callus and *SHR* and *SCR* are expressed in the callus as well (Sugimoto et al., 2010). Moreover, the *PLETHORA1 (PLT1)* gene, expressed downstream of *WOX5* (Ding and Friml, 2010), is activated in premature shoot primordia (Atta et al., 2008).

Both in precursors of shoots and roots, *PIN* genes are expressed, which requires *PLT1*, *SHR* and *SCR* (Xu et al., 2006), a polarized PIN accumulation occurs and local auxin maxima are generated (Benkova et al., 2003; Gordon et al., 2007; Atta et al., 2008). Nevertheless, in the callus initiated on CIM, the PINs are less polarized and the auxin is less concentrated (Atta et al., 2008).

Besides these genes involved in lateral root formation, the root apical meristem (RAM) specific marker genes *RCH1* (Casamitjana-Martinez et al., 2003), *QC25* (Sabatini et al., 2003) and *GL2* (Lin and Schiefelbein, 2001) as well were detected prior to shoot development (Atta et al., 2008; Sugimoto et al., 2010). Finally, the cytokinin response gene, *ARABIDOPSIS RESPONSE REGULATOR5 (ARR5)* and the cytokinin biosynthesis gene, *ISOPENTENYLTRANSFERASE5 (IPT5)*, show similar local expression patterns in root and shoot primordia (Atta et al., 2008).

With the availability of several genome-wide transcript datasets from callus formation (Che et al., 2006; Sugimoto et al., 2010; He et al., 2012; Xu et al., 2012) or from specific root cells or tissues involved in lateral root initiation (Himanen et al., 2004; Vanneste et al., 2005; Brady et al., 2007; De Smet et al., 2008), it became possible to do comparative analyses in order to obtain new insights in these processes. For instance, Sugimoto et al. (2010) noticed that about a third of the genes upregulated during callus induction, were actually genes upregulated in the tip zone of the root (Brady et al., 2007). Xu et al. (2012) profiled the transcriptome of shoot precursory callus during the first 4 days of incubation on CIM at different time points and with short intervals. When we compare their data to those of De Smet et al. (2008), 847 of the 1109 genes upregulated in pericycle cells undergoing lateral root initiation were also upregulated (> 2-fold) in callus. Furthermore, if their results are compared with those of Vanneste et al. (2005) who identified 913 lateral root initiation genes, we found 643 genes that were significantly upregulated during callus formation. However, it is not clear to what extent the callus upregulated genes are important for callus formation and organogenesis competence. To address this question, these genes were plotted in a bar chart according to their upregulation on the different time points. Figure 2.2 shows that the total number of upregulated genes increased over time, but as the cumulative number of upregulated genes rapidly increased, there is an enrichment of new upregulated genes at each time point. Hence, many genes upregulated during callus formation, showed a transient expression profile and were upregulated during a short period. Therefore, they are presumably not important for callus or

primordium establishment. In contrast, if we only consider the genes from De Smet et al. (2008) or Vanneste et al. (2005), the genes upregulated at a particular time point are almost all retained in subsequent phases (Figure 2.2). From 24 hours onward, especially the cumulative curve for the lateral root initiation genes (Vanneste et al., 2005) reached almost a perfect plateau, indicating that few additional genes are upregulated (Figure 2.2C). Thus, prior to shoot formation, a root-like non-transient gene expression program is established, which is probably important in callus and primordium development.



**Figure 2.2: Bar chart representing the number of genes upregulated (> 2-fold) after 12, 24, 48 and 96 h of CIM incubation.**

Blue bars represent all upregulated genes (Xu et al., 2012), while red and purple bars only consider upregulated genes in dividing pericycle cells (De Smet et al., 2008) or lateral root initiation genes (Vanneste et al., 2005), respectively. Dashed lines represent the cumulative number of upregulated genes.

## Acquisition of shoot competence

Little is known about the precise switch to the acquirement of shoot competence. Possibly, the establishment of the root-like expression program is sufficient to confer shoot competence to specific tissues, since direct shoot formation can occur at lateral root initiation sites (Atta et al., 2008). However, to confer shoot (or lateral root) competence to other sites of the root tissue, at least two days of CIM incubation are needed (Cary et al., 2002; Motte et al., 2011). This finding is reflected by *WUSCHEL* (*WUS*) expression: this critically important gene for shoot formation requires at least 48 hours of CIM pre-treatment in order to be expressed on SIM (Che et al., 2007). In the callus transcriptome dataset of Xu et al. (2012) merged with the lateral root initiation dataset of Vanneste et al. (2005), *ACR4* and *IAA20* were the only two lateral root initiation genes that were highly

upregulated (> 10-fold) after 48 hours of CIM incubation, but not yet (< 2-fold) after 24 hours of CIM incubation and thus might indicate the acquisition of shoot competence. Although the exact roles of these genes during shoot regeneration have not been studied in detail, they are both involved in shoot-related processes: *ACR4* is, besides its role in primordium initiation (De Smet et al., 2008), also required for proper shoot morphogenesis and is mainly expressed in the apical regions during embryogenesis (Tanaka et al., 2002), while *IAA20* is highly upregulated in response to overexpression of *ENHANCER OF SHOOT REGENERATION2 (ESR2)*, which confers cytokinin-independent shoot regeneration to root explants (Ikeda et al., 2006).

Another possible marker for the acquisition of shoot competence is *CUC2* because its transcript locally accumulates during callus induction prior to shoot formation. Moreover, *CUC2* expressing sites have the capacity to develop into shoots or roots, depending on the hormones used in the medium following CIM (Motte et al., 2011). In tomato, *REGENERATION1 (RG1)*, a gene identified by the characterization of a highly regenerative natural variant (Koornneef et al., 1993), and *PROCERA (PRO)* (Bassel et al., 2008), are proposed to be key genes in the acquirement of shoot competence (Lombardi-Crestana et al., 2012). Finally, the cytokinin receptor *ARABIDOPSIS HISTIDINE KINASE4 (AHK4)* might also be an important factor, since during CIM incubation localized *AHK4* expression marks sites of cytokinin-induced *WUS* transcription during the subsequent incubation on shoot induction medium (SIM) (Gordon et al., 2009). Possibly, the other two cytokinin receptors *AHK2* and *AHK3* might have similar expression profiles and functions, because mutants in these receptors have a decreased regeneration capacity (Nishimura et al., 2004).

## Organ determination

CIM as used in the shoot regeneration protocols, is actually a root induction medium, but because of the high levels of auxin in the medium, the roots are hardly capable to elongate (Rahman et al., 2007). When 2,4-D, which induces callus that resembles roots (Sugimoto et al., 2010), is replaced by NAA, shoot regeneration still occurs. Nevertheless, a prolonged incubation period on NAA causes the development of outgrowths that are morphologically identical to lateral roots (Atta et al., 2008). Under these conditions, organ identity is determined and root to shoot conversion is no longer possible (Christianson and Warnick, 1983). Consequently, the optimization of the incubation time on CIM is a crucial step in the establishment of regeneration protocols (Christianson and Warnick, 1983; Valvekens et al., 1988; Che et al., 2007). For example, the *Arabidopsis* accession C24 has an optimal CIM incubation time of 4 days, after a treatment of 7 days the regeneration efficiency significantly decreases, and after 14 days only degenerative callus is obtained (Valvekens et al., 1988). In contrast,



the accession Landsberg *erecta* (Ler) still regenerates efficiently after 14 days of CIM incubation (Gordon et al., 2007).

As far as we know, no genetic or morphological markers have been described that indicate the irreversible commitment of a primordium to develop into a true root. Indeed, several so-called root identity markers, such as *WOX5*, *SCR*, *SHR*, *PLT1*, *RCH1*, *QC25*, *GL2* or J0121 are also expressed in premature shoot primordia and cannot be used to define the root identity (Atta et al., 2008; Sugimoto et al., 2010). Because a lateral root initiation-like process is at the basis of shoot regeneration, it is likely that a genuine root identity determining factor only occurs in the later stages of lateral root development. Although BDL/IAA12-MP/ARF5 and SHY2/IAA3 are both implicated in root emergence, it is unlikely that BDL/IAA12-MP/ARF5 is associated with primordium fate determination, because it is also involved in the control of the expression of *ARABIDOPSIS RESPONSE REGULATOR (ARR)15* (Zhao et al., 2010) and *ESR1* (Cole et al., 2009) during shoot development. SHY2/IAA3 suppresses shoot meristem formation and the expression of the *CUC* genes (Koyama et al., 2010), which are essential for shoot regeneration (Aida et al., 1999; Daimon et al., 2003; Hibara et al., 2003; Vroemen et al., 2003; Hibara et al., 2006) and causes cell differentiation through the regulation of *PIN* expression (Dello Ioio et al., 2008). Moreover, while *shy2* loss of function mutants still develop root primordia but no lateral roots, overexpression of *SHY2* reduces the number of primordia (Swarup et al., 2008; Goh et al., 2012b). On the other hand, *SHY2* expression is also observed in leaves and cotyledons (Koyama et al., 2010) and is strongly induced by auxin in different tissues (Weijers et al., 2005). So if *SHY2/IAA3* determines root identity, it is only locally during lateral root initiation, which should be evidenced by reporter analysis.

## Cytokinin-mediated root to shoot conversion

### Importance of cytokinin uptake

After the auxin-mediated formation of primordia that are in fact premature root meristems (Atta et al., 2008; Sugimoto et al., 2010), high cytokinin levels are important for the subsequent development into shoots (Gordon et al., 2009). The uptake of cytokinins is very fast and relatively complete. For example cZ or tZ added to liquid medium is taken up for more than 80% within 15 minutes by tobacco BY-2 cells (Gajdošová et al., 2011). On the other hand, reduced cytokinin uptake has been reported as a probable cause of recalcitrance (Cortizo et al., 2009). Because the kinetics of cytokinin uptake are multiphasic and its transport is almost complete abolished by adding a protonophore, it is assumed that uptake is mainly mediated by multiple proton-coupled cytokinin transport systems (Cedzich et al., 2008). PURINE PERMEASEs (PUP), such as PUP1 and 2, transport cytokinin bases and,

to a minor extent, also cytokinin ribosides (Gillissen et al., 2000; Bürkle et al., 2003), but the kinetic properties indicate that PUP-mediated transport is inefficient (Frébort et al., 2011). EQUILIBRATIVE NUCLEOSIDE TRANSPORTER (ENT) proteins, such as ENT3 and ENT8 in Arabidopsis and ENT2 in rice, transport nucleosides (Mohlmann et al., 2001; Li et al., 2003; Wormit et al., 2004; Hirose et al., 2005; Sun et al., 2005). Because Arabidopsis *ent3* or *ent8* mutants show a severely reduced uptake of the ribosides (Sun et al., 2005), it seems that specific transporters largely determine riboside transport rather than uptake by simple diffusion. On the other hand, if PUPs in Arabidopsis seedlings are disabled by adding a protonophore, there is still minimal cytokinin uptake (Cedzich et al., 2008). The effect of *pup* or *ent* mutations on shoot regeneration has not been reported, but it would be highly informative to determine the importance of cytokinin transport in this developmental process.

### **Cytokinin biosynthesis and metabolism**

Cytokinin biosynthesis and metabolism affect the endogenous cytokinin level (for excellent reviews, see Sakakibara, 2006; Hirose et al., 2008; Frébort et al., 2011; Spíchal, 2012). In general, metabolic reactions aim at the maintenance of a homeostatic cytokinin equilibrium mainly by controlling biosynthesis and activation if the cytokinin level is too low, or by degradation and inactivation if the cytokinin level exceeds the appropriate homeostasis level.

For cytokinin biosynthesis, the rate-limiting step is the addition of an isoprenoid chain to the adenine moiety of ADP or ATP by adenosine phosphate-isopentenyltransferases (IPTs) (Kakimoto, 2001; Takei et al., 2001). Overexpression of *IPTs* eliminates the requirement of cytokinin in the medium during regeneration and results in spontaneous shoot formation on callus (Kunkel et al., 1999; Kakimoto, 2001; Sun et al., 2003). As such, inducible *IPT* expression has been used for marker-free transformation of plants (Zuo et al., 2002). Loss of function *ipt* mutants show a decreased regeneration capacity (Cheng et al., 2013) and have reduced shoot meristem sizes (Miyawaki et al., 2006). The latter can partially be rescued by cytokinin application, implying that in addition to the cytokinin level, the spatial cytokinin distribution is an important developmental factor (Zhao, 2008). The cytochrome P450 monooxygenases CYP735A1 and CYP735A2 are specifically involved in *trans*-zeatin synthesis from 2-IP nucleotides (Takei et al., 2004). Although the knowledge about their role in homeostasis is still limited, they may have a positive effect on shoot formation. Indeed, the phenotype of the semi-dominant Arabidopsis mutant *uni-1D*, that forms *SHOOT MERISTEMLESS* (*STM*)-marked meristem on leaves (Igari et al., 2008), was suggested to be caused by induction of CYP735A2 (Uchida et al., 2011). Besides biosynthesis, the cytokinin level can be increased by the conversion of inactive cytokinin nucleotides to the active free bases by LONELY GUY (LOG) enzymes (Kurakawa et al., 2007). Loss of function mutants have similar phenotypes as *ipt* mutants (Kuroha et

al., 2009), including reduced (Tokunaga et al., 2012) or prematurely terminated (Kurakawa et al., 2007) shoot meristems. Overexpressing *LOG* genes results in cytokinin response phenotypes (Kuroha et al., 2009), but the effect on shoot regeneration has not been explored.

One of the downregulating mechanisms for cytokinin homeostasis is the irreversible degradation by CYTOKININ OXIDASE/DEHYDROGENASE (CKX) enzymes. *CKX* overexpression lines lack a functional shoot meristem (Werner et al., 2003) and their explants have a reduced regeneration capacity (Yang et al., 2003). Interestingly, the CKX content, which is dependent on conditions and genotype, has been suggested to be an important cause of regeneration recalcitrance (Auer et al., 1992; Auer et al., 1999; Sriskandarajah et al., 2006). If so, this type of recalcitrance could be nilated by inhibitors of CKX enzymes. The use of CKX inhibitors has indeed proven to be an effective approach to stimulate shoot regeneration (Chapter 5). Since *CKX* genes are expressed in organ primordia (Werner et al., 2003), CKX inhibitors might locally affect the cytokinin content in regions where shoots can be induced. Such a local mode of action might be more effective for shoot regeneration than the classical use of traditional cytokinins (see Chapter 5). Inactivation by glucosylation is another mechanism to reduce the cytokinin content. In *Arabidopsis*, the glucosyltransferases UGT76C1 and UGT76C2 are able to irreversibly glucosylate cytokinins at the  $N^7$  and  $N^9$  positions (Hou et al., 2004). UGT76C2 was demonstrated to be involved in cytokinin homeostasis, but loss- and gain-of-function mutants did not cause any obvious phenotypic changes (Wang et al., 2011a). *O*-glucosylation of zeatin is reversible and because these conjugated forms are resistant to CKX degradation (Galuszka et al., 2007), they are considered as alternative storage forms (Mok and Mok, 2001) that have a role in rapidly maintaining cytokinin homeostasis (Kakimoto, 2001; Takei et al., 2001). The *O*-glycosyl derivatives can be cleaved by specific  $\beta$ -glucosidases (Brzobohaty et al., 1993), but the corresponding genes have only been identified in *Zea mays* and *Brassica napus* (Brzobohaty et al., 1993; Falk and Rask, 1995). Although overexpression of *ZmGLU* genes results in a higher regeneration capacity (Klemš et al., 2011), it is not known whether this effect is a consequence of higher cytokinin levels or results from affecting the metabolic regulation itself. *BGLU19* from *Arabidopsis* has been proposed to encode a  $\beta$ -glucosidase as well (Xu et al., 2004). Nevertheless, proteins closely related to *BGLU19* appear to have different substrates (Zhao et al., 2012), casting doubt on the ability of *BGLU19* to cleave *O*-glucosylated cytokinins. Moreover, no biochemical evidence supports the occurrence of this metabolic step in *Arabidopsis* and hence, *O*-glucosylation might be an irreversible inactivation mechanism in this plant.

## Cytokinin signaling and responses

In *Arabidopsis*, three histidine kinases, AHK2, AHK3 and AHK4/WOODENLEG (WOL)/CYTOKININ RESPONSE1 (CRE1), perceive cytokinins and mediate downstream signaling (Inoue et al., 2001; Suzuki et al., 2001; Ueguchi et al., 2001; Yamada et al., 2001). Loss-of-function mutations result in a reduced regeneration capacity and the lack of a functional AHK4 even leads to a complete recalcitrance, even with elevated cytokinin concentrations (Inoue et al., 2001; Ueguchi et al., 2001; Higuchi et al., 2004; Nishimura et al., 2004). *AHK4* is predominantly expressed in the vascular bundle and the pericycle of the root (Mähönen et al., 2000; Higuchi et al., 2004) and it accumulates in precluding shoot sites during CIM incubation, increasing the cytokinin sensitivity at these sites (Gordon et al., 2009). Whereas the cytokinin receptors are composed of a receptor and a kinase domain, the histidine kinase *CYTOKININ INDEPENDENT KINASE (CKI1)*, originally hypothesized to be a receptor as well (Kakimoto, 1996), only shares the kinase function. Overexpression of *CKI1* increases cytokinin signaling, resulting in cytokinin-independent shoot regeneration (Hwang and Sheen, 2001).

When the kinase activity of AHK2, 3 or 4 is triggered by cytokinin binding into the receptor active site, it results in the phosphorylation of an ARABIDOPSIS HISTIDINE PHOSPHOTRANSFER PROTEIN (AHP), which serves as a shuttle to transfer the phosphoryl group to ARRs and is important for the movement of CYTOKININ RESPONSE FACTORS (CRFs) into the nucleus. There, type B ARRs and CRFs activate transcription of cytokinin-controlled genes and type A ARRs, which act in a negative feedback loop of cytokinin signaling (Imamura et al., 1999; Hwang and Sheen, 2001; Rashotte et al., 2006; Cutcliffe et al., 2011; Hwang et al., 2012). Overexpression or elimination of AHP1-5 induces only moderate cytokinin-like effects due to functional redundancy (Hutchison et al., 2006). AHP6, which is unable to receive a phosphoryl group, is suggested to interact with the phosphorelay machinery and hence inhibits cytokinin signaling. Elimination of this gene results in protoxylem differentiation, which is also induced by cytokinin addition (Mähönen et al., 2006). Importantly, because these effects have particularly been observed during root development (Mähönen et al., 2006; Bishopp et al., 2011), it is possible that AHP6 influences shoot regeneration as well. The stimulation or inhibition of the cytokinin signaling downstream of the AHPs dramatically affects shoot regeneration. For example, loss-of-function mutations in type B ARRs, which activate the cytokinin response, or in CRFs, reduce the regeneration capacity (Rashotte et al., 2006; Ishida et al., 2008). In contrast, overexpression of the type B *ARR2* and *ARR11* results in cytokinin-independent shoot regeneration (Hwang and Sheen, 2001) and in spontaneous outgrowth of adventitious shoots on the junction of cotyledons and of leaf and petioles (Imamura et al., 2003), respectively. Ectopic expression of these *Arabidopsis* transcription factors increases regeneration in other plants, such as

tobacco (Rashid and Kyo, 2010). Interestingly, expression profiling of a group of recalcitrant *Arabidopsis* lines within an inbred population, revealed that the expression level of the type B *ARR18* was much lower than in the highly regenerative lines (Lall et al., 2004), implying that the level of type B *ARR* expression might be at the basis of regeneration recalcitrance.

Because the primary response type A *ARRs* mediate a negative feedback on cytokinin signaling (Hwang and Sheen, 2001), overexpression of for instance *ARR7* or *ARR15* reduces cytokinin signaling and decreases regeneration capacity (Kiba et al., 2003; Buechel et al., 2010). Silencing of *ARR7* and *ARR15* on the other hand increases the meristem size (Zhao et al., 2010). Because SIM contains a high cytokinin level, A-type *ARR* genes are highly expressed in root explants incubated on this medium (Che et al., 2002; Che et al., 2006). Upregulation of *ARR15* on SIM seemed to be dependent of CIM pre-incubation. Since the time required for the formation of green foci and that for the expression of *ARR15* is comparable in Col-0, *ARR15* has been proposed as a marker for this developmental step during shoot regeneration (Che et al., 2007). Nevertheless, an *arr15* mutant does not exhibit a regeneration defect and root explants from a septuple *arr* mutant form shoots on SIM with a low cytokinin content without CIM pre-incubation (Buechel et al., 2010). Moreover, *ARRs* are suppressed by *WUS*, which controls meristem function (Leibfried et al., 2005).

Finally, the type C *ARRs*, *ARR22* and *ARR24*, also block cytokinin signaling. They differ from the true type A *ARRs* because they are not induced by cytokinins and they are more related to histidine kinases (Kiba et al., 2004; Gupta and Rashotte, 2012). Type C *ARRs* act as phosphatases that receive phosphoryl groups and reduce cytokinin signaling. They are assumed to be very important for the local regulation of cytokinin signaling, because even a slight mis expression severely interferes with cytokinin homeostasis (Horak et al., 2008). For example, *ARR22* overexpression results in complete recalcitrance (Kiba et al., 2004).

## Shoot initiation and morphogenesis

### Auxin-cytokinin crosstalk

Although shoots arise during SIM incubation, and are induced by cytokinins, the crosstalk with auxin is also crucially important. For instance, cytokinin regulates the expression of the *PIN* auxin efflux carrier genes in a concentration dependent manner (Růžička et al., 2009). During SIM incubation, *PIN* genes are upregulated (Benkova et al., 2003; Atta et al., 2008) specifically on *AHK4* expressing sites, which were induced by auxin (Gordon et al., 2009). In addition, cytokinins also induce the auxin biosynthetic *YUCCA* (*YUC*) genes (Jones et al., 2010), contributing to the establishment of a polar

auxin gradient. Initially, PIN1 carriers in epidermal cells are directed toward the apical tip, but during meristem morphogenesis, the *PIN1* expression sites are shifted towards incipient organ primordium sites, creating auxin maxima essential for new organ formation (Heisler et al., 2005; Gordon et al., 2007). Auxin, in turn, controls the cytokinin distribution by negative regulation of *IPTs*, which involves at least the auxin response factors ARF3 and MP/ARF5 and the A-type ARRs ARR7 and ARR15 (Zhao et al., 2010; Cheng et al., 2013). Auxin also suppresses *STM* expression, that promotes cytokinin biosynthesis in the shoot meristem (Heisler et al., 2005; Yanai et al., 2005). *PIN1* expression is functionally required for efficient shoot regeneration, as shoot formation is severely reduced in *pin1* mutants (Gordon et al., 2007), but correct PIN1 localization is essential as well: shoot regeneration can be completely blocked by application of auxin transport inhibitors which affect the cytokinin localization (Cheng et al., 2013). Also *PIN2* and *PIN7* are involved in auxin transport in the shoot, but they are apparently less important than *PIN1* since mutations in these genes do not significantly influence shoot development (Müller et al., 1998; Friml et al., 2003). The auxin influx carriers AUX1 and LAX1-3, are less crucial for polar auxin transport and the establishment of auxin maxima, but they are necessary to supply sufficient auxin to the epidermal layer (Vernoux et al., 2010).

It is not exactly known how PIN1 polarization is shifted during shoot development, but *PINOID* (*PID*), which is expressed in the shoot, is probably involved in this process (Christensen et al., 2000; Benjamins et al., 2001). Consequently, just like *PIN1*, *PID* is important for shoot development and regeneration capacity (Furutani et al., 2004; Matsuo and Banno, 2012) and its expression is upregulated especially in presumptive shoot sites during SIM incubation (Matsuo and Banno, 2012).

*ESR1/DÖRNROSCHEN* (*DRN*) and *ESR2/DRN-LIKE* (*DRNL*) are two partially redundant transcription factors that interact during shoot development with *PIN1* and *PID*, respectively (Chandler et al., 2011a), and further regulate the shoot-related auxin-transport. *ESR1* was first discovered in a cDNA overexpressor screen for cytokinin-independent shoot regeneration, but overexpression also greatly increased shoot regeneration efficiency in the presence of cytokinin. *ESR1* is rapidly induced during SIM incubation and its expression is dependent on CIM pre-treatment (Banno et al., 2001). Overexpression of *ESR2*, selected based on its similarity with *ESR1*, causes a similar regeneration phenotype, but it is expressed later during SIM incubation (Ikeda et al., 2006; Matsuo et al., 2009). Based on this temporal difference in expression, it has been suggested that *ESR1*, interacting with *PIN1*, is mainly important during early root meristem into shoot meristem conversion, while *ESR2*, interacting with *PID*, functions during subsequent shoot development (Matsuo and Banno, 2012). Moreover, *ESR2* precedes the establishment of auxin maxima in the incipient primordia during shoot development (Chandler et al., 2011b), which supports its role during late shoot formation. The

importance of the *ESR* genes in shoot regeneration is corroborated by the reduced shoot regeneration of mutants lacking the functional genes, where *esr1 esr2* double mutant show a stronger reduction compared to the single mutants (Matsuo et al., 2011).

### Shoot meristem pathways

Overexpression of *ESR1* induces *CUC2* expression (Matsuo et al., 2009), while *ESR2* is shown to activate *CUC1* (Ikeda et al., 2006). This finding supports the different temporal function of the *ESR* genes: *CUC2* is expressed during CIM and is further upregulated during SIM incubation, while *CUC1* is expressed in presumptive shoot sites later during SIM incubation (Cary et al., 2002; Che et al., 2006). The expression of *CUC3*, partially redundant to the other *CUC* genes, is not changed during CIM or SIM incubation (Che et al., 2006). Expression of the *CUC* genes results in *STM* upregulation (Aida et al., 1999; Hibara et al., 2003), which is essential in shoot meristem initiation and required for maintenance of undifferentiated cells in the meristem (Barton and Poethig, 1993; Endrizzi et al., 1996; Long et al., 1996). During shoot regeneration, *STM* is initially expressed in a ring of cells surrounding *CUC2* expressing promeristems and, subsequently, after the relocalization of PIN1 during shoot meristem morphogenesis, it is expressed throughout the entire meristem (Gordon et al., 2007). *STM*, in turn, is required to restrict the expression of the *CUC* genes to the meristem boundaries in the developing shoot (Aida et al., 1999; Takada et al., 2001; Cary et al., 2002; Vroemen et al., 2003; Gordon et al., 2007; Spinelli et al., 2011). Loss-of-function mutations in *STM* completely block adventitious shoot formation, while mutations in the *CUC* genes reduce shoot regeneration (Aida et al., 1997; Daimon et al., 2003). Although overexpression of *CUC1* or *CUC2* increases the regeneration capacity in a wild-type background, it is not sufficient to undo the regeneration defect of *stm* mutants (Daimon et al., 2003). Overexpression of *STM* causes multiple ectopic shoot meristems (Brand et al., 2002), which remain undifferentiated and do not divide nor develop into shoots (Gallois et al., 2002).

*CUC1* activates, dependent upon *CUC2*, the transcription factors LIGHT-DEPENDENT SHORT HYPOCOTYLS3 (*LSH3*)/ORGAN BOUNDARY1 (*OBO1*) and *LSH4/OBO4* (Takeda et al., 2011). During the early phases in shoot regeneration, *LSH4* seems to have a similar, but slightly delayed, expression pattern as *CUC1* (Cary et al., 2002) and during further shoot development, *LSH3* and *LSH4* expression resembles that of the *CUC* genes (Cary et al., 2002; Cho and Zambryski, 2011; Takeda et al., 2011). Their exact role in shoot formation or if they interact with *STM* is not known, but *LSH3* and *LSH4* are important for meristem maintenance and organ differentiation in the boundary region of the shoots (Cho and Zambryski, 2011; Takeda et al., 2011). Moreover, *LSH3* or *LSH4* overexpression induces

*WUS* expressing meristem-like tissues, shoot-like primordia expressing *WUS* and *STM*, and shoots on flowers (Takeda et al., 2011).

In parallel to the the CUC-STM reorganization and during the shoot meristem morphogenesis, *WUS* expression, initially expressed in cells surrounding the *CUC2*-marked shoot progenitors, gets localized within the center of the shoot meristem (Gordon et al., 2007). This expression is induced by cytokinins in regions where the *AKH4* cytokinin receptor is sufficiently expressed and a strong cytokinin response is detected (Gordon et al., 2009; Cheng et al., 2013). *WUS* defines the organizing center (Mayer et al., 1998) and directly represses the transcription of the type A *ARRs* (Leibfried et al., 2005), which is important for proper meristem formation (Buechel et al., 2010). *WUS* is required for meristem maintenance (Laux et al., 1996) and confers stem cell identity to the overlying neighbor cells (Mayer et al., 1998) by inducing *CLAVATA3* (*CLV3*) in these cells. *CLV3* in turn, represses *WUS* expression, and thus controls the meristem size (Schoof et al., 2000). *CLV3* is processed by proteolysis into a small secreted peptide ligand (Brand et al., 2000; Lenhard and Laux, 2003; Ni and Clark, 2006) which binds to different leucine-rich receptors or receptor complexes with kinase domains, such as *CLV1* and RECEPTOR-LIKE PROTEIN KINASE2 (*RPK2*) homomers, and *CLV1*-BARELY ANY MERISTEM1 (*BAM1*), *CLV1*-*BAM2* and *CLV2*-*CORYNE* (*CRN*)/SUPPRESSOR OF *LLP1 2* (*SOL2*) heteromers (Clark et al., 1997; Kayes and Clark, 1998; DeYoung and Clark, 2008; Müller et al., 2008; Guo et al., 2010; Kinoshita et al., 2010). Subsequent signaling leading to *WUS* suppression occurs through post-transcriptional inhibition of the phosphatases *POLTERGEIST* (*POL*) and *POL-LIKE1* (*PLL1*) (Song et al., 2006; Gagne and Clark, 2010).

The *WUS*-*CLV* mechanism is important for proper organization of the shoot meristem and for regeneration. Loss-of-function *wus* mutants have terminated shoot apices with numerous leaf primordia and secondary shoot meristems (Laux et al., 1996) and are almost completely regeneration recalcitrant (Gordon et al., 2007). Overexpression of *WUS* causes improved shoot regeneration (Gallois et al., 2004). Mutants in the genes involved in the *WUS*-*CLV* feedback loop, exhibit *WUS* overexpressing or *wus*-like phenotypes (Clark et al., 1993; Kayes and Clark, 1998; Fletcher et al., 1999; DeYoung et al., 2006; Song et al., 2006; Müller et al., 2008; Kinoshita et al., 2010) and will probably also have similar regeneration phenotypes.

Interestingly, Gallois et al. (2002) demonstrated that the combined overexpression of *WUS* and *STM* causes ectopic shoot formation, while overexpression of only one of the genes does not. Hence, *WUS* and *STM* together are required and sufficient for *de novo* shoot formation. Therefore, the moment where *WUS* and *STM* expression is initiated just after the *PIN1* shift, might mark organ determination



and assignment of shoot identity. Indeed, at least for *STM* the timing of expression more or less coincides with the timing that explants can be transferred from SIM to hormone free medium, without affecting the regeneration capacity (Zhao et al., 2002). In addition, the few shoots that regenerate on root explants of a dysfunctional *wus* mutant, have an autonomous development once *STM* expression is activated (Gordon et al., 2007). Hence, it seems that *STM*, at least when expressed within the meristem, assigns shoot determination.

## Concluding remarks

By giving a chronological overview of the processes that are necessary for the establishment of *de novo* shoot formation during a two-step regeneration protocol (Valvekens et al., 1988), we pinpoint possible hinge points that may be at the basis of regeneration recalcitrance. Although we mainly discussed data from the model organism *Arabidopsis thaliana*, we believe that the conditions and different phases that are necessary to achieve shoot regeneration in other plants are largely similar. In support of such similarities, the historical research on *Convolvulus arvensis* of Beijerinck (1887) already demonstrated the requirement of the pericycle, where buds arise at sites opposite the protoxylem poles, and Bonnett and Torrey (1966) described the common stages between lateral root and adventitious shoot initiation. However, research in non-model plants can benefit from the findings in the *Arabidopsis* research (for a recent review, see Neelakandan and Wang, 2011). For instance, although cacti are generally easy to propagate by shoot regeneration from leaf-derived calli, recalcitrant cultivars appeared to have excessive CKX activity (Sriskandarajah et al., 2006). Consequently, a possible approach to overcome recalcitrance in these cultivars might be the use of CKX inhibitors. Another example is the use of *IPT* genes as high-efficiency markers for transformation (Kunkel et al., 1999).

For this review we chose to focus on the most important events that occur during incubation on auxin-rich CIM and cytokinin-rich SIM, but obviously multiple other factors affect shoot regeneration. Hormones, such as ethylene (Chatfield and Raizada, 2008) and gibberellins (Jasinski et al., 2005), and regulatory proteins, such as class III type HD-ZIP transcription factors (Catterou et al., 2002; Green et al., 2005; Duclercq et al., 2011a; Gardiner et al., 2011) or cyclin-dependent kinases (Andersen et al., 2008; Meng et al., 2010) are but a few. Moreover, new key factors implicated in shoot regeneration are continuously identified although their exact role in the process remains to be explored. Examples are the transcription factor RAP2.6L (Che et al., 2006), the fasciclin-like arabinogalactan-protein FLA1 (Johnson et al., 2011) and the oxygen-binding hemoglobins (Wang et al., 2011b).

Finally, with the identification of the transcription factor WOUND INDUCED DEDIFFERENTIATION1 (WIND1) it has become clear that auxin- and cytokinin-independent processes can lead to shoot regeneration as well. Indeed, *WIND1* overexpression omits the requirement of auxin to form callus and allows the formation of shoots without CIM pre-incubation. Interestingly, the *WIND1*-induced callus does not show a lateral root-like gene expression program and is not disturbed in the *slr* mutant (Iwase et al., 2011). Hence, WIND1-dependent shoot regeneration follows a different pathway, opening novel opportunities to solve regeneration recalcitrance by using this different type of callus.

With the recent advances in live-imaging, expression profiling, gene discovery and cell biology tools, further expansion of our knowledge of shoot regeneration is guaranteed. Additionally, it would be highly beneficial for tissue culture practices if the progress made in basic research on shoot regeneration would be implemented more intensively during the establishment of working protocols for recalcitrant plants. Indeed, by studying different cultivars and explants one might get insight into the basis of recalcitrance of the plant of interest and step away from trial and error towards approaches inspired by more educated guesses to solve tissue culture problems.





# Chapter 3

## Scopes and objectives

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Adventitious shoot formation is, besides being a subject of study in developmental biology, applied in *in vitro* micropropagation and plant biotechnology. One major concern in tissue culture is regeneration recalcitrance, i.e the incompetency of some plant species and cultivars to regenerate *in vitro*. Possible factors causing recalcitrance are in general poorly understood and efforts to circumvent this problem comprise mainly trial and error procedures. *De novo* shoot formation is a complex process involving different developmental events. Recent advances in molecular analysis of shoot meristems and shoot organogenesis have substantially widened our knowledge about the underlying processes occurring during shoot regeneration. Yet, many questions remain unanswered.

The objective of this study was to improve the methodologies for shoot regeneration in plants and to obtain information that would help us to get insights into the factors controlling regeneration capacity and the possible cause(s) of recalcitrance. For these purposes we have adopted the *Arabidopsis* root explants system as it is widely applied in physiological and molecular studies of plant regeneration. In addition, forward and reverse genetics using this system have already lead to the identification of several genetic factors required for regeneration. These studies have provided an important framework for further research and directed the focus of this work. To address our research questions we opted to use the two-step regeneration protocol for the implementation of two recently developed technologies to study diverse biological processes.

A first strategy was to apply chemical genetics to the shoot regeneration process and to screen a chemical library to identify molecules that induce shoot regeneration. Besides revealing new molecules that could possibly break through recalcitrance, this technique would be instrumental in finding novel proteins or networks that are involved in the regeneration process. Chemical genetics is indeed commonly used as an alternative for traditional genetics by the use of bio-active small molecules that, analogous to a specific mutation, perturb a process of interest (McCourt and Desveaux, 2010; Toth and van der Hoorn, 2010). As chemical genetics involves the screening of large libraries, high-throughput manipulations are required. Therefore, such compound screens are in general performed on seeds or young seedlings, evaluating marker gene expression or altered phenotypes of young plants (Hicks and Raikhel, 2009). As we wanted to do this chemical screen on a much more complex biological process, a prerequisite was to find suitable conditions so that efficient shoot formation in multiwell plates would be possible. By using a reporter gene for shoot regeneration, evaluation of the screen could be facilitated. Multiple genes marking shoots or shoot regeneration are reported (Sijacic and Liu, 2010), however, their usefulness and reliability in predicting shoot formation is in general poorly documented. Thus, a first goal was to select a reliable and informative shoot marker by live-imaging of fluorescent reporters. We were particularly

interested in compounds that induce regeneration, therefore, we substituted the shoot-inducing cytokinin with a library of small molecules. Any hit might provide new insights about the regeneration process. Therefore, a main objective was also to determine the mode of action of the revealed compounds and identify the target proteins.

In a second and very different approach, we wanted to identify novel players involved in shoot regeneration and took advantage of the wide natural variation of *Arabidopsis* accessions (Mitchell-Olds and Schmitt, 2006). As shoot regeneration is a quantitative trait involving many factors (Lall et al., 2004; Meng et al., 2010), we expected that regeneration capacity would vary among accessions, ranging from strongly recalcitrant to highly regenerative. By classifying different accessions according to their regeneration capacity and regeneration-related traits, we aimed to identify strains that could be useful for further research regarding regeneration efficiency and recalcitrance. The analysis of natural variation in wild populations has a great potential in identifying novel genes involved in regeneration as current *Arabidopsis* research mainly focusses on a few accessions, and therefore, the available mutant collections are mainly constructed using this limited number of laboratory strains, which harbor only a small portion of the *Arabidopsis* natural variation (Alonso-Blanco et al., 2009). For exploring this variation regarding shoot regeneration, we opted to use two mapping methods: on the one hand we wanted to run a QTL analysis with an inbred population of less explored *Arabidopsis* accessions, and on the other hand to we wanted to set out the accession classification for a genome-wide association (GWA) mapping. With these approaches, we aimed at the identification of new genes involved in regeneration which might help to improve regeneration capacity.

Altogether, with the combination of different experimental approaches to gain novel insights in the process of shoot regeneration, this work had the purpose to provide useful information for the improvement of tissue culture techniques.







# Chapter 4

## Testing markers for shoot regeneration from *Arabidopsis* root explants

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Adapted from: **Motte, H., I. Verstraeten, S. Werbrouck and D. Geelen** (2011). "*CUC2* as an early marker for regeneration competence in *Arabidopsis* root explants." Journal of Plant Physiology **168**: 1598-1601.



*Although many shoot markers have already been described, their reliability and practical usefulness are generally poorly documented. To monitor and facilitate the optimization of in vitro regeneration of Arabidopsis thaliana, CUP SHAPED COTELYDON1 and 2 (CUC1 and 2), SHOOT MERISTEMLESS (STM), and LIGHT-DEPENDENT SHORT HYPOCOTYLS4 (LSH4) were tested as markers for shoot induction. The root explants of the different lines were first incubated on an auxin-rich callus induction medium (CIM) and then transferred to a cytokinin-rich shoot induction medium (SIM). Although the expression of all four markers occurred prior to visible shoot formation, only CUC2 was expressed during incubation of the root explants on CIM. Shoot formation was invariably preceded by the expression of all four genes, but the expression of CUC1 and STM proved to have a very weak predictive value for subsequent shoot formation. In contrast, CUC2 appeared to be a predictive marker for the acquisition of root explant competence for root and shoot organogenesis, whereas LSH4 proved to be a reliable marker for shoot formation.*



## Introduction

Shoot regeneration from root explants has been studied in detail in *Arabidopsis thaliana* (see Chapter 2). The regeneration involves a two-step process with a pre-incubation on auxin-rich callus induction medium (CIM) to induce acquirement of shoot competence, followed by transfer to cytokinin-rich shoot induction medium (SIM) to stimulate the formation of shoots (Valvekens et al., 1988; Cary et al., 2002). Using molecular reporters, it has been shown that during incubation of root explants on CIM, auxin maxima in pericycle cells give rise to founder cells which further divide and will develop into shoot primordia when placed on SIM (Atta et al., 2008). During both incubation phases, specific gene expression programs are established (Che et al., 2006). Shoot formation is a multistep process involving cell dedifferentiation, acquisition of competence, primordium initiation, and the formation and outgrowth of a shoot meristem (Che et al., 2007). Different marker genes have been identified of which the expression coincides with the emergence of primordia or subsequent steps in shoot development (Gordon et al., 2007).

In an approach to facilitate the monitoring of shoot organogenesis, we tested four of such marker genes for their association with the shoot induction program. One of the early genes expressed during the induction of shoots from *Arabidopsis* root explants is *CUP-SHAPED COTELYDON2* (*CUC2*), which is already expressed during the pre-incubation on CIM (Gordon et al., 2007). Although *CUC1* is functionally redundant to *CUC2* during shoot formation (Takada et al., 2001), it is expressed in callus after 4 days of SIM incubation and thereafter, its expression is intensified in the presumptive sites of shoot formation (Cary et al., 2002). *CUC1* and *CUC2* are involved in the establishment of organ boundaries during shoot development and both are important for *SHOOT MERISTEMLESS* (*STM*) expression (Aida et al., 1999; Daimon et al., 2003; Laufs et al., 2004). *STM* is expressed in the shoot meristem cells (Aida et al., 1999; Gordon et al., 2007) and is required for the maintenance of a population of undifferentiated cells within the shoot meristem (Endrizzi et al., 1996). During shoot regeneration, *STM* is suggested to be specifically expressed in cells determined for shoot organogenesis (Zhao et al., 2002). Besides its activation by the CUC transcription factors (Daimon et al., 2003), *STM* expression is dependent on cytokinins (Rupp et al., 1999). More recently, *CUC1* was found to stimulate the expression of *LIGHT-DEPENDENT SHORT HYPOCOTYLS4* (*LSH4*) and its homolog *LSH3* in shoot organ boundary cells (Takeda et al., 2011). Both *LSH* genes were marked in enhancer trap lines (Haseloff, 1999; Cary et al., 2002; Cho and Zambryski, 2011) and because of their specific expression pattern have also been named *ORGAN BOUNDARY1* (*OBO1* /*LSH3*) and *OBO4* (Cho and Zambryski, 2011).

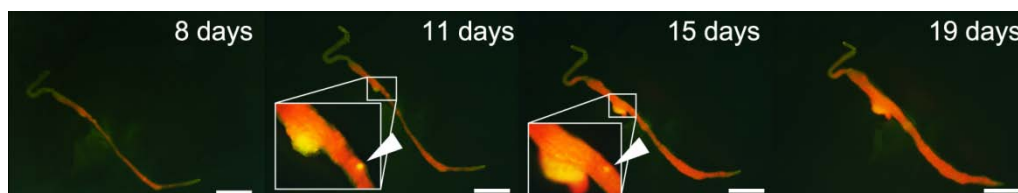
Although *STM*, *CUC1*, *CUC2*, and *LSH4* have previously been described as shoot markers (Cary et al., 2002; Heisler et al., 2005; Gordon et al., 2007), their usefulness as predictors of shoot formation during the regeneration procedure had not been assessed. Here, the expression of these four genes was evaluated at different time points during CIM and SIM incubation. We provide evidence that *CUC1* nor *STM* are reliable markers for shoot regeneration. *CUC2* and *LSH4* on the other hand proved to be valuable markers for the acquisition of organogenesis competence and for shoot regeneration, respectively, and both genes may be implemented as markers to study regeneration of root explants.

## Results

To determine the usefulness of *CUC1*, *CUC2*, *STM* and *LSH4* as shoot regeneration markers, their expression was followed during shoot regeneration.

### *CUC1* and *STM* expression do not reliably predict shoot formation

*CUC1* expression was monitored using the M0167 GAL4-GFP enhancer trap line (in C24 background). No *CUC1* expression occurred during incubation on CIM, but shoot formation was always preceded by its expression on SIM (data not shown). Nevertheless, *CUC1* expression was at times transient and then, no development occurred at these sites (Figure 4.1). Moreover, *CUC1* expression did not always coincide with subsequent development into shoots. Indeed, on SIM with 12.5  $\mu$ M or 25  $\mu$ M 2-iP, up to 30% of the *CUC1* expression sites did not result in shoot formation.

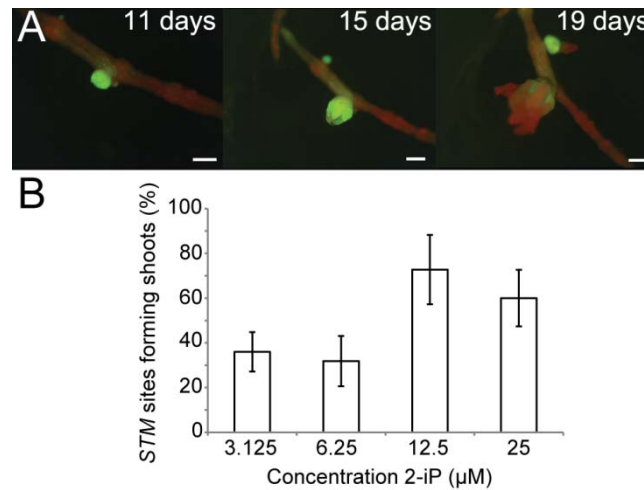


**Figure 4.1: *CUC1* expression.**

Cells exhibiting transient *CUC1* expression (arrowhead) do not develop into shoots. Bars = 1 mm.

When the expression of *STM* with the *pSTM::GFP-ER* marker (in Col-0 background) was followed, similar observations were made. No *STM* expression was detected on CIM, but shoot formation was consistently preceded by its expression on SIM (Figure 4.2A). Importantly, just like for *CUC1*, *STM* expression was often not followed by shoot formation. Even under optimal conditions, around 30% of the *STM* expressing sites did not progress to form shoots (Figure 4.2B).



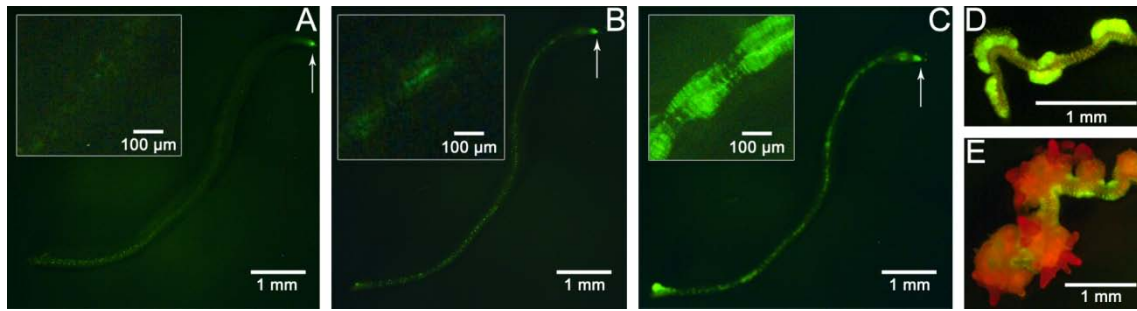


**Figure 4.2: *STM* expression during shoot regeneration from root explants.**

(A) An example of the *pSTM::GFP-ER* marker preceding shoot formation during SIM incubation. Bars = 100  $\mu$ m. (B) The percentage of *STM* expressing sites that develop into shoots on SIM with different 2-iP concentrations. The fluorescent sites and shoots were counted every two days for 30 days. Error bars indicate standard errors ( $N \geq 10$ ).

### Expression of *CUC2* during regeneration

Expression of *CUC2* was followed with the *pCUC2::3XVENUS-N7*-marker (in *Ler* background). Roots of young *Arabidopsis* seedlings exhibited *CUC2* expression in the root tip which was conserved after excision and transfer to CIM (Figure 4.3A). After two days on CIM, the *CUC2* fluorescence pattern changed toward regularly-spaced, bright patches in the region close behind the root tip. These patches occurred in the periphery of the vascular bundle, presumably in the pericycle (Figure 4.3B) and may correspond to precursors of newly emerging shoots (Atta et al., 2008). After 4 days incubation on CIM, the fluorescent *CUC2* patches became wider and brighter, forming a regular pattern along the entire root explant (Figure 4.3C). Upon transfer to SIM, the distinct *CUC2* expression sites on the root explants were retained and they radially expanded to form primordia (Figure 4.3D). Most, but not all of the *CUC2* expressing primordia progressed further to form shoots (indicated by red chlorophyll fluorescence in Figure 4.3E), implying that increased *CUC2* expression is not sufficient to allow shoot primordium formation. Nevertheless, the capacity to form shoots was always associated with a patchy induction of *CUC2* expression.

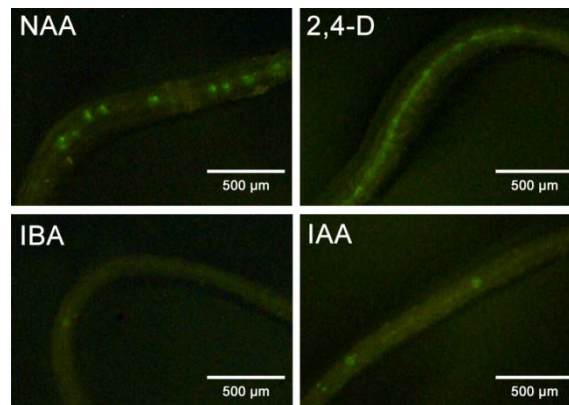


**Figure 4.3: Expression pattern of *pCUC2::3XVENUS-N7*.**

Root explants were incubated on CIM during 0 (A), 2 (B) and 4 (C) days and after transfer to SIM for 7 (D) and 11 (E) days. Arrows indicate root tips.

### ***CUC2* expression is dependent on auxin and CIM incubation**

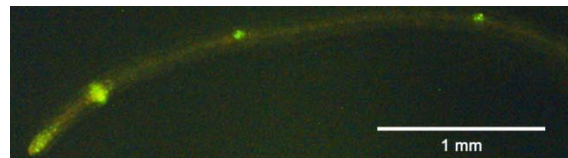
Two factors during the callus-induction period have been shown to be important for shoot formation: the type of auxin and the length of incubation on CIM (Che et al., 2007; Atta et al., 2008). Consequently, *CUC2* expression and shoot formation were assayed upon treatment with auxins other than 2,4-D and varying times of incubation on CIM. A clear *CUC2* expression pattern, as observed on 2,4-D-containing CIM, was also obtained on naphthaleneacetic acid (NAA), but not on indole-3-butyric acid (IBA) or IAA (Figure 4.4). However, compared to NAA, 2,4-D induced a stronger expression of *CUC2* that occurred more dispersed along the central cylinder of the root explants (Figure 4.4).



**Figure 4.4: The *pCUC2::3XVENUS-N7* marker in root explants on CIM with different auxins.**

The auxin concentration is 2.2 µM. Pictures were taken after 4 days of incubation.

*CUC2* expression was also induced during SIM incubation when explants were directly transferred to SIM without pre-incubation on CIM or transferred to SIM after a 1-day pre-incubation on CIM (Figure 4.5). However, the induction of a patchy *CUC2* expression pattern during CIM incubation required an incubation period of at least 2 days. Moreover, extending this period to 4 days resulted in a stronger *CUC2* expression (Figure 4.3).



**Figure 4.5: The *pCUC2::3XVENUS-N7* marker in a root explant directly transferred to SIM.**

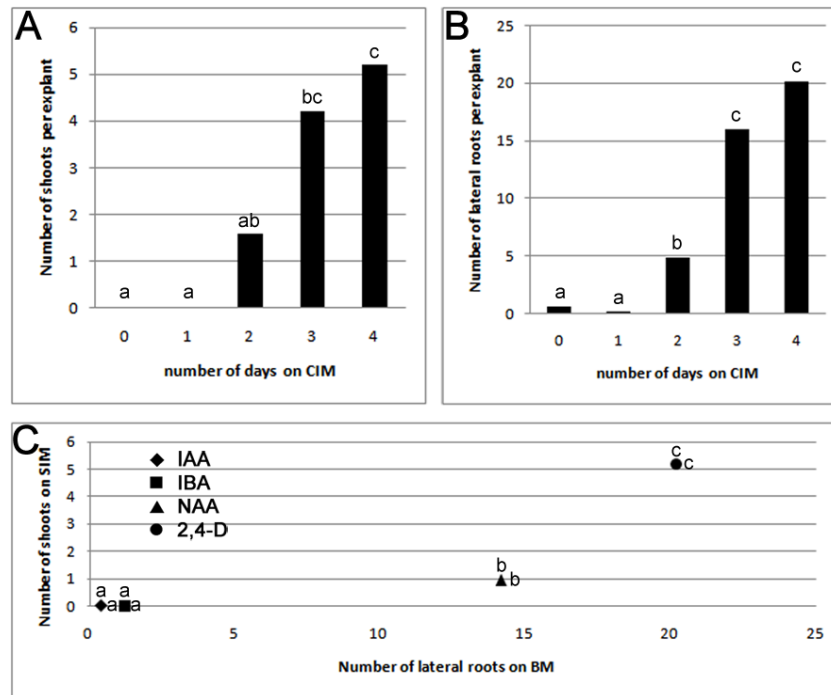
The picture was taken after 9 days of incubation.

Interestingly, the conditions resulting in the highest *CUC2* expression also lead to the highest number of formed shoots. Indeed, pre-treatment on 2,4-D-containing CIM was more efficient than CIM with NAA (Figure 4.6C). Moreover, direct incubation on SIM or a 1-day pre-incubation on CIM did not result in shoot formation (Figure 4.6A). In contrast, the number of shoots increased steadily after 2, 3, and 4 days pre-incubation on CIM (Figure 4.6A).

Altogether these data suggest that the acquisition of competence for shoot formation is correlated with *CUC2* expression and that the level of *CUC2* expression determines the efficiency of shoot formation.

### **Shoot-forming capacity is positively correlated with root-forming capacity**

Because *CUC2* was expressed in the root tip, we further investigated the local expression of *CUC2* during lateral root initiation. When explants are transferred from CIM to hormone-free basal medium (BM), the *CUC2*-expressing patches differentiated into root primordia that developed into roots. Therefore, the impact of the auxin type in CIM and the CIM incubation period on the competence of root explants to form roots was investigated by determining the number of emerging lateral roots under different growth conditions. Interestingly, similar results were obtained as for shoot induction. When either 2,4-D or NAA were present in the CIM, but not IBA or IAA, root formation was strongly stimulated (Figure 4.6C). The same correlation was found varying the CIM incubation time. In the absence of CIM or after 1-day pre-incubation on CIM, no lateral roots were induced, except for a few explants that produced a single lateral root near the root tip. A more pronounced induction of lateral roots occurred after 2 days of CIM incubation, and the number of roots increased with extending CIM incubation times (Figure 4.6B). Direct transfer of root explants to BM, or transfer after one day CIM, induced *CUC2* expression on BM, but none of the fluorescent foci developed into roots. We therefore conclude that the acquisition of competence to form shoots seems very similar to the acquisition of competence to form lateral roots, in particular with respect to the timing of the cellular processes and the auxin used.

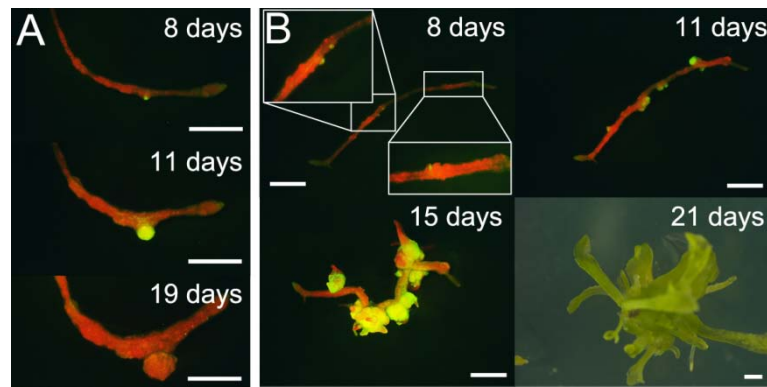


**Figure 4.6: Influence of the pre-incubation conditions on the number of roots formed on BM or shoots formed on SIM.**

(A) Average number of shoots per explant on SIM after 0-4 days of pre-incubation on CIM. (B) Average number of lateral roots per explant on BM after 0-4 days of pre-incubation on CIM. (C) Influence of the auxin type in CIM on the number of roots formed on BM (X-axis) or shoots formed on SIM (Y-axes). The number of shoots and roots were counted after 17 days. Different letters indicate significantly different means.

### ***LSH4* as a predictor of shoot formation**

*LSH4* expression was monitored with the M0223 GAL4-GFP enhancer trap line (in C24 background). No *LSH4* expression occurred during incubation on CIM, but when shoots formed this was always preceded by its expression on SIM (data not shown). Although *LSH4* expression was also not strictly correlated with subsequent shoot development on 12.5  $\mu$ M or 25  $\mu$ M 2-iP, just like for *CUC2*, only a minority of the *LSH4* expressing sites (5%) did not predict shoot formation. Moreover, *LSH4* expressing cells consistently exhibited some level of development, albeit that sometimes it arrested at a spherical primordium-like structure (Figure 4.7A). *LSH4* expression generally became apparent between 7 and 11 days of incubation on SIM and on average 4 to 7 days later the first shoots could be observed (Figure 4.7B).



**Figure 4.7: *LSH4* expression during shoot regeneration.**

(A) *LSH4* expressing cells with a developmental arrest at a spherical primordium-like structure. (B) *LSH4* expressing sites that predict shoot formation. Bars = 1 mm.

## Discussion

To facilitate visualization of early steps in the regeneration process, we tested four different shoot markers. Because of the very high discrepancy between *CUC1* and *STM* expression and subsequent shoot formation, these genes cannot be considered as valuable predictive markers for shoot regeneration.

The expression of *CUC2* on the other hand proved to be informative for the acquisition of organogenesis competence. *CUC2* was highly expressed at the root tip (Figure 4.1; Gordon et al., 2007), where most of the cell divisions are taking place and the auxin concentration reaches a maximum (Sabatini et al., 1999; Sauer et al., 2006). Shoots are only induced on root explants after a pre-treatment with auxin and when local *CUC2* expression occurs before transfer to SIM. The cut site nor the root tip generate shoot primordia under the conditions analyzed, indicating that other factors inherent to the regenerating tissue play a role. Our analyses revealed that upon incubation of excised root segments on CIM, *CUC2* is expressed in patches dispersed along the root explant, that, upon incubation on SIM, will form shoot primordia. The NAA-induced *CUC2* expressing sites are smaller and less frequent compared to those induced by 2,4-D, presumably because 2,4-D is, unlike the natural auxins, not transported out of the cell by the efflux carriers, allowing it to build-up inside cells (Delbarre et al., 1996). These high intracellular auxin concentrations might provoke the activation of *CUC2* throughout the pericycle, which then gives rise to the formation of very broad and numerous primordia. Although NAA is transported out of the cell, it is metabolized more slowly than IAA and IBA (Beyer and Morgan, 1970). Thus, compared to IAA and IBA, NAA can attain a much higher activity that is sufficient to stimulate *CUC2* expression and to support cell dedifferentiation and division required for primordium induction. As auxins are known to trigger organogenesis

(Pernisová et al., 2009), we presume that 2,4-D and NAA have prolonged effects on reprogramming the pericycle cells, whereas IBA and IAA are metabolized too quickly to allow the activation of cell division. Shoot organogenesis from root explants could consequently only occur after the establishment of a sufficiently strong endogenous auxin accumulation and these sites are indicated by the induction of *CUC2* expression. In contrast to our results, Atta et al. (2008) obtained shoots on root explants without a pre-incubation on CIM. However, the shoots were induced on sites where lateral roots would normally occur, such as the outer sites where the root is mechanically bent. Because auxin maxima are established at these sites (De Smet et al., 2007), these are likely responsible for the occasional induction of shoots.

So far, *CUC2* expression has mainly been described in the context of shoot organogenesis (Aida et al., 1999; Che et al., 2007; Gordon et al., 2007). Here, we show that *CUC2* is also expressed at distinct sites where lateral roots initiate. The finding of a common precursor of roots and shoots is in agreement with the hypothesis that primordia are initially not determined and may either develop into a root or a shoot (Atta et al., 2008; Sugimoto et al., 2010). Not all *CUC2*-expressing patches resulted in shoots, but some of them also developed into roots or callus-like structures. Thus, *CUC2* is not sufficient to predict organ identity, but it serves as a useful tool to predict the competence to form shoots or roots.

Also the relatively unexplored *LSH4* proved to be a valuable marker, albeit for shoot regeneration and not regeneration competence. *LSH4* expression was induced after 7-11 days of SIM incubation, and hence, it seems unlikely to be directly controlled by cytokinins. During shoot regeneration, *CUC1* expression preceded that of *LSH4* which is in agreement with other studies that reported that *LSH4* is activated by *CUC1* and dependent on *CUC2* (Takeda et al., 2011). In the following Chapter we describe the screening of a diversity-oriented chemical library of 10,000 small molecules that are used as substitutes for cytokinins in SIM. Because we were particularly interested in the developmental alterations occurring during SIM incubation, the *LSH4*-expressing M0223 line was selected as the marker line of choice.

## **Material and methods**

### **Plant materials, growth conditions, and tissue culture procedures**

The *pCUC2::3XVENUS-N7* marker line (in Landsberg *erecta* (Ler) background) (Heisler et al., 2005) was generously provided by Elliot M. Meyerowitz (Cambridge University (UK)) and the *pSTM::GFP-ER* line (in Col-0 background) (Kim et al., 2005) by Patricia C. Zambryski (University of California (USA)). The marker lines M0167 and M0223 (in C24 background) (Haseloff, 1999; Cary et al., 2002) are GAL4-GFP enhancer trap lines that carry

a *GFP* fusion to *CUC1* and *LSH4*, respectively and they were obtained from the Nottingham Arabidopsis Stock Centre (NASC). Seeds were fumigated for 4 hours in a desiccator jar with chlorine gas by adding 5 mL concentrated HCl to 100 mL 5% (v/v) NaOCl. Sterilized seeds were incubated on basal medium (BM): Gamborg's B5 medium (Gamborg et al., 1968) supplemented with 0.05% (w/v) 2-(4-morpholino-)ethane sulfonic acid (MES) at pH 5.8, 2% (w/v) glucose and 0.7% (w/v) agar. Before germination, a cold treatment for 4 days at 4°C was applied to the seeds. Seedlings were grown for 6 days at 20°C and a 16 h photoperiod with a light irradiance of 45  $\mu\text{mol m}^{-2} \text{s}^{-1}$  provided by cool-white fluorescent tungsten tubes. Shoot formation from root explants was basically as described by Valvekens et al. (1988). Except when stated otherwise, root segments (7 mm) were cut from 6 days old seedlings and explanted onto callus induction medium (CIM; BM supplemented with 2.2  $\mu\text{M}$  (0.5 mg/L) 2,4-dichlorophenoxy acetic acid (2,4-D) and 0.2  $\mu\text{M}$  (0.05 mg/L) kinetin (Kin)) for 4 days. Explants were then transferred to shoot induction medium (SIM; BM supplemented with 25  $\mu\text{M}$  (5 mg/l) 2-isopentenyl adenine (2-iP) and 0.86  $\mu\text{M}$  (0.15 mg/L) 3-indoleacetic acid (IAA)). Hormones were dissolved in DMSO and supplied to the medium after autoclaving.

## Microscopy

Explants were imaged directly on the media using a Leica MZ FLIII stereomicroscope. For fluorescence imaging, a 425-460 nm excitation filter was used together with a 470 nm dichromatic beam splitter and a GG475 barrier filter. Images were captured using ProgRes<sup>®</sup> CaptureBasic.

## Statistical analysis

Statistical analysis was performed using S-Plus 8.0 software. Normality of data was checked using the Kolmogorov-Smirnov test. Normally distributed data were treated using analysis of variance procedures and means were separated using the simulation-based method ( $P=0.05$ ). For non-normally distributed data, means were compared using the nonparametric Wilcoxon two-sample test.

## Acknowledgements

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# Chapter 5

Phenyl-adenine, identified in a *LIGHT-DEPENDENT SHORT HYPOCOTYLS4*-assisted chemical screen, is a potent compound for shoot regeneration through the inhibition of CKX activity

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*In vitro* shoot regeneration is implemented in basic plant research and commercial plant production, but for some plant species still difficult to achieve by means of the currently available cytokinins and auxins. To identify novel compounds that promote shoot regeneration, we screened a library of 10,000 small molecules. The bioassay consisted of a two-step regeneration protocol adjusted and optimized for high throughput manipulations of root explants of *Arabidopsis* (*Arabidopsis thaliana*) carrying the shoot regeneration marker *LIGHT-DEPENDENT SHORT HYPOCOTYLS4* (*LSH4*). The screen revealed a single compound, the cytokinin-like phenyl-adenine (Phe-Ade), as a potent inducer of adventitious shoots. Although Phe-Ade triggered diverse cytokinin-dependent phenotypical responses, it did not inhibit shoot growth and was not cytotoxic at high concentrations. Transcript profiling of cytokinin-related genes revealed that Phe-Ade treatment established a typical cytokinin response. Moreover, Phe-Ade activated the cytokinin receptors *AHK3* and *AHK4* in a bacterial receptor assay, albeit at relatively high concentrations, illustrating that it exerts genuine but weak cytokinin activity. In addition, we demonstrated that Phe-Ade is a strong competitive inhibitor of *CYTOKININ OXIDASE/DEHYDROGENASE* (*CKX*) enzymes, leading to an accumulation of endogenous cytokinins. Collectively, Phe-Ade exhibits a dual mode of action which results in a strong shoot inducing activity.



## Introduction

The capacity to regenerate shoots, broadly applied for tissue culture purposes or biotechnological breeding methods (Duclercq et al., 2011b), is not an uncommon trait of plants nevertheless many species remain recalcitrant. Thus, a major challenge for tissue culture practices is the development of efficient protocols in which plant growth regulators (PGRs) are pivotal. Currently, besides natural plant hormones, a whole range of synthetic PGRs is being applied in tissue culture. For example, compared to natural cytokinins, the synthetic cytokinin thidiazuron (TDZ) is more effective as an inducer of shoot formation in some plants (van Staden et al., 2008) and because it can substitute both for cytokinin and auxin, TDZ is also widely used for callus induction and somatic embryogenesis (Murthy et al., 1998). In a continuous search for new hormone-like substances to expand the collection of suitable compounds and to increase the efficiency of specific protocols, libraries of structural variants of known PGRs or of structurally unrelated small molecules are being tested (Kumari and van der Hoorn, 2011). Whereas the first approach mainly results in compounds that function in a similar but more efficient way as known PGRs, the latter tactic may potentially yield compounds that exhibit an alternative mode of action. Successful chemical screens have for instance led to the identification of growth promoting auxin analogs (Savaldi-Goldstein et al., 2008), root growth promoting cytokinin antagonists (Arata et al., 2010) and the non-auxin-like lateral root inducer naxillin (De Rybel et al., 2012).

Although shoot regeneration is a complex developmental process, a lot of insights have been gained from studies on the model plant *Arabidopsis thaliana* (Meng et al., 2010). In general, two major phases are distinguished in shoot organogenesis: the acquisition of competence and the commitment to form shoots (Cary et al., 2002). In the two-step shoot regeneration protocol described by Valvekens et al. (1988) for *Arabidopsis* root explants, these two phases are accomplished through incubation on auxin-rich callus induction medium (CIM) followed by incubation on cytokinin-rich shoot induction medium (SIM). During the CIM treatment, auxin maxima, essential for the acquisition of competence, are established in the pericycle cells (Atta et al., 2008; Pernisová et al., 2009); then, tissues proliferate that resemble premature roots (Atta et al., 2008; Sugimoto et al., 2010). The auxin treatment also leads to a broad transcriptional modulation (Che et al., 2006) including a strong and local up-regulation of the *ARABIDOPSIS HISTIDINE KINASE4* (*AHK4*) cytokinin receptor (Gordon et al., 2009). The subsequent incubation on SIM converts the premature roots into shoots, particularly in those regions where the cytokinin receptor genes are upregulated (Pernisová et al., 2009). Indeed, in these regions cytokinin signaling is sufficiently high to

activate *WUSCHEL* (*WUS*) and *SHOOT MERISTEMLESS* (*STM*) expression (Gordon et al., 2009), which are critically important for shoot meristem development (Gallois et al., 2002; Lenhard et al., 2002).

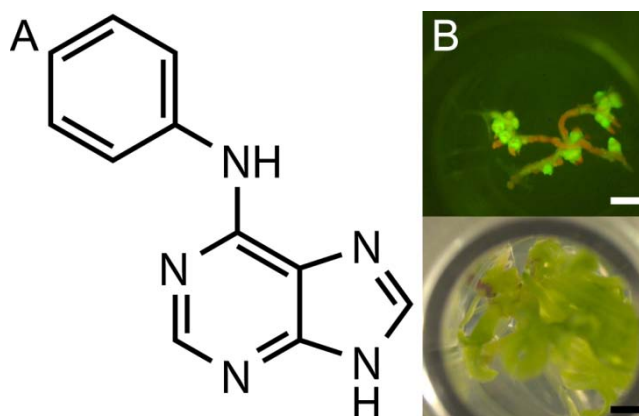
The importance of the cytokinin response and cytokinin-controlled genes in shoot regeneration has also been demonstrated by genetic approaches. For example, the constitutive expression of cytokinin signaling genes, such as *CYCLIN-DEPENDENT KINASE INHIBITOR1* (*CKI1*) (Kakimoto, 1996) and *ARABIDOPSIS RESPONSE REGULATOR2* (*ARR2*) (Hwang and Sheen, 2001), eliminates the requirement for cytokinins in SIM. Interestingly, however, overexpression of *ENHANCER OF SHOOT REGENERATION1* (*ESR1*) and *ESR2*, which are not directly involved in cytokinin metabolism or signaling, also confer cytokinin-independent shoot formation from *Arabidopsis* root explants. Still, these lines are not insensitive to cytokinins since their regeneration efficiency can be increased by cytokinin application (Banno et al., 2001; Ikeda et al., 2006). Whereas for all these transgenics the pre-treatment with the synthetic auxin 2,4-dichlorophenoxy acetic acid (2,4-D) remains a prerequisite for shoot formation, overexpression of *WOUND INDUCED DEDIFFERENTIATION 1* (*WIND1*) abolishes the need both for 2,4-D in CIM and cytokinins in SIM. Analysis of the regeneration process in these plants revealed that the meristems originated from another cell type than in wild-type plants implying that there is a second regeneration pathway (Iwase et al., 2011), opening perspectives to identify alternative regeneration protocols.

Because shoot regeneration can be achieved by cytokinin application to the cultivation medium, but also using transgenics approaches, we reasoned that it would be conceivable to obtain shoot formation with cytokinin-like compounds or downstream effectors different from cytokinins. We therefore set out to search for novel shoot-inducing compounds by combining a chemical screen with the regeneration procedure described for *Arabidopsis* by Valvekens et al. (1988). First, we optimized the protocol to allow high throughput screening of a chemical library. Of all compounds tested only one, phenyl-adenine (Phe-Ade), stimulated shoot formation. To assess the specificity of this compound, we scored its activity in typical cytokinin-related processes. Then, to unravel the mode of action of Phe-Ade, we profiled the expression of cytokinin-related marker genes in response to Phe-Ade, analyzed its effect on the regeneration of *Arabidopsis* cytokinin receptor mutants, assessed its perception by the cytokinin receptors, and tested its interaction with different CYTOKININ OXIDASE/DEHYDROGENASE (CKX) enzymes. Based on our results we conclude that Phe-Ade is a weak cytokinin that strongly inhibits endogenous cytokinin degradation.

## Results

### A chemical screen reveals Phe-Ade as a potent shoot-inducing molecule

To identify novel compounds that promote shoot regeneration, we first optimized the regeneration protocol of Valvekens et al. (1988) allowing high throughput manipulations (Supplemental Procedure S5.1; Supplemental Table S5.1; Supplemental Figure S5.1). In short, 7 mm root explants with a root apical meristem were incubated on CIM containing 2,4-D and kinetin for 4 days in petri dishes. Then, the explants were transferred to 96-well plates, two per well, containing solid SIM without 3-indoleacetic acid (IAA) and with either 10  $\mu$ M 2-isopentenyladenine (2-iP) or 10  $\mu$ M of the individual compounds of a diversity-oriented library of 10,000 small molecules (molecular weight less than 500 g/mol). To facilitate the observation of shoot primordia, we used the accession C24 GAL4-GFP enhancer trap line M0167 (Haseloff, 1999). This line visualizes the expression of the shoot marker *LIGHT-DEPENDENT SHORT HYPOCOTYLS4* (*LSH4*) (Cary et al., 2002). *LSH4* expression was scored after 12 days on SIM and shoot formation 7 days later.

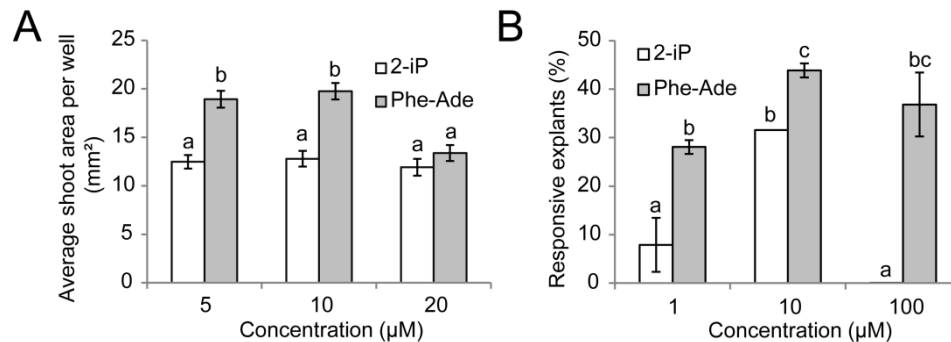


**Figure 5.1: Chemical structure and activity of Phenyl-Adenine (*N*-phenyl-9H-purin-6-amine; Phe-Ade).**

(A) Chemical structure. (B) *LSH4* expression after 12 d (top panel) and shoot induction after 19 d (lower panel) of SIM incubation containing 10  $\mu$ M Phe-Ade. Bars = 1 mm.

Of all compounds tested, only one, phenyl-adenine (Phe-Ade; *N*-phenyl-9H-purin-6-amine) induced *LSH4* expression and shoot formation (Figure 5.1). None of the other compounds activated *LSH4* expression or induced shoot primordia or shoots. To evaluate the shoot-inducing capacity of Phe-Ade, we tested different concentrations within the activity range of 2-iP in the 96-well format. Because *Arabidopsis* accession C24 is highly regenerative, counting the number of shoots formed per explant in the 96-well plate format was difficult. Therefore, the projected area encompassed by the

emerging shoots was adopted as a quantitative measure. As shown in Figure 5.2A, at the lower concentrations, Phe-Ade was a better inducer of shoot formation than 2-iP and at the highest concentration tested, it performed equally well.



**Figure 5.2: Phe-Ade is an efficient inducer of shoot formation on C24 and Col-0 root explants.**

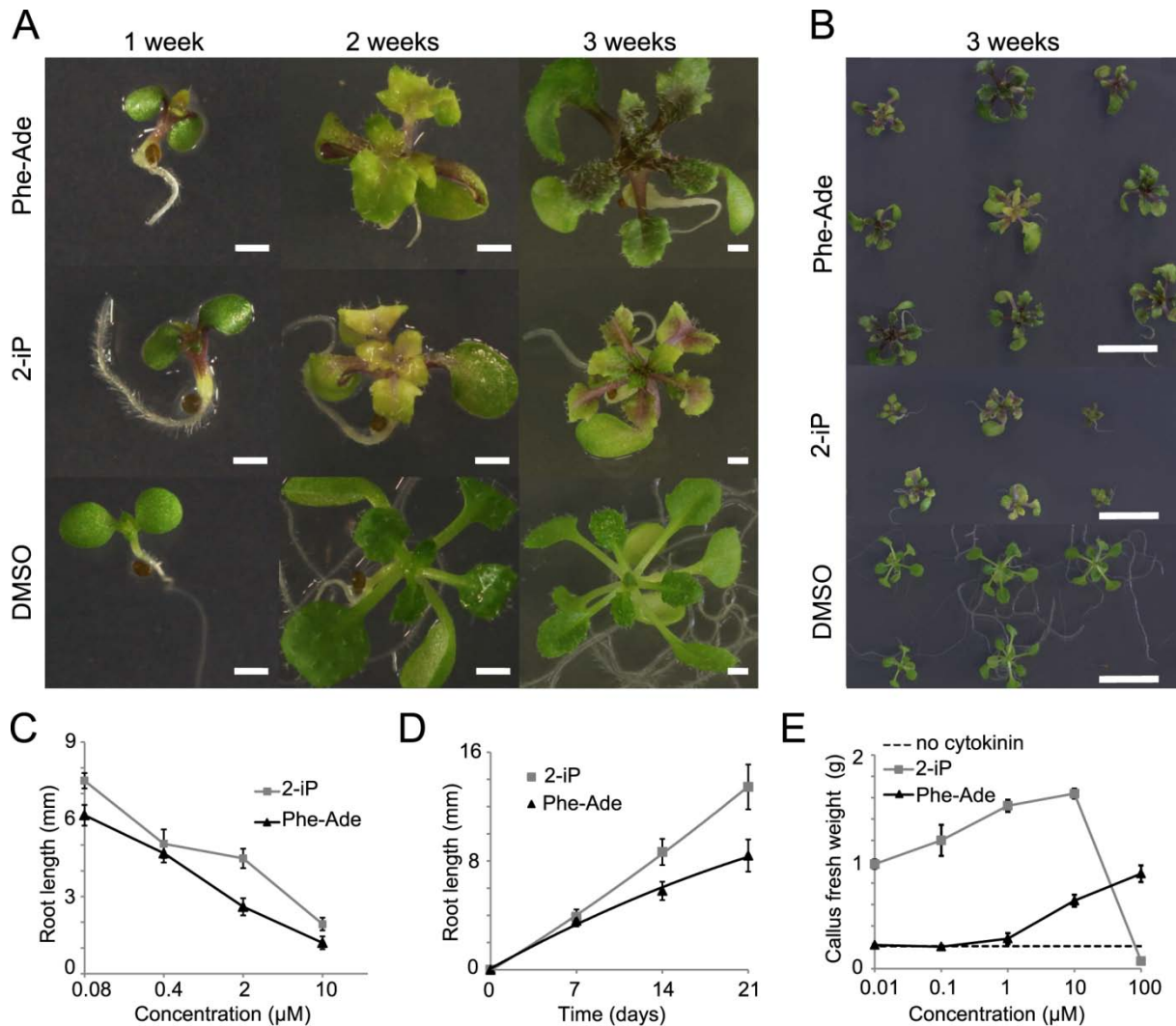
(A) Regeneration of C24 root explants after 15 days on SIM with Phe-Ade or 2-iP using shoot area as a quantitative measure (see Material and methods). (B) Regeneration rate of Col-0 root explants expressed as % responsiveness, i.e. the average number of root explants forming at least one shoot. Responsive explants were counted 14 days after transfer to SIM. Data represent the average of 3 biological repeats with each 19 root explants. (A,B) Different letters indicate statistical differences evaluated with the Duncan's multiple range test in conjunction with an analysis of variance. Error bars represent standard errors.

To further assess the potential of Phe-Ade as a shoot inducer, its effect on shoot regeneration on roots of accession Col-0, which has been reported to have a lower shoot regeneration capacity (Siemens et al., 1993; Cary et al., 2002), was tested in petri dishes. The regeneration rate was quantified by counting the number of responsive explants, i.e. explants that produced one or more shoots, on different concentrations of Phe-Ade and 2-iP. As shown in Figure 5.2B, the effect of both compounds was optimal at a concentration of 10 µM, confirming the results obtained with the 96-well plates for accession C24 (Figure 5.2A). Moreover, Phe-Ade had a stronger shoot inducing effect than 2-iP for the tested concentration range and the difference in the regeneration rate under optimal and sub- or supra-optimal Phe-Ade concentrations was only moderate (Figure 5.2B), indicating that Phe-Ade is effective at a much broader concentration range than 2-iP. When the concentration of Phe-Ade was lowered to 0.1 µM or increased to 500 µM, induction of shoots no longer occurred (data not shown).

### Phe-Ade provokes cytokinin-like biological responses

To assess whether Phe-Ade affected other biological processes besides shoot regeneration, its activity in different cytokinin-mediated processes was evaluated. Col-0 seeds were germinated on medium containing 10 µM Phe-Ade, 10 µM 2-iP, or 0.1% dimethyl sulfoxide (DMSO) as a control, and





**Figure 5.3: Phe-Ade exhibits several cytokinin-like activities.**

(A) Phenotype of Col-0 plants grown for 1, 2 or 3 weeks in the presence or absence of 10  $\mu\text{M}$  Phe-Ade or 2-iP. Notice the stunted growth, anthocyanin accumulation, serrated leaf margins and inhibited root growth. Bars = 1 mm. (B) Overview of plants grown for 3 weeks in the presence or absence of 10  $\mu\text{M}$  Phe-Ade or 2-iP. In general, shoot growth was only inhibited by 2-iP. Bars = 10 mm. (C) Root elongation inhibition assay on Col-0 seedlings grown for 6 days on different concentrations of 2-iP or Phe-Ade. Error bars represent standard errors ( $N \geq 20$ ). (D) Root growth over a period of 20 days on 10  $\mu\text{M}$  Phe-Ade or 2-iP. Error bars represent standard errors ( $N \geq 20$ ). (E) Tobacco callus assay. Phe-Ade is not cytotoxic at high concentrations, in contrast to 2-iP. Error bars indicate standard errors ( $N=6$ ).

the development of the plants was followed over time. At the earlier time points, compared to the control, the plants grown on 2-iP and Phe-Ade exhibited a stunted appearance, anthocyanin formation, and serrated leaf margins (Figure 5.3A), which are all cytokinin responses in Arabidopsis (Depuydt et al., 2008). Interestingly, after three weeks, 2-iP treated plants showed in general a strongly reduced shoot size compared to the controls, but this negative effect was not observed for Phe-Ade treatment (Figure 5.3B). Another developmental aspect of cytokinin treatment is the inhibition of root elongation (Auer, 1996) and both 2-iP and Phe-Ade treatment provoked this

**Figure 5.4: Transcript profiling of cytokinin-related genes in Col-0 shoot tissues at different time points of 10  $\mu$ M Phe-Ade or 2-iP treatment.**

Different letters indicate statistical differences between the samples evaluated with the Tukey range test in conjunction with an analysis of variance. Asterisks (\*) indicate statistical differences from the hormone-free control, evaluated with a two-tailed Student's t-test and adjusted with the Benjamini-Hochberg FDR method. Error bars represent standard errors (N=4).

response (Figure 5.3A). When the extent of the root growth inhibition was quantified for seedlings grown on different concentrations of Phe-Ade or 2-iP, it was clear that after 6 days, Phe-Ade showed a stronger root growth inhibition than 2-iP for all concentrations tested (Figure 5.3C). Moreover, evaluation of the plants after 21 days of growth on 10  $\mu$ M of the PGRs showed that Phe-Ade, in contrast to its effect on shoot growth, clearly inhibited root elongation stronger than 2-iP (Figure 5.3D): the root length after Phe-Ade or 2-iP treatment was 12% or 19% of the DMSO control, respectively. Finally, the tobacco (*Nicotiana tabacum*) callus growth bioassay was reassessed with different concentrations of 2-iP and Phe-Ade. Phe-Ade only moderately induced callus in this assay, confirming the data by Zatloukal et al. (2008). Interestingly however, at 100  $\mu$ M, when commonly used cytokinins were toxic and caused cell death (Zatloukal et al., 2008; Pertry et al., 2009), Phe-Ade stimulated the division of the tobacco callus cells (Figure 5.3E). Altogether these results illustrate that Phe-Ade, in contrast to previous reports, has a cytokinin activity that is comparable to that of 2-iP. Importantly, when compared to 2-iP, negative effects such as the inhibition of shoot growth and the induction of cell death at higher concentrations are not observed upon Phe-Ade treatment.

### **Transcript profiling suggests that Phe-Ade triggers a cytokinin-like gene regulation**

To gain insight into the mode of action of Phe-Ade, its effect on the expression of cytokinin-related genes was examined in roots and leaves. To this end, 14 d old Arabidopsis Col-0 plants were incubated in liquid medium containing 10  $\mu$ M Phe-Ade or 2-iP for 15, 30, and 60 min, and 1, 3, and 7 days. Incubation in hormone-free medium served as a negative control. Generally, in shoot tissues, the expression profiles obtained upon Phe-Ade treatment were comparable to those on 2-iP (Figure 5.4). The primary cytokinin response genes, the type A *ARRs* *ARR5*, *ARR15* and *ARR16*, showed a typical transient change in expression with a very fast and strong upregulation after 15 min of PGR treatment and the subsequent gradual dampening of induction due to feedback mechanisms (Figure 5.4). The transcript levels of B-type *ARRs*, *ARR2*, *ARR10* and *ARR14*, coding for transcription factors that induce cytokinin response genes, were not altered by Phe-Ade or by 2-iP (data not shown). The cytokinin biosynthesis genes, *ISOPENTENYLTRANSFERASE3* (*IPT3*) and *IPT7*, were down-regulated after longer periods of Phe-Ade and 2-iP treatment, pointing to the establishment of cytokinin homeostasis mechanisms (Figure 5.4). The expression of other *IPTs*, *IPT1*, *IPT2* and *IPT8*, as well as

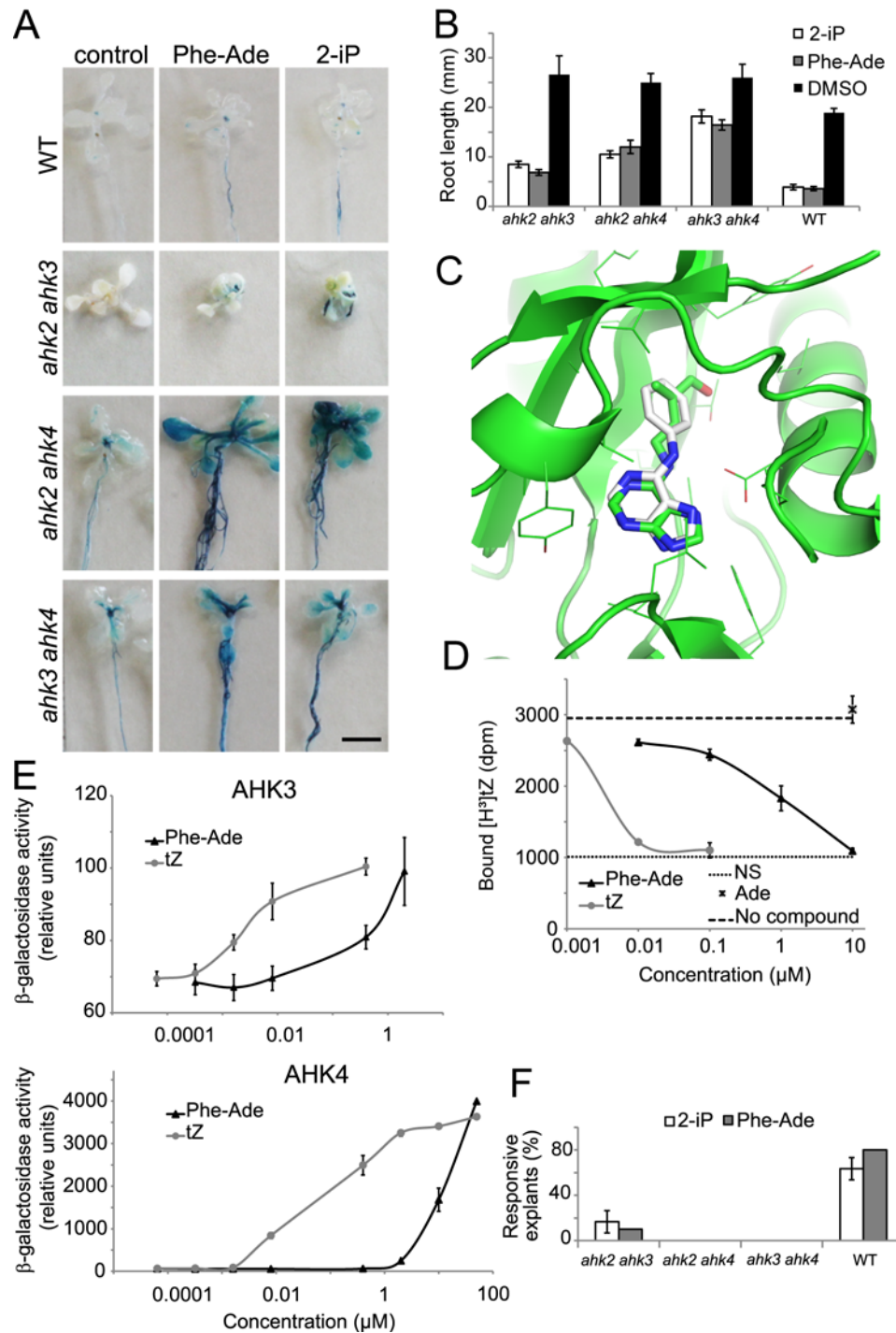


the cytokinin activating genes, *LONELY GUY6* (*LOG6*) and *LOG8*, and the cytochrome P450 gene *CYP735A2*, implicated in the biosynthesis of *trans*-Zeatin (tZ), were not altered by either PGR (data not shown). The very fast up-regulation by Phe-Ade and 2-iP of the *CYTOKININ OXIDASE/DEHYDROGENASE* (*CKX*) genes, *CKX3*, *CKX4* and *CKX5*, mediating the irreversible degradation of cytokinins, further supports the activation of homeostatic mechanisms (Figure 5.4). *CKX2* and *CKX6* expression was only activated after longer incubation periods with both PGRs, but *CKX2* up-regulation by Phe-Ade was strongly delayed compared to that by 2-iP (Figure 5.4). The transcript levels of *CKX1* and *CKX7* were not altered by either compound (data not shown). Cytokinin homeostasis is further established through irreversible conjugation into inactive *N*-glucosides by UDP-GLUCOSYL TRANSFERASEs (UGTs)(Wang et al., 2011a). Expression of *UGT76C2* (Figure 5.4), but not of *UGT76C1* (data not shown), was up-regulated in response to Phe-Ade and 2-iP treatment, although the induction by Phe-Ade was slightly delayed. The expression of the *O*-glucosyltransferases *UGT73C5* and *UGT85A1* (Figure 5.4), but not of *UGT73C1* (data not shown), putatively mediating the reversible conjugation of cytokinins (Hou et al., 2004), was induced after longer incubation times with both PGRs. Finally, neither Phe-Ade nor 2-iP treatment affected the expression of the cytokinin receptor genes *AHK2*, *AHK3* and *AHK4* (data not shown). Similar expression trends were observed in the root tissues for all tested genes (data not shown).

Taken together, the expression profiles obtained upon Phe-Ade treatment imply a typical cytokinin-mediated gene regulation and an activation of cytokinin homeostasis mechanisms. The lack of significant differences in the kinetics and in the amplitude of the expression profiles upon Phe-Ade and 2-iP treatments, shows that Phe-Ade establishes a cytokinin-like gene regulation.

### Importance of cytokinin receptors in the Phe-Ade-induced responses

The fast induction of expression of the A-type *ARRs* (Figure 5.4) suggests that Phe-Ade acts as a cytokinin. Further evidence for the activation of *ARR5* expression by Phe-Ade was obtained by histochemical staining of 14 d old Col-0 plants harboring an *ARR5:GUS* reporter fusion, treated for 5 days with 10  $\mu$ M Phe-Ade or 10  $\mu$ M 2-iP on solid medium. As shown in Figure 5.5A, both compounds induced *ARR5* expression to the same extent and in the same tissues (especially the shoot apical meristem and the roots). Next, to assess whether a specific cytokinin receptor was implicated in the *ARR5* induction, similar analyses were done using the double cytokinin receptor mutants, *ahk2 ahk3*, *ahk2 ahk4*, and *ahk3 ahk4*. As observed by Pertry et al. (2010), the basal *ARR5* expression level in these receptor mutants was elevated compared to wild-type plants (Figure 5.5A). Both Phe-Ade and 2-iP induced *ARR5* expression in these mutants to the same extent with a similar tissue specificity.



**Figure 5.5: Interaction between Phe-Ade and the cytokinin receptors.**

(A) *ARR5:GUS* expression in 14 d old plants of Col-0 and the cytokinin receptor double mutants *ahk2 ahk3*, *ahk2 ahk4*, and *ahk3 ahk4* treated for 5 days with 10 μM of Phe-Ade or 2-iP. (B) Root elongation inhibition assay on Col-0 on double *ahk* mutant seedlings grown for 7 days on 10 μM 2-iP or Phe-Ade. Error bars represent standard errors (N ≥ 10). (C) *In silico* binding of Phe-Ade in the active site of AHK4. (D) Effect of Phe-Ade, adenine (Ade), and tZ on the specific binding of 2 nM [<sup>3</sup>H]tZ in a “live-cell hotmone binding assay” employing *E. coli* cells expressing AHK4. NS, nonspecific binding in the presence of 5000-fold excess of unlabeled tZ. Error bars indicate standard errors (N=3). (E) Activation of the cytokinin receptors AHK3 and AHK4 by Phe-Ade and tZ in the *E. coli* receptor assay. Error bars indicate standard errors (N=3). (F) Regeneration rate of root explants of Col-0 and the double *ahk* mutants on 10 μM Phe-Ade or 2-iP. Error bars indicate standard errors. The data are the average of 3 biological repeats with 10 explants each.

Compared to treated Col-0 plants, the expression level was much higher in *ahk2 ahk4* and *ahk3 ahk4* mutants and occurred throughout the plant, while in *ahk2 ahk3* mutants, it occurred especially in the root (Figure 5.5A). These results imply that the Phe-Ade-mediated cytokinin response is not dependent on a specific cytokinin receptor, albeit that their individual contribution to *ARR5* induction is not the same. Similar conclusions could be drawn when the effect of Phe-Ade and 2-iP on the development of the *ahk* double mutants was evaluated. Compared to the wild-type controls, the DMSO-treated cytokinin receptor mutants had longer roots and smaller rosette leaves (Figure 5.5B and Figure 5.3), which is in agreement with previous reports (Nishimura et al., 2004). Phe-Ade and 2-iP treatment of in particular *ahk3 ahk4*, but also of *ahk2 ahk4* plants had only moderate effects on the rosette, the root growth, the bleaching of the shoots, the anthocyanin production and the serrations of the leave margins. In contrast, treatment of the *ahk2 ahk3* mutant with both PGRs did cause considerable effects on plant development which were comparable to those described for the wild-type plants (Figure 5.3A, B, and D, Figure 5.5B and Supplemental Figure S5.2). After one week, anthocyanin accumulation and a strongly reduced root elongation were observed. After two weeks, 2-iP showed a strong inhibition of rosette growth, while rosettes treated by Phe-Ade, although clearly serrated, were comparable in size as the DMSO controls. This was also in a lesser extent noticed for the *ahk2 ahk4* and *ahk3 ahk4* mutants (Supplemental Figure S5.2). Thus, for the evaluated cytokinin-like responses triggered both by Phe-Ade and 2-iP, a functional AHK4 receptor seems essential and sufficient.

With the availability of the crystal structure of AHK4 (Hothorn et al., 2011; PDB id: 3t4q), we assessed AHK4 Phe-Ade binding *in silico* using Autodock Vina (Trott and Olson, 2010). Although Phe-Ade docked into AHK4, in contrast to tZ, it lacked the interaction of the polar hydroxyl group (Figure 5.5C) and therefore, only a weak interaction of -5.6 kcal/mol was predicted. This prediction was confirmed with a “live-cell hormone binding assay” using *AHK4* expressing *E. coli* cells (Romanov et al., 2005). In this assay, the potential of different concentrations of Phe-Ade to compete with radiolabeled tZ for AHK4 binding was evaluated; adenine was used as a negative control. As shown in Figure 5.5D, Phe-Ade reduced the binding of labeled tZ, but only at relatively high concentrations. The subsequent activation of the cytokinin receptors was demonstrated using *AHK3* and *AHK4* expressing *E. coli* cells carrying a cytokinin-activated reporter gene *cps::lacZ* (Suzuki et al., 2001; Yamada et al., 2001; Spíchal et al., 2004). Although Phe-Ade activated both receptors (Figure 5.5E), the required concentration was 1000-fold higher than for tZ, which is in agreement with the results of the competition assay.

The importance of the cytokinin receptors in the shoot-inducing activity of Phe-Ade was tested by quantifying the shoot regeneration rate of root explants from the double cytokinin receptor mutants on Phe-Ade and 2-iP. For both compounds, no regeneration occurred for *ahk2 ahk4* and *ahk3 ahk4* (Figure 5.5F), suggesting that AHK4 is essential for this developmental process. Indeed, treatment of root explants of the *ahk2 ahk3* mutant, in which the AHK4 receptor is functional, with Phe-Ade and 2-iP resulted in the formation of a comparable number of shoots. However, the regeneration rate of this mutant was up to 8-fold lower compared to that of Col-0 explants (Figure 5.5F), implying that although AHK4 is essential it is not sufficient for a wild-type regeneration level. Hence, shoot regeneration both by Phe-Ade and 2-iP depends on cytokinin perception through the all three AHKs.

### **Phe-Ade is a competitive inhibitor of CKX enzymes**

Although Phe-Ade is only a weak activator of the cytokinin receptors, its activity in the shoot regeneration assay nevertheless is strong. Moreover, the induced expression of the cytokinin metabolism genes, *CKX2* and *UGT76C2*, in response to Phe-Ade is delayed when compared to 2-iP (Figure 5.4). Overall, these observations suggested that besides its direct but weak cytokinin activity, another indirect mode of action could be at the basis of the biological activity of Phe-Ade. Based on the transcript profiling results (Figure 5.4), a differential regulation of the most important cytokinin metabolism genes was ruled out as potential mechanism. So we hypothesized that Phe-Ade would affect cytokinin degradation, and therefore, the ability of Phe-Ade to inhibit the activity of CKX enzymes was tested. Using the method of Libreros-Minotta and Tipton (1995), the degradation of 2-iP by recombinant CKX2 in the absence or presence of Phe-Ade was measured. As observed previously (Galuszka et al., 2007), CKX2 exhibited oxidase activity, but it was much more active as a dehydrogenase (Figure 5.6A). More importantly however, both in the dehydrogenase (with the synthetic electron acceptors 2,6-dichlorophenol indophenol (DCPIP) or 2,3-dimethoxy-5-methyl-1,4-benzoquinone ( $Q_0$ )) and the oxidase mode (with oxygen as electron acceptor), Phe-Ade inhibited the degradation of 2-iP (Figure 5.6A). To determine whether the reduced degradation of 2-iP resulted from a competitive degradation of Phe-Ade as an alternative substrate for CKX2, we omitted 2-iP from the reaction mixture and monitored the consumption of the electron acceptor DCPIP in the presence of only Phe-Ade. Benzyladenine (BA), which is reported to be a very weak substrate for CKX enzymes (Frébortová et al., 2007), was used as a control. As shown in Figure 5.6C, BA was degraded by CKX2 very slowly, whereas Phe-Ade was not.

**Figure 5.6: Phe-Ade is an inhibitor of CKX activity.**

(A) CKX2-inhibiting activity of Phe-Ade in dehydrogenase (DCPIP and QO) and oxidase ( $O_2$ ) mode. The degradation of 2-iP (83  $\mu$ M) was determined by measuring the absorbance of the Schiff base at 352 nm (see Material and methods). (B) Phe-Ade is an inhibitor of CKX1, 3 and 5. 2-iP (60  $\mu$ M) degradation was determined by subtracting the concentration after 45 min from the concentration before the reaction and is expressed relatively to the amount of degraded 2-iP in the absence of inhibitor. (C) CKX2 degradation of 2-iP, BA and Phe-Ade (166  $\mu$ M). 2-iP and BA are, respectively, a strong and a weak substrate, while Phe-Ade is not a substrate of CKX2. Degradation was determined as bleaching of the absorbance of the electron acceptor DCPIP at 600 nm and is expressed relative to the same reaction without substrate. (D-G) Raw data (D and F) and Lineweaver-Burk plots (E and G) of CKX2 (D-E) and CKX7 (F-G) activity in the absence or presence of Phe-Ade. Degradation rates were determined by continuously measuring the bleaching of DCPIP for different concentrations of 2-iP and Phe-Ade. Each combination was repeated at least three times.

To determine the specificity of CKX inhibition by Phe-Ade, CKX1-, CKX3-, CKX5 -and CKX7-mediated 2-iP degradation was tested using different methods. For the first three enzymes, the concentration of 2-iP was measured by ultra-performance liquid chromatography in the presence or absence of Phe-Ade, which showed that Phe-Ade inhibited the activity of each of these CKXs (Figure 5.6B). For CKX7, and also for CKX2, a continuous assay was done where the reduction of DCPIP with different concentrations of 2-iP as a substrate and Phe-Ade as the inhibitor was measured, allowing the calculation of the apparent  $K_m$ - (Frébort et al., 2002) and the enzyme-inhibitor dissociation constant  $K_i$ . Phe-Ade proved to have significantly lower  $K_i$ -values compared to the apparent  $K_m$  for 2-iP with both enzymes (Table 5.1; Figure 5.6D-G), demonstrating its capacity as a very potent CKX-inhibitor. The Lineweaver-Burk double-reciprocal plots (Figure 5.6E and G) clearly established the competitive manner of inhibition.

### **Phe-Ade treatment increases the endogenous cytokinin content of Arabidopsis plants**

To validate the importance of Phe-Ade as a CKX inhibitor *in planta*, endogenous cytokinin levels were determined after one or three days of Phe-Ade or 2-iP treatment of 14 d old Arabidopsis plants. One day after 2-iP treatment, the levels of cytokinin bases, ribosides and ribotides were extremely elevated, especially for 2-iP and to a lesser extent for tZ metabolites (Table 5.2). Already at this time point homeostasis mechanisms were activated because a strong accumulation of *N*- and *O*-glucosides was detected (Table 5.2). After three days of incubation with 2-iP, the cytokinin glucoside levels further increased, while the free bases were reduced by half (Table 5.2).

Importantly, the endogenous cytokinin profile obtained upon Phe-Ade treatment differed from that of 2-iP treated and control plants (Table 5.2), suggesting that Phe-Ade has a different mode of action



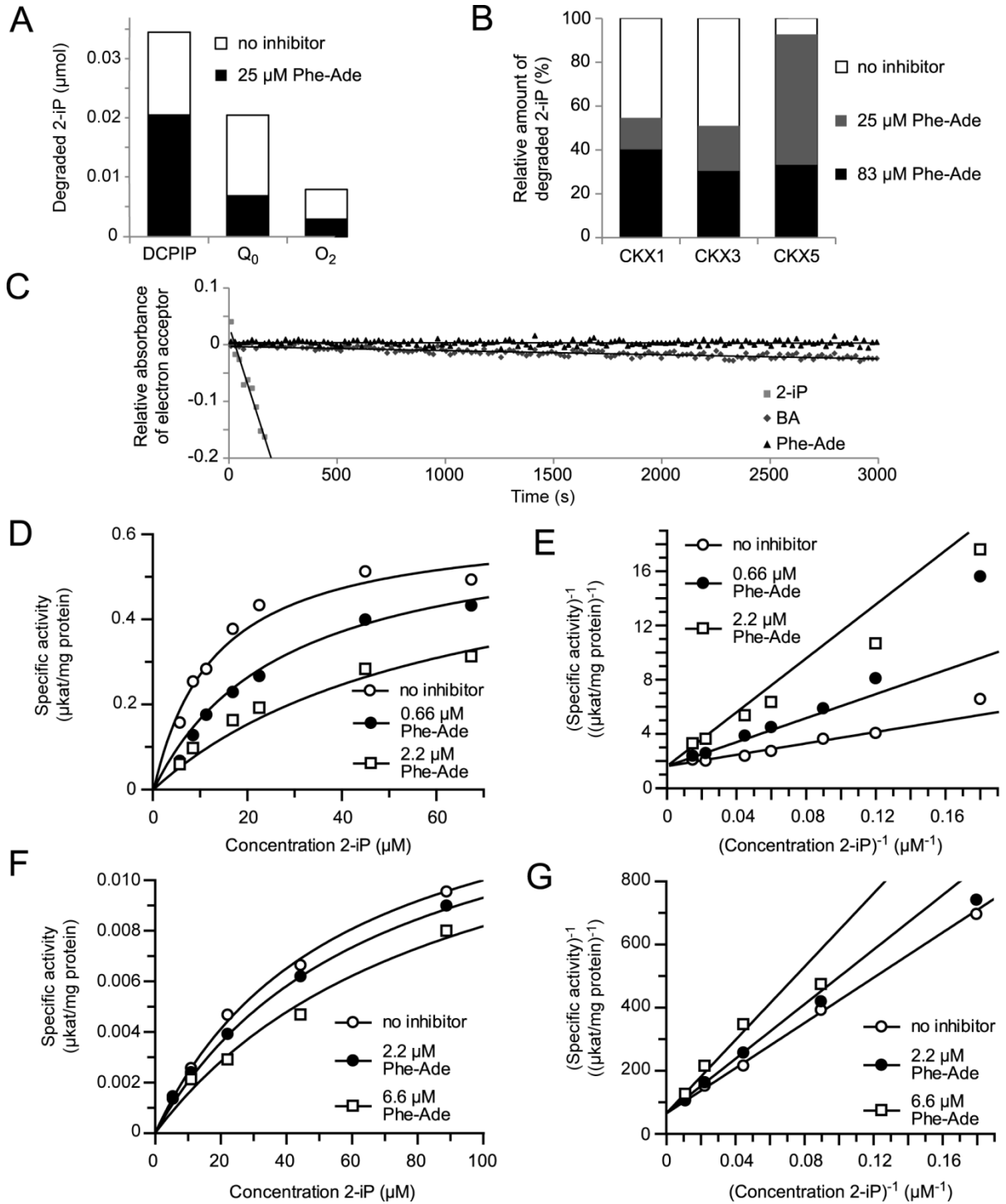


Table 5.1: Kinetic parameters calculated from Figure 5.6D-G.

	CKX2	CKX7
$V_{\max}$ (μkat/mg protein)	$0.62 \pm 0.03$	$0.016 \pm 0.001$
$K_m$ (μM)	$12.9 \pm 1.7$	$55.5 \pm 5.6$
$K_i$ (μM)	$0.59 \pm 0.08$	$10.7 \pm 1.6$

**Table 5.2: Endogenous cytokinin content of 14 d old Arabidopsis plants after 1 or 3 days treatment with 10  $\mu$ M 2-iP or Phe-Ade.**

Data shown are in pmol/g fresh weight  $\pm$  standard deviation (N=3). *cis*-zeatin-*O*-glucoside (cZOG) was below the detection limit. 2-iP, 2-isopentenyladenine; tZ, *trans*-zeatin; cZ, *cis*-zeatin; iPR, 2-isopentenyladenosine; tZR, *trans*-zeatin riboside; cZR, *cis*-zeatin riboside; iPRMP, 2-isopentenyladenosine-5'-monophosphate; tZRMP, *trans*-zeatin riboside-5'-monophosphate; cZRMP, *cis*-zeatin riboside-5'-monophosphate; iP9G, 2-isopentenyladenine-9-glucoside; tZ9G, *trans*-zeatin-9-glucoside; cZ9G, *cis*-zeatin-9-glucoside; tZOG, *trans*-zeatin-*O*-glucoside; tZROG, *trans*-zeatin riboside-*O*-glucoside; cZROG, *cis*-zeatin riboside-*O*-glucoside.

Cytokinin type	2-iP		Phe-Ade		DMSO	
	1 day	3 days	1 day	3 days	1 day	3 days
2-iP	5843.5 $\pm$ 1666.4	2553.2 $\pm$ 733.5	9.0 $\pm$ 0.9	63.1 $\pm$ 5.0	1.1 $\pm$ 0.2	1.5 $\pm$ 0.1
tZ	228.7 $\pm$ 9.9	185.3 $\pm$ 10.3	0.6 $\pm$ 0.0	1.9 $\pm$ 0.0	0.6 $\pm$ 0.0	0.6 $\pm$ 0.0
cZ	7.9 $\pm$ 0.2	9.4 $\pm$ 0.3	0.2 $\pm$ 0.0	0.4 $\pm$ 0.0	0.1 $\pm$ 0.0	0.1 $\pm$ 0.0
iPR	768.5 $\pm$ 14.6	851.5 $\pm$ 34.3	0.6 $\pm$ 0.0	8.6 $\pm$ 0.7	0.4 $\pm$ 0.1	1.2 $\pm$ 0.1
tZR	70.7 $\pm$ 3.4	110 $\pm$ 4.2	0.2 $\pm$ 0.0	0.8 $\pm$ 0.0	0.2 $\pm$ 0.0	0.3 $\pm$ 0.0
cZR	7.0 $\pm$ 1.2	27.1 $\pm$ 1.2	0.3 $\pm$ 0.0	1.5 $\pm$ 0.2	0.3 $\pm$ 0.0	0.3 $\pm$ 0.0
iPRMP	48320.2 $\pm$ 7023.5	62529.8 $\pm$ 11476.8	33.7 $\pm$ 0.3	957.2 $\pm$ 369.2	26.9 $\pm$ 1.0	108.4 $\pm$ 36.1
tZRMP	2638.1 $\pm$ 240.5	9800.3 $\pm$ 3132.7	6.2 $\pm$ 0.6	22.8 $\pm$ 4.7	8.1 $\pm$ 1.0	17.5 $\pm$ 1.9
cZRMP	216.8 $\pm$ 36.4	1386.2 $\pm$ 496.3	9.4 $\pm$ 1.8	43.2 $\pm$ 20.7	7.5 $\pm$ 1.4	13.3 $\pm$ 2.7
iP9G	3033.0 $\pm$ 245.0	3660.1 $\pm$ 292.6	4.6 $\pm$ 0.7	76.4 $\pm$ 7.1	2.4 $\pm$ 0.3	2.3 $\pm$ 0.1
tZ9G	93.8 $\pm$ 5.5	264.3 $\pm$ 13.6	2.8 $\pm$ 0.1	2.6 $\pm$ 0.4	4.3 $\pm$ 0.2	4.1 $\pm$ 0.1
cZ9G	6.8 $\pm$ 0.5	46.5 $\pm$ 4.3	0.4 $\pm$ 0.0	0.5 $\pm$ 0.0	0.4 $\pm$ 0.0	0.4 $\pm$ 0.0
tZOG	59.7 $\pm$ 3.5	165.4 $\pm$ 51.9	1.8 $\pm$ 0.3	2 $\pm$ 0.8	2.6 $\pm$ 1.2	3.1 $\pm$ 0.2
tZROG	121.2 $\pm$ 22.6	243.2 $\pm$ 8.4	1 $\pm$ 0.4	0.9 $\pm$ 0.4	0.7 $\pm$ 0.2	0.7 $\pm$ 0.0
cZROG	16.6 $\pm$ 1.9	32.9 $\pm$ 4.4	1 $\pm$ 0.2	4 $\pm$ 0.5	1 $\pm$ 0.1	0.7 $\pm$ 0.1

than 2-iP and implying that it affects cytokinin homeostasis. One day after Phe-Ade incubation, a modest increase in 2-iP levels was measured. Later, after 3 days of incubation, a steady accumulation of the 2-iP base, riboside and ribotide was detected, evidencing that the CKX enzymes were not functioning optimally. The concentration of 2-isopentenyladenine-9-glucoside (iP9G) increased as well, indicating that some level of inactivating glucosylation occurred. The effect of Phe-Ade on the zeatin metabolites remained very low, even after 3 days (Table 5.2). Altogether these results support an indirect mode of action of Phe-Ade leading to a distinct increase in endogenous cytokinin level

## Discussion

Screening of a diversity-oriented chemical library of small molecules as substitutes for cytokinins in SIM in the two-step regeneration protocol starting from *Arabidopsis* root explants (Valvekens et al., 1988) yielded only phenyl-adenine (Phe-Ade) as a shoot-inducing compound, implying that the cytokinin-mediated step in shoot regeneration is difficult to bypass through exogenous chemicals. Phe-Ade had been described as a cytokinin before (Miller, 1961), but compared to other cytokinins it was classified as significantly less active in several typical cytokinin bioassays, such as tobacco callus growth, anthocyanin production in *Amaranthus* seedlings, and chlorophyll retention of detached wheat leaves (Hahn and Bopp, 1968; Zatloukal et al., 2008). Consequently, it has only rarely been used as a PGR. Why then does Phe-Ade have such a strong activity as a shoot inducer in the regeneration protocol?

*In planta*, the effect on shoot and root development, the activation of *ARR5* expression, and the fast and strong differential regulation of a set of cytokinin-related marker genes was comparable for Phe-Ade and 2-iP treatment. These results implied that Phe-Ade functioned as a cytokinin. Indeed, as predicted by *in silico* docking tests, Phe-Ade could bind to the cytokinin receptor AHK4 (and AHK3) in *in vitro* assays and triggered downstream signaling, albeit only at relatively high concentrations. This moderate activation of the receptors seemed to be in contrast with the strong *shoot regeneration* activity of Phe-Ade. Nonetheless, AHK4 was essential for Phe-Ade- and 2-iP-mediated regeneration, as reported for tZ-induced shoot formation (Nishimura et al., 2004), but the functionality of all three cytokinin receptors appeared to be imperative for shoot induction. Importantly, several observations suggested that Phe-Ade might have an additional and indirect mode of action. Shoot growth inhibition typically associated with high cytokinin levels was not observed upon Phe-Ade treatment and at high concentrations Phe-Ade did not induce cell death in a tobacco callus bioassay. Moreover, the activation of several cytokinin metabolism genes by Phe-Ade was delayed compared to 2-iP treatment.

Since Phe-Ade could possibly target cytokinin homeostasis, cytokinin degradation by different CKX enzymes in the presence or absence of Phe-Ade was assessed using several experimental approaches. The *in vitro* data clearly demonstrated that Phe-Ade was a strong and competitive inhibitor of these enzymes. Actually, Phe-Ade had been used as a scaffold structure for the generation of a group of analogs that exhibit CKX-inhibiting activity (Zatloukal et al., 2008), supporting our results. Profiling endogenous cytokinin levels validated the relevance of the inhibition of the CKX enzymes in plants upon Phe-Ade treatment. Thus, the activation of the AHKs and the downstream cytokinin signaling during Phe-Ade treatment is caused both by Phe-Ade itself and by the accumulating endogenous cytokinins.

This specific dual mode of action of Phe-Ade has several implications *in planta* which might explain the strong activity in the shoot regeneration process. (i) 2-iP treatment resulted in a very fast and extremely high accumulation of the cytokinin content in plant tissues, which is likely cytotoxic and causes stress and reduced responsiveness. Although Phe-Ade treatment triggered an increase in the endogenous cytokinin levels as well, the accumulation resulting from CKX inhibition occurred gradually and was much less pronounced, likely preventing cytotoxic and deleterious effects, and allowing a continuous developmental response. (ii) Since Phe-Ade is a competitive inhibitor of the CKX enzymes, its effect on homeostasis in tissues with increased cytokinin levels is assumed to be less pronounced. Thus, at a certain moment during the incubation on SIM, the level of endogenous cytokinin, accumulating as a result of Phe-Ade action, will become high enough to compete for CKX binding, resulting in a dampening of the Phe-Ade-mediated CKX inhibition. Consequently, the levels of endogenous cytokinins will reach a new homeostatic equilibrium that might favor shoot regeneration. (iii) Phe-Ade is a very potent inhibitor of CKX as suggested by the low  $K_i$  values. Hence, relatively low concentrations of Phe-Ade will still cause inhibition of CKX activity, explaining the high regeneration rate under these conditions. (iv) Phe-Ade is not degraded by CKXs and in the root growth inhibition assay it had a stronger effect than 2-iP after prolonged incubation. Because shoot regeneration takes from 11 up to 18 days, these characteristics of Phe-Ade would be beneficial in the regeneration protocol. (v) Since the inhibition of cytokinin degradation affects the homeostasis, cytokinin levels will be especially modified by Phe-Ade in those cells or tissues where the CKX enzymes are most active or abundant. Interestingly, *CKX1*, *CKX5* and *CKX6* are expressed in the precursors of lateral root primordia and in the root primordia themselves (Werner et al., 2003). As the first step in the regeneration process involves the formation of lateral root-like primordia (Atta et al., 2008; Sugimoto et al., 2010), it is conceivable that in these tissues Phe-Ade will affect CKX activity. This would result in a local increase in endogenous cytokinin levels, which is essential to convert the

root-like tissue into shoot primordia (Pernisová et al., 2009). Such a localized modification of cytokinin homeostasis could explain why Phe-Ade is a strong shoot inducer but does not perform well in other cytokinin bioassays. Based on several aspects of the shoot biology we can speculate that Phe-Ade might be efficient for shoot multiplication as well. Indeed, multiple axillary meristems are induced by increased cytokinin levels in the shoot (Kurakawa et al., 2007), local hormone levels are important for the activity of shoot meristems (Kurakawa et al., 2007; Zhao, 2008), and, importantly, *CKX2*, a target of Phe-Ade, is highly expressed in the shoot (Werner et al., 2003).

In conclusion, Phe-Ade appears to exhibit cytokinin-like activities in a very broad concentration range. It targets the cytokinin receptors and inhibits the activity of CKX enzymes resulting in an accumulation of endogenous cytokinin levels and an enhanced cytokinin signaling without provoking negative side-effects such as cytotoxicity and inhibited shoot growth. Moreover, Phe-Ade only moderately induces callus growth, an aspect that is highly desirable in tissue culture. Thus, the dual mode of action of Phe-Ade is very different from the classical cytokinins used in tissue culture practices. Preliminary results on *Anthurium* and *Melia Volkensii* (our unpublished data) indicate that these properties of Phe-Ade also apply in other plants besides *Arabidopsis*. Therefore, although additional experiments are required, it seems that Phe-Ade might be a potentially promising compound for application purposes.

## Material and methods

### Plant materials and growth conditions

The *Arabidopsis thaliana* marker lines M0223 and M0167 (C24 background) and accessions Columbia-0 and C24 were obtained from the Nottingham Arabidopsis Stock Centre (NASC). The *ahk2 ahk3*, *ahk2 ahk4*, and *ahk3 ahk4* double mutants (Col-0 background) harboring the *ARR5:GUS* reporter fusion (D'Agostino et al., 2000) were described previously (Spíchal et al., 2009). Seeds were sterilized by fumigation for 4 hours in a desiccator jar with chlorine gas generated by adding 5 mL of concentrated HCl to 100 mL 5% (v/v) NaOCl. Sterilized seeds were sown on square petri dishes with basal medium (BM) (Gamborg's B5 salts, 0.05% (w/v) 2-(4-morpholino)ethane sulfonic acid (pH 5.8), 2% (w/v) glucose, and 0.7% (w/v) agar). After a cold treatment at 4°C for 3 days, the plates were placed vertically in a growth chamber at 22°C under a 16 h/8 h light/dark photoperiod (45  $\mu\text{mol m}^{-2} \text{s}^{-1}$  light irradiance from cool-white fluorescent tungsten tubes).

### Optimization of the shoot regeneration assay

To use shoot regeneration as a bioassay in a chemical screen, the protocol of Valvekens et al. (1988) had to be adjusted to allow high throughput manipulations. A detailed description of the different aspects of the optimization procedure is given in Supplemental Procedure S1. We compared liquid versus solid SIM, explants

with or without the root apical meristem (RAM), SIM with or without IAA and with different concentrations of 2-iP, and single or multiple explants per well (Supplemental Table S5.1; Supplemental Figure S5.1).

The final protocol was as follows: 7 mm primary root segments containing the RAM were harvested from 7 d old seedlings grown on BM medium and placed on CIM (BM supplemented with 2.2  $\mu$ M 2,4-D and 0.2  $\mu$ M kinetin) for 4 days. Explants were then used for the chemical screen or transferred to SIM (BM supplemented with 10  $\mu$ M 2-iP or Phe-Ade; no IAA). Hormones were dissolved in DMSO and supplied to the medium after autoclaving. The success rate of shoot formation is expressed as the regeneration rate (number of explants producing at least one shoot).

### **Chemical screen**

To visualize primordia prior to shoot formation, the chemical screen was executed with root explants of the GAL4-GFP enhancer trap line M0167 in C24 background using the optimized 96-well protocol. A subset of 10,000 small molecules of the CNS-set<sup>TM</sup> (ChemBridge) was provided in 96-well plates by the VIB Compound Screening Facility of the Ghent University (Belgium). Compounds were dissolved in DMSO and after addition of BM (cooled to 65°C) to a final volume of 200  $\mu$ l, a compound concentration of 10  $\mu$ M per well was obtained; the final DMSO concentration was 1%. In each 96-well plate, 8 positive controls with 10  $\mu$ M 2-iP and 8 hormone-free negative controls with only 1% DMSO were included. Root explants were pre-treated on CIM as described above and then, two explants were placed into each well. Root explants were evaluated for *LSH4* expression after 12 days of SIM incubation as described below. Shoot formation was scored after 19 days.

### **Microscopy**

Explants were imaged directly on the media using a Leica MZ FLIII stereomicroscope. For fluorescence imaging, a 425-460 nm excitation filter was used together with a 470 nm dichromatic beam splitter and a GG475 barrier filter. Images were captured using ProgRes<sup>®</sup> CapturePro 2.8.

### **Shoot area measurement**

After 15 days on SIM, the projected area of shoots formed from root explants of accession C24 in individual wells of 96-well plates was quantified based on pictures analyzed with the Image-Pro Plus 5.1 software. The spatial scale was calibrated using the 7.3 mm diameter of a well as reference. The area was selected by defining an 'area of interest' that encompassed the green color range of the shoots. First, for 6 out of 48 wells per treatment, it was manually confirmed that the software was imaging only the shoots, and if not, the color range was adjusted. The projected area of the shoot was automatically calculated for each well. Afterwards, the accurate selection of shoots was manually confirmed for each well.

### **Cytokinin bioassays**

The cytokinin-mediated inhibition of *Arabidopsis* root growth was assayed as previously described (Auer, 1996). Col-0 plants were germinated and grown in vertically placed petri dishes under the conditions given above on

BM supplemented with 2-iP or Phe-Ade in concentrations ranging from 0.08  $\mu\text{M}$  to 10  $\mu\text{M}$ . The root length of at least 20 seedlings per treatment was measured after 6 or 7, 14 and 21 days.

To assess the effect of these compounds on general plant development, Col-0 plants were germinated and grown on BM with 10  $\mu\text{M}$  2-iP or Phe-Ade. Anthocyanin production, leaf shape and general plant stature were evaluated after one, two and three weeks.

For the visualization of *ARR5* expression, Col-0 plants or the double cytokinin receptor mutants carrying an *ARR5:GUS* fusion were grown under the same conditions described above and histochemical GUS stainings were done after five days. Therefore, plant material was submerged in 90% (v/v) acetone at 4°C for 30 min, rinsed in 100 mM  $\text{Na}_2\text{HPO}_4$  (pH 7.0) and transferred to a GUS-staining solution (1 mM 5-bromo-4-chloro-3-indolyl- $\beta$ -D-glucuronide, 0.1% (v/v) Triton X-100 and 100 mM  $\text{Na}_2\text{HPO}_4$  (pH 7.0)). After 24 h of incubation at 37°C in the dark, the tissue was cleared in 70% ethanol.

The tobacco callus bioassay was carried out as previously described (Holub et al., 1998). Six replicates were prepared for each cytokinin concentration and the entire test was repeated twice.

### Quantitative RT-PCR

14 d old Arabidopsis plants were transferred to 250 mL flasks containing 100 mL of liquid half strength MS medium, 0.1% (w/v) sucrose with or without addition of 10  $\mu\text{M}$  of Phe-Ade or 10  $\mu\text{M}$  2-iP. RNA-isolation, cDNA synthesis and qRT-PCR were performed as described previously (Vyrubalová et al., 2009; Mik et al., 2011). Each treatment included 4 biological repeats for RNA-isolation. Each RNA sample was transcribed in two independent reactions and each cDNA sample was run in at least two technical replicates on a StepOnePlus™ Real-Time PCR System (Applied Biosystems) using the comparative  $C_T$  method. The  $C_T$  values were obtained by StepOne™ software version 2.2.2. Two housekeeping genes, *ACTIN2* (*ACT2*) and *SMALL NUCLEAR RIBONUCLEAR PROTEIN D1* (*SNRNP1*) (Quilliam et al., 2006), were used as internal standards. Primer sequences are listed in Supplemental Table S5.2. Relative expression levels were calculated with DataAssist™ Software version 3.0 (Applied Biosystems).

### Receptor binding and activation assay

The binding assays, modified from Romanov et al. (2005), were done with *Escherichia coli* strain KMI001 harboring the plasmid pIN-III-AHK4 or pSTV28-AHK3 (Suzuki et al., 2001; Yamada et al., 2001). Cultures were grown overnight in M9 minimal medium with 0.1% (w/v) casamino acids. [ $^3\text{H}$ ]tZ (2 nM final concentration) and different concentrations of cytokinins were added to 1 mL aliquots of culture, which were then incubated for 30 min at 4°C. Subsequently, the bacteria were pelleted at 13,000 g for 3 min and the pellet was suspended in 1 mL ACS-II scintillation cocktail (Amersham Biosciences) by vortexing and sonication. The radioactivity was measured with a Beckman LS 6500 scintillation counter.

The receptor activation assay was described previously (Spíchal et al., 2004; Doležal et al., 2006). Briefly, cultures were grown under the same conditions as described above and diluted 1:600 before Phe-Ade or tZ were added in different concentrations. The cultures were grown further at 25 °C for 16 h (AHK4) or 28 h (AHK3). Then, 5 µL of 10 mM 4-methyl-umbelliferyl-galactoside was added to 50 µL-aliquots of culture, which was incubated for 20 min at 37°C; the reaction was stopped by adding 100 µL of 0.2 M Na<sub>2</sub>CO<sub>3</sub>. Fluorescence was measured using a Synergy H4 Hybrid Multi-Mode Microplate Reader (BioTec) at excitation and emission wavelengths of 365 and 460 nm. The OD<sub>600</sub> of the remaining culture was determined and the β-galactosidase activity was calculated as nmol 4-methylumbelliferone x OD<sub>600</sub><sup>-1</sup> x h<sup>-1</sup>.

### CKX inhibition measurements

Production and purification of the recombinant CKX enzymes was described previously (Pertry et al., 2009; Kowalska et al., 2010). CKX activity was measured using different methods to determine the degradation of 2-iP in the presence or absence of Phe-Ade. The end-point method was modified from Frébort et al. (2002). For CKX1, 2, 5 and 7 the reaction mixture contained aliquots of individual CKX enzymes, 2-iP and/or Phe-Ade in various concentrations, and an electron acceptor (0.3 mM 2,6-dichlorophenol indophenol (DCPIP) or 2,3-dimethoxy-5-methyl-1,4-benzoquinone (Q<sub>0</sub>)) in 150 mM imidazole/HCl buffer (pH 7.5). For CKX3, 0.3 mM ferricyanide (FC) was used as electron acceptor and the reaction was done in 100 mM imidazole/HCl buffer (pH6.5). Consumption of 2-iP was determined spectrophotometrically as the formation of a Schiff base from 4-aminophenol and 3-methyl-2-butanal (Libreros-Minotta and Tipton, 1995) or with an ultraperformance liquid chromatograph (Shimadzu Nexera). For the latter, 45 µL aliquots of the reaction mixture were mixed with a 2-fold excess of ethanol immediately after starting the reaction with 2-iP or after 45 min, in triplicate for each reaction. The samples were centrifuged at 12,000 g for 10 min and a 5.7-fold excess of 15 mM HCOONH<sub>4</sub>, pH 4.0 (A) was added. The samples, purified through 0.22 µm nylon filters, were injected onto a C18 reverse-phase column (ZORBAX RRHD Eclipse Plus 1.8 µm, 2.1 x 50 mm, Agilent). The column was eluted with a linear gradient of A and methanol (B): 0 min, 20% B; 3–8 min, 100% B; flow rate of 0.40 mL min<sup>-1</sup>; column temperature of 40°C. Depletion of 2-iP from the reaction mixture during the 45 min interval was subtracted from the peak areas using LabSolutions software (Shimadzu).

Finally, a continuous method was used based on bleaching of DCPIP (Laskey et al., 2003). The same reaction conditions were used as described above except that the final concentration of DCPIP was 0.03 mM. Based on DCPIP reduction rates at different concentrations of 2-iP (6 to 180 µM) and Phe-Ade (0.66 to 6.66 µM), the kinetic parameters were calculated with the software GraFit Version 4.0.12.

### Quantification of endogenous cytokinin levels

Twenty 14 d old Arabidopsis plants were transferred to 250 mL flasks containing 100 mL of liquid half strength MS medium, 0.1% (w/v) sucrose and 0.1% DMSO as control or 10 µM of Phe-Ade or 2-iP. After one or three days of treatment, the plants were washed, dried on paper tissues and immediately frozen in liquid nitrogen. Subsequently, cytokinins were extracted, purified and analyzed by LC-MS/MS as described previously (Pertry et al., 2010).



## Acknowledgments

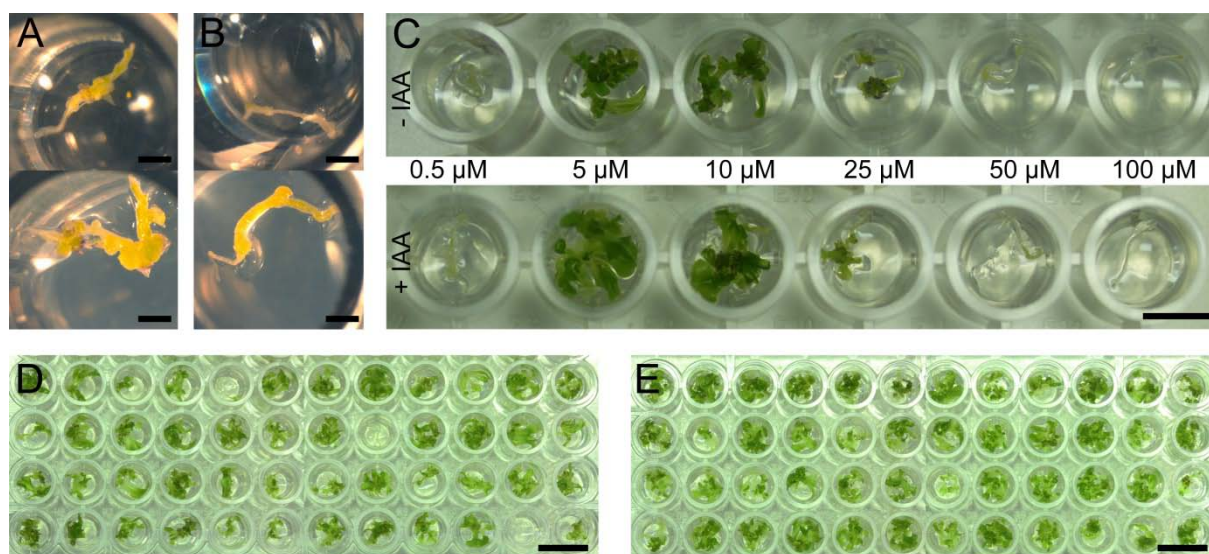
The authors thank Marta Greplová and Jarek Kábrt for assistance with CKX purification, Tomáš Hluska for assistance with UPLC and Karel Berka for predicting the docking model.

## Supplemental material

### Procedure S5.1: Optimization of the shoot regeneration assay

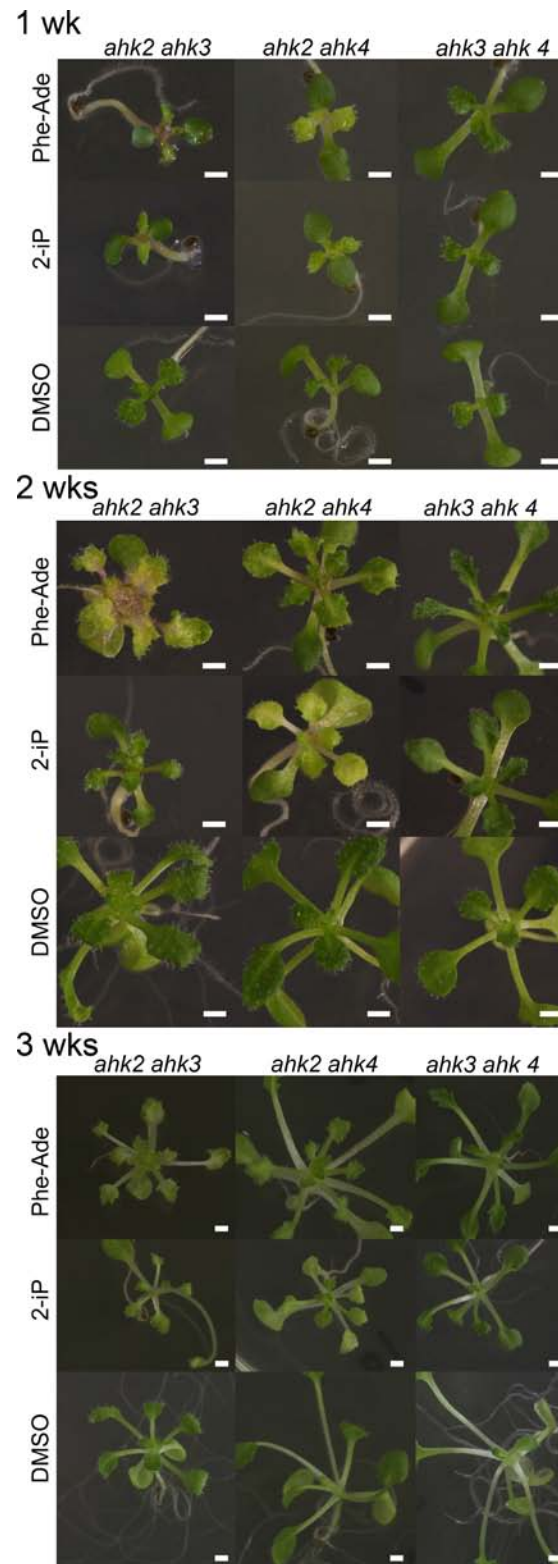
To use shoot regeneration as a bioassay in a chemical screen, the protocol of Valvekens et al. (1988) had to be adjusted to allow high throughput manipulations. C24 plants were grown in petri dishes on BM medium for 7 days and, for homogeneity of all explants, one 7 mm root explant containing the root apical meristem (RAM) was harvested per seedling and transferred to CIM containing 2,4-D and kinetin. After 4 days the root explants have to be moved to SIM containing 2-iP and IAA and at this stage, for automation purposes, the use of 96-well plates with liquid SIM was desirable. Therefore, we determined the regeneration rate of single root explants per well in liquid and solidified SIM in 96-well plates. In liquid SIM only 54% of the explants formed shoots, while a 71% responsiveness was obtained for the explants incubated on solid medium (Supplemental Table S5.1; Supplemental Figure S5.1). Moreover, all explants not forming shoots on solid medium acquired other characteristics that are reported to precede shoot regeneration, such as greening, formation of callus, and/or development of primordia-like protuberances (Cary et al., 2002; Che et al., 2006; Atta et al., 2008). This general responsiveness in liquid medium was only 84% (Supplemental Figure S5.1B). These observations indicate that liquid medium is not well suited for the shoot regeneration bioassay and thus, since only 71% of the explants on solid SIM developed shoots, we continued to optimize the protocol with solid SIM. First, we assessed whether the presence of the RAM was important for the regeneration potential of the explant. When root explants without RAM were harvested, the regeneration rate dropped to almost 20% (Supplemental Table S5.1). Then, we evaluated the effect of different concentrations of 2-iP in SIM (ranging from 0.5-100  $\mu$ M). Only for 5, 10 and 25  $\mu$ M, efficient shoot regeneration rates were obtained (Supplemental Table S5.1; Supplemental Figure S5.1), with a maximum of 96% for 10  $\mu$ M 2-iP. We could also simplify the composition of SIM by omitting IAA which did not significantly affected the regeneration rate (Supplemental Figure S5.1C). Finally, a shoot regeneration rate of 100% could reproducibly be obtained by placing 2 or 3 explants per well (Supplemental Figure S5.1D and E). Thus, in the optimized protocol we used two explants per well and SIM with 10  $\mu$ M 2-iP and no IAA.

## Supplemental Figures



**Figure S5.1: Optimization of the shoot regeneration protocol for high throughput compound screening on accession C24.**

(A) Shoot-forming and (B) non-responsive explants in liquid (upper panels) and on solid (lower panels) SIM. Pictures were taken at 14 days. Bars = 1 mm. (C) SIM with different 2-iP concentrations and with or without 0.86  $\mu\text{M}$  IAA. Pictures were taken 14 days after transfer to SIM. Bar = 5 mm. 96-well plates with optimized SIM containing 10  $\mu\text{M}$  2-iP and (D) 1 or (E) 2 root explants/well. Pictures were taken 21 days after transfer to SIM. Bar = 10 mm.



**Figure S5.2: Phenotype of *ahk* double mutants grown for 1, 2 or 3 weeks in the presence or absence of 10  $\mu$ M Phe-Ade or 2-iP.**  
Bars = 1 mm.

## Supplemental Tables

**Table S5.1: Optimization of the shoot regeneration protocol for high throughput compound screening on accession C24.**

General responsiveness and regeneration rate were evaluated 15 days after transfer to SIM.

<b>Modification to the standard protocol</b>	<b>General responsiveness<sup>1</sup></b>	<b>Regeneration rate<sup>2</sup></b>
<b>No modifications<sup>3</sup></b>	100 %	71 %
<b>Liquid SIM</b>	84 %	54 %
<b>No root apical meristem</b>	100 %	56 %
<b>5 <math>\mu</math>M 2-iP in SIM</b>	100 %	89 %
<b>10 <math>\mu</math>M 2-iP in SIM</b>	100 %	96 %
<b>10 <math>\mu</math>M 2-iP in SIM and 2 explants/well</b>	100 %	100%

<sup>1</sup>General responsiveness: greening, formation of callus and/or development of primordium-like proturbances.

<sup>2</sup>Regeneration rate: expressed as 'well responsiveness', i.e. the percentage of wells with at least one explant forming at least one shoot.

<sup>3</sup>Standard protocol: 7 mm root explants containing the root apical meristem of 7 days old plants are placed on CIM; after 4 days they are transferred to solidified SIM with 25  $\mu$ M 2-iP in 96-well plates; 1 explant per well.

**Table S5.2: Sequences of primers used for qRT-PCR amplification.**

Primers were designed according to Mik et al. (2011), except the primers for *AHK2*, *AHK3*, *AHK4* and *CYP735A2*, which were designed in this work.

Target	Forward primer	Reverse primer
<i>ACTIN2</i>	AGACCTTTAACTCTCCCGCTATGTAT	GATTGGCACAGTGTGAGACACA
<i>AHK2</i>	GGAGAAGAAGACCGTGAAAACATC	ACACGCTGTTCTTCTGTAGCATCA
<i>AHK3</i>	GATCCTGACATTTGCAGTGTACAAG	CGAGATACCCGTTAGTAGCCTCAA
<i>AHK4</i>	CCACAGATGGACGGATTTGAA	TCCTCGTAGGTCGCGTGTATC
<i>ARR10</i>	CGTATTCTCCAGACTTTGCTTC	CTGATTCTGTTGTTGTAACGTGA
<i>ARR14</i>	CTTCCTGTCATTATGATGTCTGTTGA	TGCCAAATGTTCTTAAGCTCTTCA
<i>ARR15</i>	ATGGAGACAATGGATCTTCTGG	CTGAAGACTCTTTGATCTTCTTG
<i>ARR16</i>	GAATGCGCTTAGAGCATTGGAG	CCTTCATAACGTTACAGGTCAAT
<i>ARR2</i>	TGACTTGTCTCCAGCAAATAC	TTATCTACGGATGGGATGCCTT
<i>ARR5</i>	AGAATTACCAGTTGTGATTATGTCT	CTTCACATCAGCTAATTTACAG
<i>CKX1</i>	CGGTCCTATCCTTATTTATCCAGTCA	GGGAGAAAGGCTACGAGATAGAATATAT
<i>CKX2</i>	GGACTCGCTCTTCTCTATCCAACA	TCTGGTATCATCGCCGACATAC
<i>CKX3</i>	CAACAAGTGAATGATCGGATGT	AGCCTCCCAATTGTCAAAACC
<i>CKX4</i>	TCTTCTAAACCAAACCTCAACTTCTG	TGCGGTTGTTCCATTTGTTTC
<i>CKX5</i>	GGCGTTTTCAAGGGCATTTT	TCGTCCCATTTGTCTTTGTTCA
<i>CKX6</i>	AACACCGGAGGAAGAGGTATTCT	ACCCTGGAGATGCCGATGT
<i>CKX7</i>	GTCAATGGTCCAATGCTTGTGT	CGAAGCAATGCCACAATGTAGA
<i>CYP735A2</i>	GCTCTTCCATCCACCACAACA	CGGATTGTGCTTCGTTAGCA
<i>IPT1</i>	TCTCGTCAAAAGGTTCCGATTATC	CGGATGAAAAAGGATCGAACTT
<i>IPT2</i>	CAATAAAGTCACCGTCGATGAACA	AATAAGAGGAACAGTGAAGTCTCGAAA
<i>IPT3</i>	GCAAACAACCATTCCTCTCTT	TTTCGAGACTTCACTGTTCTCTTATT
<i>IPT7</i>	AAAGCGAATTACTCCGTAGGGATA	CGGTCCACTAGAGATTCGTTACGT
<i>IPT8</i>	ATCCATTCTCTTCTGAGACATCCAT	CTGAGACATCCACCCAAAGGA
<i>LOG2</i>	CACACTAAACCGGTGGGACTATT	TGGAGCCGAGACAATGATACG
<i>LOG8</i>	CAGCGAAGCAGATTCAAAAAA	TTCCTCTTCACGAGTTCATTGC
<i>SNRNP1</i>	GCTTGAACCTCGAGACTTTACTTGT	CAACAGCTTTCCAGCAACA
<i>UGT73C1</i>	GAGATTTTGGACTTGCTCGATT	GATTATGCAGTTTGGCCTAGGT
<i>UGT73C5</i>	CAATTTAAAGTCAGATAAGGAGCT	AGATATCTTTCCAGTCTCCAGCT
<i>UGT76C1</i>	TCTTGTTCTCAGATTCGTCGT	AAGCAAGTAAGCATCTAGAGGC
<i>UGT76C2</i>	GAACCAAGGGATATCTTCCAGTT	TATATTAACCCTGAAGATCTTATTGTC
<i>UGT85A1</i>	ACAACCAGTGGCTGTGCG	TGGTATAAAATCTATAACCGTGTCT



# Chapter 6

Combining linkage and association mapping as a  
gene discovery tool for the regeneration capacity of  
*Arabidopsis thaliana*

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Manuscript in preparation





*Shoot regeneration, i.e. the induction of shoots on non-meristematic tissue, is widely applied in plant biotechnology. However, the capacity to regenerate shoots is highly variable and dependent on plant species and cultivar. Despite intensive research to unravel the molecular mechanisms of shoot regeneration, the factors that determine regeneration capacity are still poorly understood. Here, we evaluated the regeneration capacity of 88 Arabidopsis accessions, subjecting root explants to a two-step regeneration protocol. We used these data for correlation studies with other phenotypical responses that accompany shoot regeneration, such as callus formation and the greening of the explant. Intriguingly, we found only low correlations within these traits and hence, callus nor green foci predict regeneration capacity. By using a Nok-3 x Ga-0 inbred population, we identified 5 regeneration QTLs, which were not previously described. Furthermore, we performed a genome-wide and a local association study for a QTL fine mapping, resulting in the identification of a plausible QTG: the RECEPTOR-LIKE PROTEIN KINASE1 (RPK1). The importance of this ABA-related receptor in shoot regeneration was corroborated with mutant analyses. Altogether our results demonstrate that association mapping is a powerful method to discover novel important genes implicated in a biological process as complex as shoot regeneration .*



## Introduction

The capacity or recalcitrance to regenerate shoots or to form adventitious shoots in tissue culture is of major importance for biotechnological breeding and for commercial *in vitro* initiation and propagation of plants (Duclercq et al., 2011b). Unfortunately, amongst species, varieties, cultivars, and even explants, the efficiency of shoot regeneration is highly variable and currently unpredictable (George and Debergh, 2008). The importance of shoot regeneration for horticulture and agriculture is illustrated by the plentitude of studies assessing natural allelic variation in regeneration capacity in diverse crops, such as tomato, wheat, rice, barley, sunflower, cabbage, and potato (eg. Koornneef et al., 1993; BenAmer et al., 1997; Jan et al., 1997; Taguchi-Shiobara et al., 1997; Berrios et al., 2000; Takeuchi et al., 2000; Kwon et al., 2001; Mano and Komatsuda, 2002; Holme et al., 2004; Nishimura et al., 2005; Tyagi et al., 2010; Trujillo-Moya et al., 2011), to name but a few. As such, using quantitative trait loci (QTL) mapping, valuable information has been obtained on genetic linkages, genomic regions and/or markers associated with regeneration in these species. Nevertheless, using this approach little insight has been gained into the molecular basis of regeneration. Moreover, because the QTL mapping is done in biparental populations, the linkages can often not be extrapolated to global populations (Würschum, 2012).

With the two-step regeneration protocol described by Valvekens et al. (1988) starting from root explants of the model plant *Arabidopsis thaliana* using diverse experimental methods, the questions about the molecular mechanism behind shoot regeneration can be met. The explants first acquire organogenesis competence on an auxin-rich callus inducing medium (CIM) and, subsequently, they become committed to shoot formation on a cytokinin-rich shoot inducing medium (SIM) (Cary et al., 2002). Genome-wide analyses of the gene expression profiles accompanying these successive steps in the regeneration process revealed multiple key regulators and genes implicated in phytohormonal signaling during shoot regeneration (Cary et al., 2002; Che et al., 2002; Che et al., 2006; Che et al., 2007; Sugimoto et al., 2010). Reporter gene fusions with marker genes allowed visualization of their spatio-temporal expression patterns during regeneration, contributing to the elucidation of the function of important shoot-related genes, such as *CUP SHAPED COTYLEDON1* (*CUC1*), *CUC2*, *SHOOT MERISTEMLESS* (*STM*), *WUSCHEL* (*WUS*) or *CLAVATA3* (*CLV3*) (Cary et al., 2002; Heisler et al., 2005; Gordon et al., 2007; Gordon et al., 2009; Motte et al., 2011).

In classical gene-based forward and reverse genetics approaches a number of additional genes essential for or involved in shoot regeneration have been identified (reviewed by Meng et al., 2010;

Duclercq et al., 2011b). Examples are the cytokinin signaling genes *CYTOKININ INDEPENDENT1* (*CKI1*) (Kakimoto, 1996) and *ARABIDOPSIS RESPONSE REGULATOR2* (*ARR2*) (Hwang and Sheen, 2001), the ETHYLENE-RESPONSIVE FACTOR family genes *ENHANCER OF SHOOT REGENERATION1* (*ESR1*) (Banno et al., 2001), *ESR2* (Ikeda et al., 2006) and *WOUND INDUCED DEDIFFERENTIATION1* (*WIND1*) (Iwase et al., 2011), and the shoot markers *CUC1* and *CUC2* (Daimon et al., 2003). Although these approaches have proven to be useful in gene discovery, they focus on a single gene and thus, might overlook important genes implicated in polygenic traits (Vreugdenhil et al., 2007).

Quantitative trait loci (QTL) mapping is an alternative method used to discover major genes involved in regeneration in *Arabidopsis*. QTL mapping using recombinant inbred lines (RILs) of *Ler* x *Col* (Schiantarelli et al., 2001; Lall et al., 2004) or *Ler* x *Cvi* (Velázquez et al., 2004), accessions with different regeneration capacities, clearly demonstrated that shoot regeneration is a polygenic trait exhibiting continuous variation (Schiantarelli et al., 2001; Lall et al., 2004; Velázquez et al., 2004). The subsequent identification of the quantitative trait gene (QTG) or nucleotide (QTN) responsible for a QTL, includes high resolution mapping which is very slow and labor intensive. If the resulting list of candidate genes is short enough, phenotypic analyses of mutants or transgenic plants can identify the QTG. The main drawback of a QTL analysis is that it makes use of segregating lines originating from two or a few parents. Hence, loci that contribute to the variation in regeneration in a larger population, but not in the selected parents, can easily be overlooked.

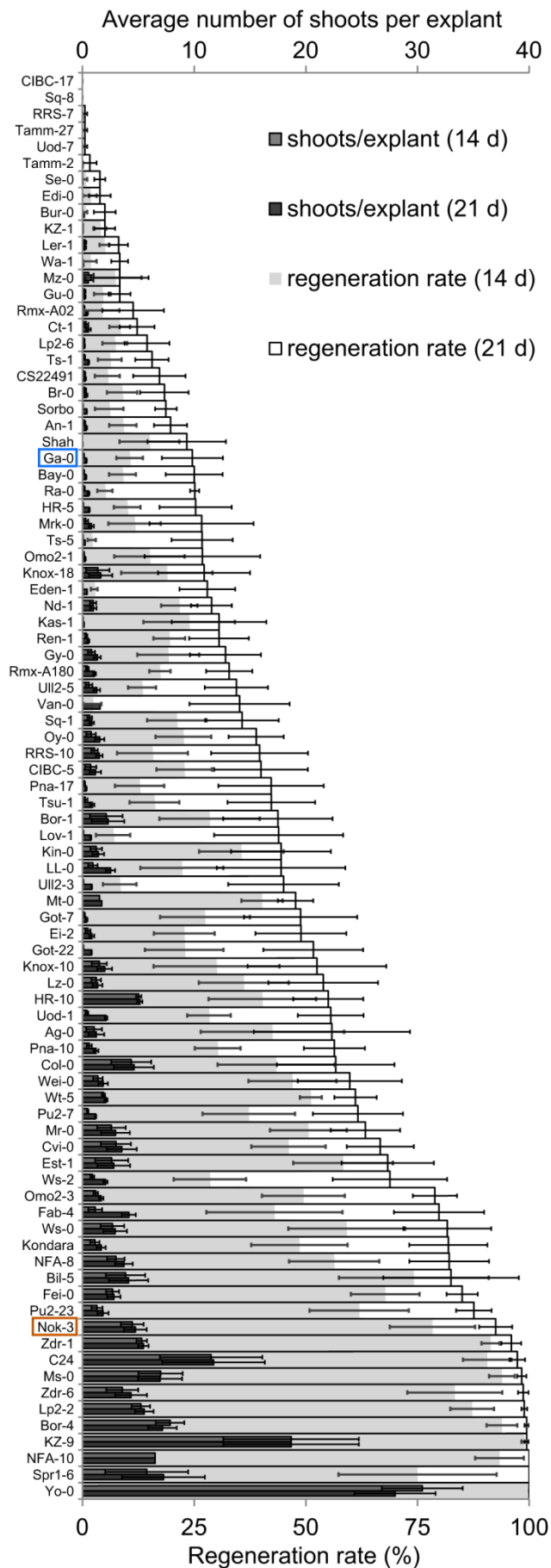
Here, to overcome this problem, we assessed the natural allelic variation in the shoot regeneration capacity of 88 accessions of *Arabidopsis* by combining a traditional QTL analysis with a genome-wide association (GWA) mapping. GWA mapping is a fairly recent technique that allows a more comprehensive study of trait loci in a population by searching for associations between trait variation and allelic variants using very dense marker maps, generally single nucleotide polymorphisms (SNPs), resulting in a higher mapping resolution (Nordborg and Weigel, 2008). First, following the regeneration procedure described for *Arabidopsis* root explants by Valvekens et al. (1988), the formation of callus and roots, the greenness of the explants, and the development of shoot primordia and shoots were scored at different time points during SIM incubation for the various accessions. Next, pair-wise correlations between the different features revealed a relative low correlation between the regeneration capacity and the other traits, indicating that no early observations could predict shoot formation. Therefore, the 88 accessions were ranked based on the number of explants forming shoots. From these data, Nok-3 and Ga-0 were selected for linkage mapping, as accessions with a high and low regeneration ability, respectively. Using their recombinant inbred lines (RILs) (O'Neill et al., 2008), five QTLs were identified. Subsequently, a GWA

study was done resulting in a list of 32 SNPs associated with regeneration. Local association mapping of the QTL regions revealed *RECEPTOR-LIKE PROTEIN KINASE1 (RPK1)* as a candidate QTG. Finally, mutant analysis confirmed the importance of this gene in shoot regeneration. Thus, combining linkage and association mapping proved to be a powerful gene discovery tool for a phenotype as complex as regeneration.

## Results

### Natural variation in shoot regeneration and correlation with accompanying phenotypical responses

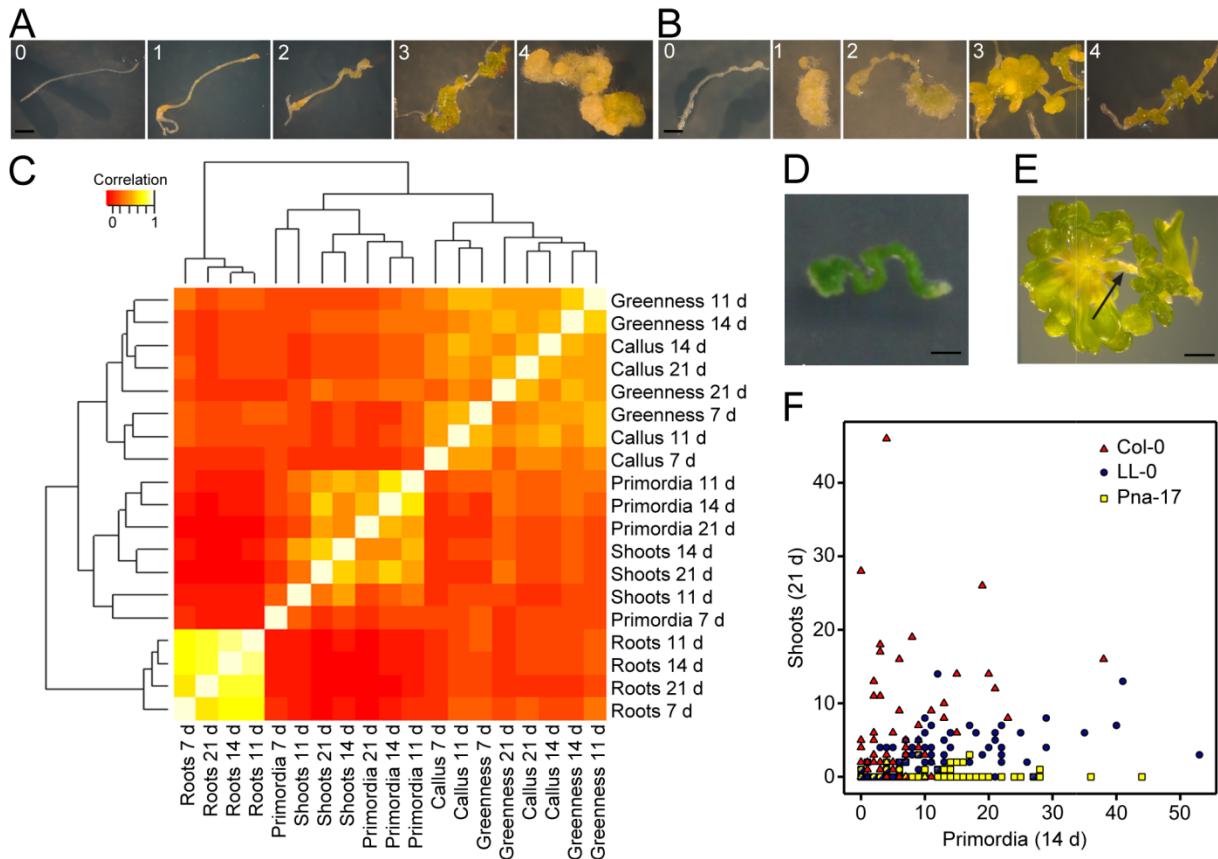
To assess the natural variation in shoot regeneration, root explants of 88 *A. thaliana* accessions were subjected to a two-step regeneration procedure (Valvekens et al., 1988) and the number of shoots per explant, the regeneration rate (the number of explants forming at least one shoot), the number of primordia and roots that developed, the degree of callus formation and the greenness of the explants (see Material and Methods) were recorded after different incubation times on SIM (7, 11, 14 and 21 days). The regeneration rate ranged between 0% (for accessions CIBC-17 and Sq-8) and 100% (for accessions NFA-10, Spr1-6 and Yo-0)(Figure 6.1), but also for the other parameters a wide diversity in the responses between the 88 accessions was observed (Figure 6.2A and B; Supplemental Table S6.1). Compared to the number of shoots per explant, the regeneration rate exhibited a more continuous distribution and showed relatively less variation within the repeats (Figure 6.1) and therefore, the latter was used in following mapping studies. To determine whether two particular phenotypical responses were correlated with each other during the regeneration process of all accessions tested, Spearman correlation coefficients were calculated for each parameter pair followed by a cluster analysis. Figure 6.2C and Supplemental Table S6.2 show that various correlations could be made and that the traits clustered in three distinct groups: a root, a primordia/shoot and a callus/greenness cluster. Unexpectedly, no high correlations were found for callus and shoots ( $p = 0.049 - 0.422$ ) nor for greenness and shoots ( $p = 0.05 - 0.432$ )(Figure 6.2C; Supplemental Table S6.2). Thus, considering the accessions analyzed, apparently the capacity to form callus or to develop chloroplasts is not linked with efficient regeneration. Indeed, for example, accession Ct-1, which is regeneration recalcitrant, forms dark green callus but few shoots (Figure 6.2D; Supplemental Table S6.1), while accession Wei-1 that regenerates well forms little pale green callus but a lot of shoots (Figure 6.2E; Supplemental Table S6.1). Within the callus/greenness cluster, only moderate correlations were found ( $p = 0.192 - 0.633$ )(Figure 6.2C), indicating that formation of



callus and the greening of the explant do not necessarily occur simultaneously (Figure 6.2A and B). The highest correlation coefficients were found in the root cluster ( $p = 0.679 - 0.863$ ) (Figure 6.2C) because for all accessions, roots developed mainly in the first 7 days of SIM incubation and the number of roots did not change at the later time points (Supplemental Figure S6.1, Supplemental Table S6.1), resulting in the same correlation for all individual explants. In the primordia/shoot cluster the correlation coefficients for each developmental phase over time were lower than in the root cluster (Figure 6.2C), illustrating that between accessions the timing of shoot formation was different (Figure 6.1). Indeed, when the number of shoots formed per explant after 14 and 21 days of SIM incubation was compared for the different accessions, very clear differences, reflecting their relative degree of regeneration recalcitrance or capacity, were observed (Figure 6.1). Intriguingly, the correlations between primordia and shoots were not so high either ( $p = 0.089 - 0.737$ ) (Figure 6.2C), suggesting that the potential to form primordia can be uncoupled from the

**Figure 6.1: Shoot regeneration capacity of the analyzed Arabidopsis accessions.**

The number of shoots per root explant (upper axis) and the regeneration rate, i.e. the percentage of explants producing at least one shoot (lower axis), after 14 and 21 days of SIM incubation are represented. For each accession, three (number of shoots) or six (regeneration rate) independent repeats were done, with 30 explants per repeat. The more recalcitrant Ga-0 (blue) and the regenerative Nok-3 (orange) accession were selected for QTL analysis. Error bars indicate standard errors.



**Figure 6.2: Phenotypal responses during the regeneration process and correlation between different responses in the analyzed *Arabidopsis* accessions.**

(A) Classification of callus formation. Callus class 0: no callus; class 1: callus is present at the ends of the explant; class 2: callus is present and covers maximum one third of the explant; class 3: callus is abundant, but does not cover the whole explant; class 4: thick callus covers the whole explant. (B) Evaluation of different classes of greenness of the explants, excluding shoots. Class 0: explant is white; class 1: explant is yellow; class 2: explant is (partially) pale green; class 3: complete explant is green; class 4: complete explant is dark green. (C) Correlation of different responses accompanying shoot regeneration (number of shoots, number of primordia, number of lateral roots, callus, and greenness) at different time points (7, 11, 14 and 21 days) of SIM incubation. The heatmap represents the Spearman's rank correlation matrix for the different responses. The dendrograms are distance trees. Three repeats were done, with each time 30 explants per accession. Since almost no shoots were observed after 7 days of SIM incubation, this information was not included. (D) The more recalcitrant accession Eden-1 forms dark green callus without shoots. The picture was taken after 21 days of SIM incubation. Bar = 1 mm (E) The regeneration competent Wei-0 develops little callus and the explant remains pale, but a lot of shoots are formed. The picture was taken after 14 days of SIM incubation. The arrow indicates the root explant. Bar = 1 mm. (F) Scatter plot for the accessions Col-0, LL-0 and Pna-17 with the number of primordia on an explant after 14 days plotted against the number of shoots on the same explant after 21 days of SIM incubation. 90 explants per accession are represented. Notice the different relations: the more recalcitrant accession Pna-17 forms a lot of primordia, but few shoots, Col-0 has a high primordia to shoot development rate and LL-0 has an intermediate relation between the two parameters.

subsequent development into shoots under our experimental conditions. Further evidence for this observation came from scatter plots for three accessions, where the number of primordia present on a specific explant at 14 days of SIM incubation was plotted against the number of shoots present on the same explant 7 days later. Although accession Pna-17 produced many primordia, it had the lowest number of shoots per explant. Accession LL-0 produced many primordia as well, but many developed into shoots. Accession Col-0 showed less primordia but a higher number of shoots: the development of primordia into shoots occurred rapidly and very efficiently (Figure 6.1; Figure 6.2F; Supplemental Table S6.1).

### Linkage mapping of the regeneration rate reveals 5 QTLs

To identify QTL for regeneration rate, we accessed the Nok-3 x Ga-0 inbred population (O'Neill et al., 2008). The choice for this population was motivated by the large difference measured in regeneration capacity between Ga-0 (recalcitrant) and Nok-3 (regenerative) in the screen of the 88 accessions (Figure 6.1). Root explants of the 86 RILs were subjected to the two-step regeneration protocol and after 14 and 21 days of SIM treatment, the number of explants producing at least one shoot was counted. Linkage mapping revealed three QTLs at both time points including one in common, REG-1 (Table 6.1, Figure 6.3A). After a final QTL backward selection, REG-3 seemed only significant for the regeneration rate after 14 days of SIM incubation, while the apparent QTL for 21 days of SIM treatment on chromosome 5 (Figure 6.3A) was considered as non-significant and was thus not retained for further analysis. Combining the regeneration rates at both time points for a multi-trait linkage analysis, resulted in three QTLs that overlapped with single trait QTLs REG-1, 2 and 5 (Table 6.1, Figure 6.3A). REG-1 was the major QTL in each analysis, explaining about 30% of the variation (Table 6.1).

**Table 6.1: Regeneration QTLs identified by using a Nok-3 x Ga-0 inbred population.**

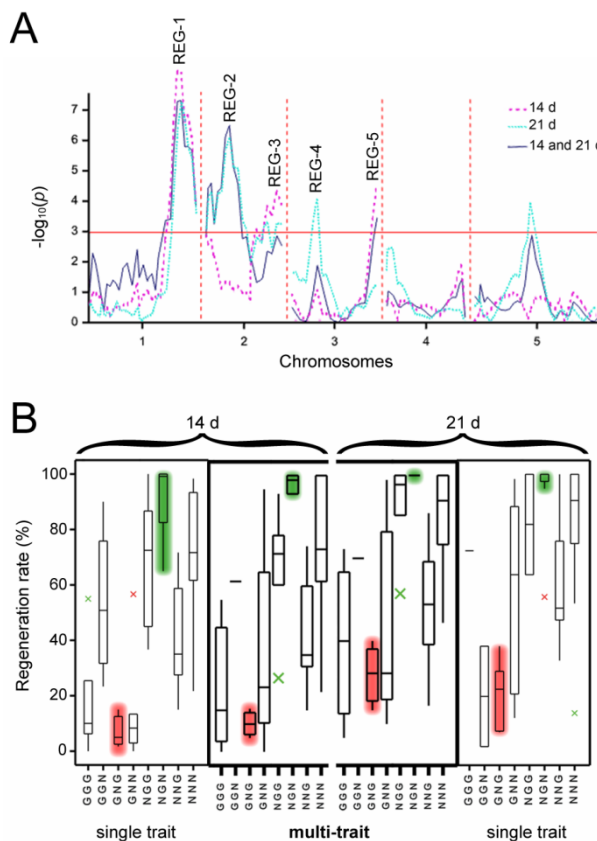
QTL	Trait <sup>A</sup>	Origin		Position (cM/Mb)	% explained variation			
		positive allele	Chr.		Single trait		Multi-trait	
					14 d	21 d	14 d	21 d
REG-1	14, 21, multi	Nok-3	1	90/25 <sup>B</sup>	31.8	23.8	30.6	27.8
REG-2	21, multi	Ga-0	2	23/7 <sup>B</sup>	-	12.4	4.9	22.2
REG-3	14	Ga-0	2	70/18 <sup>B</sup>	14.3	-	-	-
REG-4	21	Nok-3	3	25/7.7	-	7.4	-	-
REG-5	14, multi	Nok-3	3	84/23	12.1	-	11.7	9.6

<sup>A</sup> 14, 21: Single trait analysis for regeneration responsive explants after 14 or 21 days, respectively. Multi: multi-trait analysis for responsive explants after 14 and 21 days.

<sup>B</sup> Approximate position in Mb as loci are not represented by a marker.



To confirm the quantitative effect of the identified QTLs, the RILs were divided into genotype groups according to the combination of the parental alleles for each trait. For example, for the single trait “regeneration rate after 14 days of SIM incubation”, the group NGN has the Nok-3 alleles for REG-1 and REG-5, and the Ga-0 allele for REG-3. The resulting boxplot in Figure 6.3B supported the importance of the REG-1 QTL. In general, the Nxx (x for N or G) genotypes were regenerating well or very well, while the Gxx genotypes were more recalcitrant. One exception was the GGN group for the single trait analysis 14 days of SIM incubation, for which the absence of the positive REG-1 QTL was partially complemented by the presence of the positive REG-3 and REG-5 QTLs. All NGN lines were highly regenerative (superior genotype), while the GNG lines were recalcitrant (inferior genotype). However, this recalcitrance was not complete: after 21 days of SIM incubation, all RILs had at least 3% responsive explants (Figure 6.3B). Moreover, at that time point, the most recalcitrant lines were not in the GNG-group (Figure 6.3B), indicating that regeneration capacity or rather recalcitrance, is also depending on multiple minor factors out of the QTLs.



**Figure 6.3: QTL-analysis for the regeneration rate of a Nok-3 x Ga-0 RIL population.**

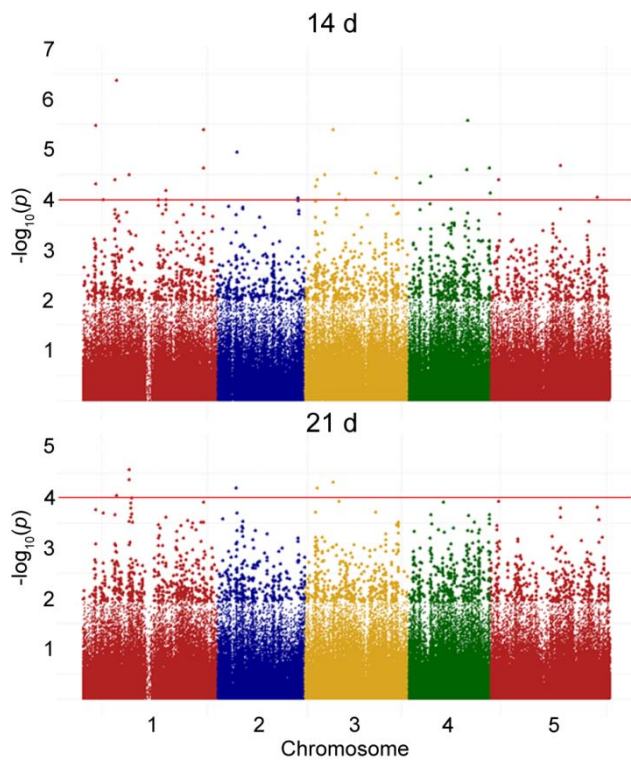
(A) QTL- profile of the single trait analyses after 14 or 21 days of SIM incubation (red and blue dotted lines), and the multi-trait analysis, combining the results of the two time points (purple solid line). The red line denotes a genome-wide significance threshold ( $\alpha = 0.05$ ). (B) Box plots showing the regeneration rate of RILs divided in QTL genotype groups according to the alleles REG-1, 3 and 5 (left), REG-1, 2 and 5 (middle) and REG-1, 2 and 4 (right). N = Nok-3 allele, G = Ga-0 allele. The allelic origins of REG-1, 2 and 3, which are not represented by a marker, were assigned according to adjacent markers, or not assigned if the adjacent markers had a different parental origin. RILs with incomplete QTL genotypes were not used for the boxplot, resulting in an underrepresentation of the GGN genotype (multi-trait) and the GGG genotype (21 d single trait). Boxes of the superior genotype NGN and inferior genotype GNG are colored in green and red, respectively. Crosses indicate outliers (green) and far outliers (red), which are at a distance of more than 1.5 or 3 times the interquartile range beyond the quartiles, respectively.

## Association mapping yields a list of SNPs in genes enriched in regeneration-related functions

Typically, QTL peaks cover a large genomic region harboring many genes. For example, based on the markers underlying the REG-1 peak, i.e. from marker t12p18ind8-8 (23.5 Mb; <http://www.jic.ac.uk/staff/ian-bancroft/arabidopsis.htm>) to the end of the chromosome, approximately 2000 genes are present (TAIR9, <http://www.arabidopsis.org>), from which at least 40 have been described in relation to shoot regeneration. Therefore, as an approach for identifying putative candidate QTGs implicated in the capacity to regenerate, a GWA mapping was conducted. Associations between SNPs and regeneration rate were evaluated estimating the effect of each of the 215.000 SNPs on the trait (see Material and Methods), followed by a false discovery rate (FDR) correction ( $p < 0.01$ ) (Benjamini and Hochberg, 1995). As such, 32 and 6 SNPs significantly associated with the regeneration rate at 14 days and 21 days of SIM treatment, respectively (Figure 6.4, Table 6.2), were identified. Interestingly, the SNPs with the strongest association ( $p < 10^{-6}$ ) were located in genes that were not previously described as shoot- or regeneration-related, such as *GOLGI NUCLEOTIDE SUGAR TRANSPORTER5 (GONST5)*, *EMBRYO DEFECTIVE3001 (EMB3001)* and *EXOCYST SUBUNIT EXO70 FAMILY PROTEIN D1 (EXO70D1)* (Table 6.2). Nevertheless, the reported function of several of the genes with regeneration variation-associated polymorphisms, can be linked to processes important for primordium or shoot formation. For instance, *MAP KINASE6 (MPK6)* is regulated by the *CLAVATA3 (CLV3)*-derived peptide receptor *CLV1* (Betsuyaku et al., 2011), *NUCLEOLIN-LIKE2 (NUC-L2)* is upregulated in lines overexpressing *ESR2* (Ikeda et al., 2006), and *PROTODERMAL FACTOR2 (PDF2)* regulates shoot epidermal cell differentiation (Abe et al., 2003). In addition, *MPK6* and *NUC-L2* together with *NUCLEOSOME ASSEMBLY PROTEIN1;1 (NAP1;1)* and *At3g21770* are involved in lateral root initiation or development (Vanneste et al., 2005; De Smet et al., 2008; Müller et al., 2010), and hence putatively important for primordium formation during the regeneration process (Atta et al., 2008; Pernisová et al., 2009; Sugimoto et al., 2010). Moreover, further down in the list (Supplemental Table 6.S3<sup>1</sup>), additional regeneration-related genes are present, such as *ESR2* ( $p=0.0003$ ) (Ikeda et al., 2006) and *CYTOKININ OXIDASE/DEHYDROGENASE2 (CKX2)* ( $p=0.0002$ ), whose gene product degrades cytokinins and has a high expression level in the shoot meristem (Werner et al., 2003). Altogether these findings show that GWA studies are a suitable tool for gene discovery in a process as complex as shoot regeneration.

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<sup>1</sup> Supplemental Table 6.S3 contains all 14,738 SNPs associated ( $p < 0.05$ ) with shoot regeneration rate according to the GWA study and is due to practical reasons not included in this dissertation, but is available upon request (hans.motte@hogent.be).



**Figure 6.4: Manhattan plots of the associations of the SNPs with the regeneration rate.**

Plots show the  $-\log_{10}(p)$ -values from the genome-wide scan using the mixed model approach (see Material and Methods) for the regeneration rate after 14 (upper panel) and 21 days (lower panel) of SIM incubation. The X-axis indicates the chromosomes and the physical positions; the red line indicates the FDR-correction.

We then determined if the regeneration-associated genes could be linked to specific processes, by analyzing the complete gene list generated by the GWA study (Supplemental Table 6.S3) with AmiGo (version 1.8; The Gene Ontology Consortium, 2000) for biology process ontology (Supplemental Figure S6.2). Interestingly, the most overrepresented gene ontology (GO) terms were “meristem initiation” defined as “initiation of a region of tissue in a plant that is composed of one or more undifferentiated cells capable of undergoing mitosis and differentiation, thereby effecting growth and development of a plant by giving rise to more meristem or specialized tissue” and “post-embryonic morphogenesis” described as “the process, occurring after embryonic development, by which anatomical structures are generated and organized” (Supplemental Figure S6.2). Although several other GO terms were obtained by this analysis, none had a clear link with shoot regeneration (Supplemental Figure S6.2), suggesting that a wide range of diverging processes are important for this developmental pathway.

### **Combining linkage mapping with local association mapping identifies RPK1 as a candidate QTG for REG-1**

The GWA study revealed several regeneration-associated SNPs co-locating with the QTLs for regeneration capacity identified in the linkage mapping (Table 6.2). Unfortunately, none of the SNPs segregated between the parents Nok-3 and Ga-0. However, if SNP-loci are in linkage disequilibrium

(LD) with other loci, and if these loci are polymorphic for the two parents, the SNP could still be responsible for the QTL. Thus, LDs between all associated SNPs with their surrounding regions were calculated as  $r^2$  based on the fully sequenced Arabidopsis accessions (62 of the 88 accessions under study at the time of analysis) with online software (<http://gvs.gs.washington.edu/GVS/>). However, no linked polymorphisms were found, as exemplified for At1g73470 (Supplemental Figure S6.3). Thus, no QTGs for the identified QTLs were revealed by the GWA analysis.

Therefore, we decided to conduct a local association study, focusing exclusively on potential QTGs. We selected all genes, including their 1000 bp upstream region, covered by the identified QTLs (Figure 6.3) and by an associated SNP (Supplemental Table 6.S3) in the set of 62 fully sequenced accessions. As such, the full sequence of the candidate regions was considered which might reveal new meaningful trait associations. Moreover, since we were interested in polymorphisms causal to the QTLs, only polymorphisms between Nok-3 and Ga-0 were analyzed. This approach resulted in candidate QTGs for REG-1, REG-2 and REG-3 (Table 6.3). For the candidate QTGs identified by polymorphism 1, 2, 3, 4, 12 and 13 (Table 6.3), not much evidence was found for a possible influence on protein function or expression levels. According to the Arabidopsis Gene Regulatory Information Server (AGRIS) (Davuluri et al., 2003; Palaniswamy et al., 2006; Yilmaz et al., 2011), polymorphism 1, 2, 12 and 13 were not located in a gene nor in a regulatory sequence. Polymorphism 3, in NUDIX HYDROLASE HOMOLOG21 (NUDT21), does not result in an amino acid change and thus enzymatic activity is not affected. Polymorphism 4 is located in the promoter sequence of ABA HYPERSENSITIVE1 (ABH1) and although the polymorphism is not located in a binding site according to AGRIS, it might alter the expression of this gene.

The gene *RECEPTOR-LIKE PROTEIN KINASE1* (*RPK1*) could be classified as a plausible QTG for REG-1 because polymorphisms 5-11 are all associated with the regeneration trait (Table 6.3). *RPK1* encodes a Leucine-rich repeat receptor-like kinase (LRR-RLK) composed of an extracellular ligand binding domain and a cytosolic kinase domain (Hong et al., 1997). Polymorphism 11, which was located in the binding domain, resulted in an amino acid change (V > L on position 162) and hence is likely the QTN underlying REG-1. The Nok-3 allele which confers a higher regeneration capacity, is indeed mainly present in regenerative accessions with a regeneration rate of more than 75 % after 14 days of SIM incubation (Figure 6.1, Figure 6.5A). Prediction of the structure of the extracellular domain of both alleles using PHYRE<sup>2</sup> (Kelley and Sternberg, 2009) revealed a polymorphism-dependent modification (Figure 6.5B and C) which might affect the binding efficiency of the receptor to its ligand and thus RPK1 functioning.

**Table 6.2: SNPs associated with the regeneration rate.**

Their covering by a QTL-peak, their  $p$ -value for association with regeneration rate after 14 and 21 days of SIM incubation and the gene in which they are localized and description are given.

Chr.	SNP Position	QTL	$p$ -value (14 d) <sup>1</sup>	$p$ -value (21 d) <sup>1</sup>	Gene	Description
1	7678536		4.28E-07*	8.99E-05*	At1g21870	GOLGI NUCLEOTIDE SUGAR TRANSPORTER5
4	13231999		2.69E-06*	4.41E-04	At4g26110 <sup>(p)</sup>	NUCLEOSOME ASSEMBLY PROTEIN1;1
1	2857313		3.37E-06*	1.73E-04	At1g08910	EMBRYO DEFECTIVE3001
1	2857554		3.37E-06*	1.73E-04	At1g08910	EMBRYO DEFECTIVE3001
1	2858187		3.37E-06*	1.73E-04	At1g08910	EMBRYO DEFECTIVE3001
1	2859838		3.37E-06*	1.73E-04	At1g08910	EMBRYO DEFECTIVE3001
1	27285484	REG-1	4.00E-06*	1.23E-04	At1g72470	EXOCYST SUBUNIT EXO70 FAMILY PROTEIN D1
3	6404416	REG-4	4.03E-06*	4.89E-05*	At3g18610	NUCLEOLIN LIKE2
2	4280328	REG-2	1.14E-05*	2.03E-04	At2g10860	Pseudogene
5	15609918		2.11E-05*	2.42E-04	At5g38990	INTERLEUKIN-1 RECEPTOR-ASSOCIATED KINASE4
1	27285555	REG-1	2.35E-05*	3.05E-04	At1g72470	EXOCYST SUBUNIT EXO70 FAMILY PROTEIN D1
4	18242073		2.40E-05*	3.27E-04	At4g39170	Sec14p-like phosphatidylinositol transfer family protein
4	13219058		2.52E-05*	8.43E-04	At4g26070	MAP/ERK KINASE1
1	10362968		3.25E-05*	2.70E-05*	At1g29650	Pseudogene
3	15919755		2.93E-05*	1.94E-04	At3g44215	Pseudogene
3	4438379		3.23E-05*	7.34E-04		
4	5001976		3.41E-05*	2.12E-04	At4g08096	Pseudogene
3	20801652		3.68E-05*	1.29E-03		
1	7198526		3.98E-05*	2.14E-04	At1g20735	F-box and associated interaction domains-containing protein
3	2887575		4.05E-05*	6.30E-05*	At3g09385	Pseudogene
5	1670975	SR-1 <sup>2</sup>	4.05E-05*	1.16E-04	At5g05598 <sup>(p)</sup>	Defensin-like family protein
1	10363163		4.27E-04	4.36E-05*	At1g29650	Pseudogene
4	2479196		4.69E-05*	1.01E-03	At4g04890	PROTODERMAL FACTOR2
1	2856481		4.91E-05*	8.35E-04	At1g08910	EMBRYO DEFECTIVE3001
3	2433429		5.51E-05*	1.92E-04	At3g07620	Exostosin family protein, putative glycosyltransferase
2	4234096	REG-2	4.39E-04	6.44E-05*	At2g10760	Pseudogene
1	18669165		6.74E-05*	2.44E-04	At1g50400	Mitochondrial import receptor subunit TOM40
4	18508100		7.55E-05*	1.22E-03		
4	18508100		7.55E-05*	1.22E-03	At4g39900 <sup>(p)</sup>	Unknown protein
3	7674382	REG-4	7.77E-05*	1.17E-04	At3g21770	Peroxidase superfamily protein
5	23938547	M5 <sup>3</sup>	9.09E-05*	1.51E-04		
2	18139021	REG-3	9.16E-05*	6.34E-04	At2g43790	MAP KINASE6
2	18139440	REG-3	9.16E-05*	6.34E-04	At2g43790	MAP KINASE6
1	18738481		9.94E-05*	2.00E-03	At1g50600	SCARECROW-LIKE5

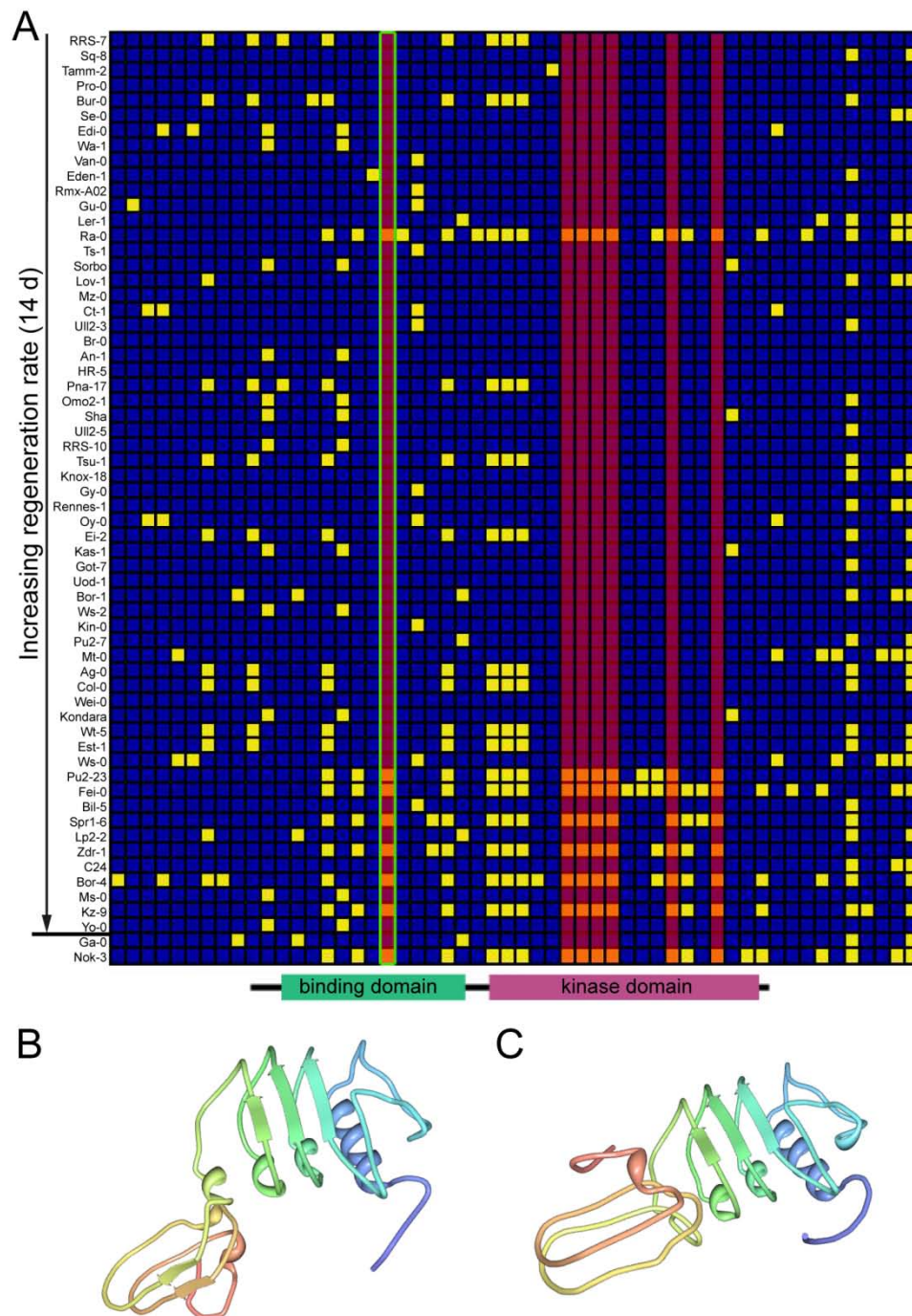
<sup>1</sup> significant  $p$ -values according to the FDR are indicated with an \*.

<sup>(p)</sup> SNPs located in the putative promoter of the gene.

<sup>2</sup> QTL described in Velázquez et al. (2004) Covering was estimated based on Cvi x Ler markers ([www.arabidopsis.org](http://www.arabidopsis.org)). The estimate is not accurate as no detailed information about the markers or QTLs was provided.

<sup>3</sup> QTL described in Lall et al. (2004). Covering was estimated based on Col x Ler markers ([www.arabidopsis.org](http://www.arabidopsis.org)).





**Figure 6.5: Polymorphisms in *RPK1*.**

(A) Matrix representing polymorphic positions for the 62 sequenced accessions in *RPK1* and the surrounding regions. The accessions were sorted from recalcitrant (top) to regenerative (bottom) based on the regeneration rate at 14 days, except for Ga-0 and Nok-3, which are represented in the two last rows. For each position, the major allele is colored in blue, while the rare allele is colored in yellow. Regeneration-associated polymorphisms are indicated by a red overlay, the only associated polymorphism resulting in an amino acid change is indicated by the green frame. The protein model below the matrix indicates the coding sequence (black line) and specific structural domains (Hong et al., 1997). Positions are however not in proportion as only polymorphic positions are included in the matrix. (B-C) 3D model predicted by PHYRE<sup>2</sup> (Kelley and Sternberg, 2009) of the binding domain of the negative (B) and the positive (C) variant. Respectively 95% and 94% of the residues were modeled at >90% confidence.

**Table 6.3: Nok-3/Ga-0-polymorphisms from the regeneration QTLs, associated with the regeneration rate in the 62 fully sequenced accessions ( $p < 1E-4$ ).**

If the polymorphisms are localized in a gene, the gene description is added.

Polymorph.	Chr.	Position Polymorph.	p-value (14 d)	p-value (21 d)	Gene	Description
1	2	5622878	5.13E-05	1.46E-05		
2	2	14286941	1.95E-03	8.70E-05		
3	1	27645927	3.68E-03	8.78E-05	At1g73540	NUDIX HYDROLASE HOMOLOG21
4	2	5636722	3.44E-04	8.81E-05	At2g13540 <sup>(p)</sup>	ABA HYPERSENSITIVE1
5	1	26041018	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
6	1	26041108	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
7	1	26041216	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
8	1	26041222	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
9	1	26041243	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
10	1	26041261	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
11	1	26042016	8.83E-05	2.99E-04	At1g69270	RECEPTOR-LIKE PROTEIN KINASE1
12	1	27659440	9.10E-05	8.25E-04		
13	1	26764591	9.73E-05	3.93E-04		

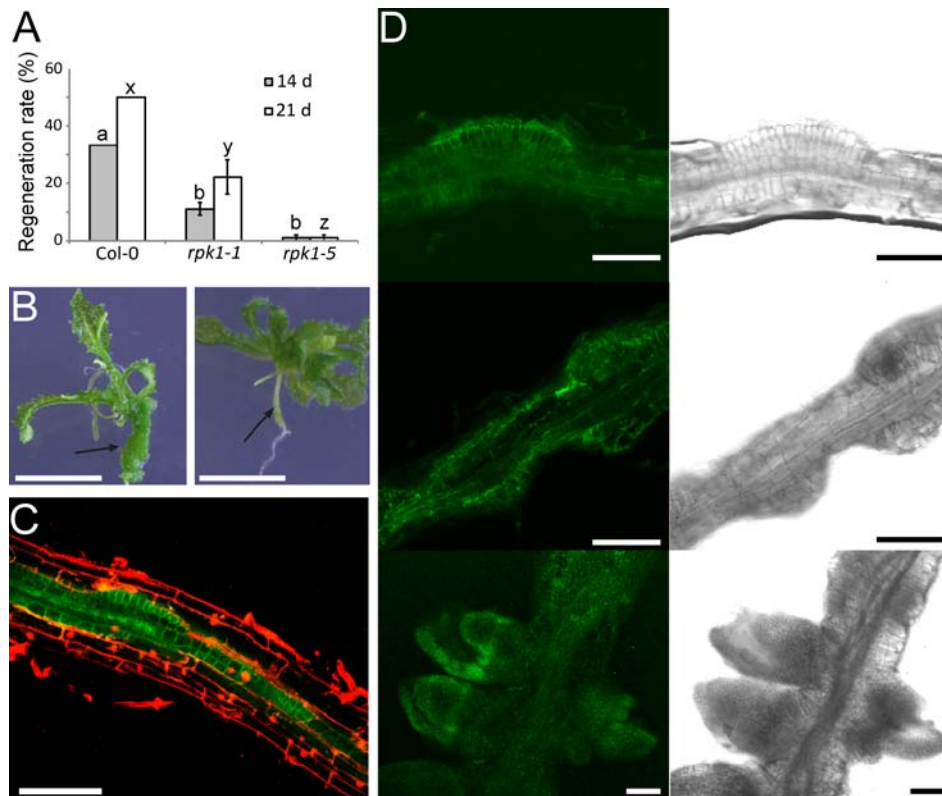
<sup>(p)</sup> polymorphisms in the putative promoter of the gene.

## RPK1 is required for shoot regeneration

To corroborate the importance of *RPK1* during shoot regeneration, root explants of the *rpk1-1* and *rpk1-5* Col-0 mutants (Nodine et al., 2007) were subjected to the two-step regeneration protocol. Interestingly, *rpk1-5* was almost completely recalcitrant (Figure 6.6A) and also *rpk1-1* had a significantly reduced regeneration rate (Figure 6.6A). Remarkably, whereas Col-0 explants did not form a lot of callus, regenerating *rpk1-1* explants formed massive dark green callus (Figure 6.6B). Finally, *RPK1* expression was monitored during the regeneration process using a *pRPK1::RPK1-GFP* line (Nodine et al., 2007): fluorescence was particularly observed in dividing, presumptive pericycle cells (Figure 6.6C), and in emerging primordia (Figure 6.6D), but as the primordia developed further, expression weakened (Figure 6.6D), which places the RPK1 activity relatively early in the *de novo* shoot formation process.

## Discussion

In this study we performed a comprehensive analysis of the shoot regeneration capacity of 88 *Arabidopsis thaliana* accessions by combining linkage with association mapping as an alternative approach for gene discovery in this complex developmental process.



**Figure 6.6: *RPK1* is important for shoot regeneration.**

(A) Regeneration rate of *rpk1* mutants. Three repeats were done, with 30 (Col-0, *rpk1-5*) or 10 (*rpk1-1*) explants per repeat. Error bars indicate standard errors. Different letters indicate statistical differences evaluated with the Tukey range test ( $p < 0.05$ ) in conjunction with an analysis of variance. (B) Shoot and callus formation on *rpk1-1* (upper panel) and Col-0 root explants (lower panel). Arrows indicate the root explants. Bars = 1 cm (C-D) *pRPK1::RPK1-GFP* fluorescence in presumptive shoot primordia formed on root explants after 7 (C) and 11 (D) days of SIM incubation. Bars = 100  $\mu$ m. (C) Cells are stained with propidium iodide (red). (D) Weak fluorescence is mainly observable in emerging primordia and, to a lesser extent, in the vasculature.

Screening 88 *Arabidopsis* accessions for phenotypes such as greening of the explants, callus development, and root, primordium, and shoot formation during incubation on SIM in the two-step regeneration protocol (Valvekens et al., 1988) revealed a wide natural variation for these parameters. The recording of these responses and the ranking of the accessions according to their regeneration rate provide valuable information for future studies. For instance, accessions NFA-10, Spr1-6 and Yo-0 have a 100% regeneration rate and are useful as alternatives for the commonly used accessions, such as Col-0 and Ler-1, that exhibit only an intermediate or low regeneration rate, for the discovery of novel gene functions implicated in regeneration. Similarly, accessions CIBC17 and Sq-8 are completely recalcitrant under our experimental conditions and can be used in mutagenesis screens for (partial) reversion of their regeneration defect. Although pairwise correlation between the parameters were in general significant and revealed three distinct correlation clusters, no high correlations between traits such as callus and shoot formation, greening of the explant and shoot



formations, and primordium and shoot formation were identified. Indeed, neither callus formation nor greening were indicative for subsequent shoot regeneration, and, hence, these responses should merely be considered as effects induced by 2,4-D and cytokinin (Skoog and Miller, 1957; Schmölling et al., 1997). This conclusion is in contrast to what has been established for individual accessions where the formation of green protuberances and callus was suggested to be related (Cary et al., 2002) and even to be a required for the regeneration process (Che et al., 2007). The weak correlation between primordium and shoot formation was intriguing as well and showed that regeneration can be blocked very late in the developmental process. Thus, accessions such as Pna-17, that form primordia but almost no shoots, should be the starting material by choice to study this type of recalcitrance. Hence, the natural variation in the regeneration capacity across the different *Arabidopsis* accessions is a powerful resource to unravel the diverse developmental processes that are implicated in the formation of adventitious shoots and to examine the genetic basis of recalcitrance.

Nevertheless, several observations made during the subsequent QTL and GWA studies demonstrated that regeneration is a complex trait with a broad polygenic basis. For instance, none of the QTLs obtained from assessing the regeneration rate of a Nok-3 x Ga-0 RIL population corresponded to previously identified QTL for *Ler* x *Col* (Lall et al., 2004) or *Ler* x *Cvi* (Velázquez et al., 2004) populations. Moreover, the most recalcitrant RILs of Nok-3 x Ga-0 were not found in the inferior genotype group, which harbored the three negative QTLs, indicating that multiple non-detected minor loci had an important influence on regeneration as well. Then, from the GWA study, numerous genes in a wide population of *Arabidopsis* were found to be associated with regeneration, but none of them were causal to the identified QTLs. Similarly, when the list with associated SNPs was mapped on the QTLs identified in other linkage studies, the SNP underlying the M5 QTL (Lall et al., 2004) was not polymorphic between the parents of the inbred population (Table 6.2). Nevertheless, the SNP covered by SR-1 (Velázquez et al., 2004) could be causal and merits further study, but since the information about the used markers is limited, we were only able to roughly estimate the position of SR-1. Another observation was that, although in the GWA-generated gene list the GO terms “meristem initiation” and “post-embryonic morphogenesis” were overrepresented, no other specific biological processes could clearly be distinguished suggesting the involvement of many different pathways. Finally, no strict associations were found for specific SNPs with either highly regenerative or recalcitrant accessions. In contrast, some studies on cereals, such as wheat or rye (reviewed by Bolibok and Rakoczy-Trojanowska, 2006), or vegetables, such as tomato (Koornneef et al., 1993; Satoh et al., 2000), reported a non-continuous distribution of the regeneration trait, implying that just a few genes would be responsible for regeneration in these species (Trujillo-Moya et al., 2011).

Possibly, these results could be the consequence of a limited variation and recombination in the biparental populations used in these QTL studies (Ingvarsson and Street, 2011; Würschum, 2012).

From the above it is clear that is complicated and not that straightforward to study the molecular basis of regeneration in a population. Nevertheless, we believed that GWA mapping had some advantages over QTL mapping that would make it a suitable tool to examine complex traits such as regeneration (Ingvarsson and Street, 2011). Especially the identification of much smaller associated genomic regions (Hirschhorn and Daly, 2005) was considered to be beneficial to determine the causal genes of QTLs (Brachi et al., 2010). Indeed, by combining linkage mapping with a subsequent association mapping of the QTLs, we succeeded to identify a candidate QTN for regeneration QTL REG-1: a polymorphism in *RPK1*.

Interestingly, *RPK1* encodes a LRR-RLK and this type of receptors are critical components in the signal transduction pathways triggered by developmental and environmental signals (Hong et al., 1997). *RPK1* is reported to function upstream of ABA-signaling (Osakabe et al., 2005) and is involved in diverse processes, such as stress tolerance, senescence, embryonic patterning, and formation of cotyledon primordia (Hong et al., 1997; Nodine et al., 2007; Nodine and Tax, 2008; Osakabe et al., 2010; Lee et al., 2011). Assessment of the regeneration rate of two *rpk1* mutants in Col-0 background clearly demonstrated the importance of this gene in regeneration, assigning a novel function to *RPK1*. Whereas, *rpk1-5* has a nonsense mutation predicted to result in a premature stop codon, *rpk1-1* is supposed to be a null mutation (Nodine et al., 2007). Nevertheless, in the regeneration assay, the *rpk1-5* allele had the strongest phenotype suggesting that the *rpk1-1* allele is not completely null. Our observations of *RPK1* expression in the shoot primordia and previous observations of expression in the shoot apical meristem (Osakabe et al., 2005) further supports the importance of *RPK1* in shoot regeneration. Intriguingly, reported characteristics of *rpk1* mutants are all related to ABA: delay in age-dependent leaf senescence, (Lee et al., 2011) increased water loss rate of detached leaves and decreased survival rate after drought stress (Osakabe et al., 2010; Lee et al., 2011). Other phenotypes, such as differences in germination rate, shoot and root growth rate or stomatal aperture, are only observed after ABA-treatment (Osakabe et al., 2005; Osakabe et al., 2010). Furthermore, *RPK1* expression is specifically induced by ABA, but not by 2,4-D or cytokinins (Hong et al., 1997; Osakabe et al., 2005) which are present in CIM and SIM, respectively. Thus, our results indicate a role of ABA signaling in shoot regeneration. Interestingly, the only other polymorphism identified in the local association study as a possible QTG for QTL REG-2 is located in the promoter of *ABH1*, which is involved in ABA signal transduction (Hugouvieux et al., 2001), and two of the regeneration-associated SNPs were located in *MAP/ERK KINASE1* (*MKK1*) and *MPK6*, which are both

involved in ABA signaling (Xing et al., 2009). Moreover, the latter is also reported in relation to shoot formation (Betsuyaku et al., 2011). Importantly, although in some studies ABA levels have been shown to affect shoot regeneration in rape, rice and canola (Kamal et al., 2007; Hoang and Raldugina, 2012; Huang et al., 2012), none of the reports on the molecular mechanism underlying shoot regeneration have identified ABA signaling as a determining factor for regeneration.

For its reported developmental roles in patterning and cotyledon formation, RPK1 appears to be functionally redundant to *RPK2/TOADSTOOL2 (TOAD2)* (Nodine et al., 2007; Nodine and Tax, 2008). RPK2, but not RPK1, turned out to be a key regulator of shoot apical meristem maintenance as a third pathway, besides CLV1 and CLV2-CORYNE/SUPPRESSOR OF LLP1 2, and a regulator of *WUS* expression (Kinoshita et al., 2010). Both LRR-RLKs, RPK1 and 2, share extensive sequence similarity in their kinase domain but not in their ligand binding domain (Shiu and Bleecker, 2001), suggesting that they respond to different intercellular signals. Binding of the ligand seems to be imperative for the function in RPK1 in shoot regeneration, as the identified QTN is predicted to affect the ligand binding domain. Importantly, single *rpk1* mutants exhibit a recalcitrant regeneration phenotype and hence, in contrast to its role in embryogenesis, RPK1 has an autonomous role in regeneration. Finally, several aspects described for RPK1 during embryo formation (Nodine et al., 2007; Nodine and Tax, 2008) might underlie its involvement in regeneration. For instance, an RPK1-dependent pathway is thought to enable a proper auxin response and the onset of *WUSCHEL-RELATED HOMEBOX5 (WOX5)* expression, RPK1 is assumed to receive intercellular signals and mediate intracellular responses required for pattern formation, and ABA might influence cell differentiation during embryo formation by increasing RPK1 levels. Indeed, an auxin response is at the basis of shoot regeneration (Atta et al., 2008; Pernisová et al., 2009), *WUS* expression is reported to be associated with shoot primordium emergence (Gordon et al., 2007), and clearly cell differentiation and patterning are essential phases in the establishment of shoot primordia in root tissues (Sugimoto et al., 2011). Further experiments are ongoing to define the exact role of RPK1 in shoot regeneration.

## Conclusion

Here, we demonstrated that GWA mapping, as a next generation technique, is useful to identify quantitative trait related genes, even for a highly complex trait such as shoot regeneration. Although the GWA study by itself generated a comprehensive list of relevant candidate genes associated with shoot regeneration, the combination with traditional QTL mapping proved to be especially powerful to identify probable QTGs and QTNs. Indeed, the combinatorial approach revealed RPK1 and possibly ABA signaling as novel mediators of shoot regeneration.

## Material and methods

### Plant materials and growth conditions

The 88 *Arabidopsis thaliana* accessions (N22660, Figure 6.1, Table S6.1) and 86 Recombinant Inbred Lines (RILs) from a cross between Nok-3 and Ga-0 (N717142) were obtained from the Nottingham Arabidopsis Stock Centre (NASC). *rpk1-1* and *rpk1-5* mutants and the *pRPK1::RPK1-GFP* line (Nodine et al., 2007) were kindly provided by Frans Tax (University of Arizona). Seeds were sterilized by fumigation for 4 hours in a desiccator jar with chlorine gas generated by adding 5 mL concentrated HCl to 100 mL 5% (v/v) NaOCl. Sterilized seeds were sown on square petri dishes with basal medium (BM) (Gamborg's B5 salts, 0.05% (w/v) 2-(4-morpholino)-ethane sulfonic acid (MES) (pH 5.8), 2% (w/v) glucose, and 0.7% (w/v) agar). After a cold treatment for 3 days at 4°C, the plates were placed vertically in a growth chamber at 22°C under a 16 h/8 h light/dark photoperiod (45  $\mu\text{mol m}^{-2} \text{s}^{-1}$  light irradiance from cool-white fluorescent tungsten tubes). Shoot regeneration from root explants was basically as described by Valvekens et al. (1988). 7 mm root segments were taken from 7 days old seedlings and placed on callus induction medium (CIM; BM supplemented with 2.2  $\mu\text{M}$  2,4-dichlorophenoxy acetic acid (2,4-D) and 0.2  $\mu\text{M}$  kinetin (Kin)) for 4 days. Explants were then transferred to SIM (BM supplemented with 10  $\mu\text{M}$  2-isopentenyl adenine (2-iP) and 0.86  $\mu\text{M}$  3-indoleacetic acid (IAA)). Hormones were dissolved in dimethyl sulfoxide (DMSO) and supplied to the medium after autoclaving.

### Correlation study

Shoots, primordia, roots, callus and greenness were monitored for root explants of the different *Arabidopsis* accession at different time points during SIM incubation (7, 11, 14 and 21 days). Shoots at 7 days were not included in the study as almost no shoots were formed at that time point. Primordia, shoot and root formation was quantified by counting the number of developmental events, while the greening of the explants and callus development were defined within 5 classes, ranging from class 0 for the absence of the response to class 4 for the strongest response amongst all explants of all accessions (Figure 6.2A and B). Pair-wise correlations between the different variables were investigated using the Spearman's rank correlation coefficient. Coefficients were clustered based on Euclidean distance and for measuring the intercluster distance, complete linkage clustering was used. All correlation calculations were performed using the R software package (<http://www.r-project.org/>) version 2.10.1.

### Linkage mapping

A linkage map for the Nok-3 x Ga-0 RILs is available at <http://www.jic.ac.uk/staff/ian-bancroft/arabidopsis.htm>. From the 94 RILs, NG1, 33, 36, 40, 49, 68, 71 and 88 were not used. Regeneration rate, i.e. the number of explants producing at least one shoot, among 20 explants was measured at 14 and 21 days for each of the 86 RILs. The experiment was done in triplicate. As data were binomial, probit transformed data were used for QTL analysis comprising a preliminary search for QTLs using simple interval mapping followed by several rounds of composite interval mapping and a back-selection. Mapping was always conducted with an interval size of 5 cM at a genome-wide type I error rate of 5%. We used the QTL menu in Genstat Version 14 (VSN International) to map QTLs.

## Association mapping

The shoot regeneration rate among 30 explants was assessed after 14 and 21 days for 88 accessions. Six biological replicates were performed sequentially. Analogous to the linkage mapping, data were probit transformed for genome wide association (GWA) analysis using a 215,000 SNP data set (Atwell et al., 2010), considering a minor allelic frequency (MAF) of 5%. The GWA analysis was done using a linear mixed model to correct confounding by population structure (Yu et al., 2006; Zhao et al., 2007). Briefly, the vector of phenotypes,  $y$ , was modeled as  $y = X\alpha + Zu + e$ , where  $\alpha$  is a vector of fixed SNP effects to be estimated, with design matrix  $X$  containing the two alleles;  $u$  is the vector of random effects due to genome-wide relatedness, with design matrix  $Z$  as an identity matrix and variance  $\text{var}(u) = 2K\sigma_g^2$ , where  $K$  is the 88×88 matrix containing the genetic similarities calculated as the proportion of shared haplotypes (with singletons removed) for each pair of individuals at 5,000 randomly chosen SNPs (1,000 SNPs per chromosome), and  $\sigma_g^2$  is the genetic variance attributable to genome-wide effects; and  $e$  is the vector of random error with variance  $\text{var}(e) = I\sigma_e^2$  and covariance  $\text{cov}(u, e) = 0$ , where  $\sigma_e^2$  is the residual variance. The mixed model was fitted by restricted maximum likelihood (REML) as implemented in GenStat (Payne et al., 2011), and SNP-trait association was assessed by testing for the  $H_0: \alpha = 0$  by means of a Wald test. Local mapping analysis was performed similarly, but because fewer accessions (62) were used, a higher MAF of 10% was used. For local mapping, we specifically used the full sequences, including the 1000 bp upstream region, of all genes associated according the GWA study ( $p < 0.05$ ) and covered by one of the regeneration QTLs, and filtered them for Nok-3 x Ga-0 polymorphisms. All calculations were performed using GenStat Version 14 (VSN International). Manhattan plots were generated using Galaxy (Giardine et al., 2005; Blankenberg et al., 2010; Goecks et al., 2010).

**Microscopy** For confocal microscopy, explants were mounted in propidium iodide (10 µg/mL) or in half strength liquid MS medium under glass coverslips. Confocal laser-scanning microscopy was performed using an inverted Axiovert Zeiss 100M (Jena, Germany) and an argon ion laser to generate 488-nm light for GFP excitation and 543 nm for propidium iodide fluorescence. Images were captured with the LSM510 image acquisition software (Zeiss).

## Acknowledgements

We wish to thank Frans Tax for providing *rpk1* mutants and the *pRPK1::RPK1-GFP* line and Stephen Depuydt for assistance with confocal microscopy.

## Supplemental Material

### Supplemental Tables

**Table S6.1: Data of different phenotypical responses evaluated at different time points during the incubation on SIM for the 88 Arabidopsis accessions.**

All data are averages of 3 repeats, with 30 explants per repeat. The classes of callus and greenness of the explants are defined in Figure 6.2A and B.

Accession	Number of shoots/explant								Number of primordia/explant								Callus class								Greenness class								Number of roots/explant							
	7d	SE	11d	SE	14d	SE	21d	SE	7d	SE	11d	SE	14d	SE	21d	SE	7d	SE	11d	SE	14d	SE	21d	SE	7d	SE	11d	SE	14d	SE	21d	SE	7d	SE	11d	SE	14d	SE	21d	SE
Ag-0	0	0	0.9	0.641	1.044	0.703	1.233	0.696	0.044	0.036	2.056	1.189	3.044	1.97	3.122	1.49	0.211	0.132	0.678	0.241	1.311	0.179	1.267	0.211	0.556	0.279	1.889	0.405	2.2	0.672	1.922	0.502	1.578	0.173	1.578	0.173	1.656	0.074	1.578	0.118
An-1	0	0	0	0	0.178	0.079	0.333	0.087	0	0	0.422	0.305	0.544	0.31	0.689	0.392	0	0	0.156	0.074	0.244	0.149	0.533	0.22	0.144	0.04	0.444	0.096	0.767	0.291	0.778	0.209	1.411	0.078	1.411	0.078	1.878	0.196	2.122	0.292
Bay-0	0	0	0.011	0.009	0.113	0.049	0.306	0.107	0	0	0.749	0.442	1.983	1.072	1.629	0.999	0.482	0.265	1.089	0.073	0.917	0.185	1.193	0.017	1.265	0.176	2.078	0.153	2.181	0.102	1.948	0.122	2.203	0.347	2.203	0.347	2.616	0.394	2.366	0.081
Bil-5	0	0	0.522	0.203	3.856	1.753	4.122	1.725	0.111	0.065	9.122	4.556	11.42	2.237	11	3.019	0.467	0.125	1.178	0.199	1.556	0.543	1.822	0.485	1.189	0.089	2.389	0.146	2.378	0.498	2.678	0.377	0.644	0.343	0.644	0.343	1.222	0.101	1.222	0.155
Bor-1	0	0	0.311	0.254	2.133	1.459	2.289	1.518	0.011	0.009	2.344	1.341	2.678	1.155	3.567	1.68	0.033	0.016	0.656	0.229	1.422	0.331	1.378	0.269	0.689	0.159	1.867	0.031	2	0.113	2.044	0.143	1.256	0.195	1.256	0.195	2.467	0.096	1.822	0.379
Bor-4	0	0	1.101	0.776	7.841	1.277	7.163	1.756	1.768	1.293	23.04	9.333	17.05	3.32	16.56	3.147	0.567	0.181	1.778	0.373	1.644	0.242	1.656	0.236	1.411	0.235	2.922	0.302	2.478	0.199	2.489	0.205	0.211	0.055	0.211	0.055	0.233	0.094	0.233	0.094
Br-0	0	0	0	0	0.211	0.122	0.333	0.163	0.022	0.018	0.767	0.357	0.6	0.354	0.267	0.144	0.389	0.218	0.478	0.161	1.222	0.169	1.856	0.373	0.889	0.209	1.978	0.377	2.267	0.083	2.878	0.241	0.933	0.262	0.933	0.262	0.844	0.322	0.811	0.363
Bur-0	0	0	0	0	0.011	0.009	0.133	0.057	0	0	0	0	0.056	0.045	0.133	0.109	0.622	0.131	0.889	0.146	1.444	0.12	1.522	0.059	1.144	0.092	1.989	0.073	2.911	0.433	2.167	0.103	1.267	0.098	1.267	0.098	2.178	0.091	2.033	0.126
C24	0	0	3.289	1.302	11.52	4.59	11.73	4.46	0.822	0.338	28.98	8.755	18.19	7.445	18.77	7.149	0.478	0.251	2.067	0.594	2.9	0.544	3.067	0.412	1	0.22	2.967	0.283	3.378	0.38	3.544	0.249	1.711	0.428	1.711	0.428	1.922	0.364	1.867	0.34
CIBC-17	0	0	0	0	0	0	0	0	0	0	0.056	0.045	0	0	0.244	0.2	0.678	0.092	0.556	0.181	0.6	0.137	1.144	0.203	0.244	0.11	0.533	0.15	0.556	0.155	1.067	0.315	1.044	0.102	1.044	0.102	0.989	0.476	0.944	0.358
CIBC-5	0	0	0.333	0.22	0.733	0.507	1.156	0.794	0	0	1.289	0.781	1.311	0.949	1.422	0.739	0.511	0.22	0.989	0.196	1.289	0.4	1.3	0.257	0.833	0.155	2.3	0.319	2.656	0.549	2.233	0.315	1.622	0.421	1.622	0.421	2.656	0.451	2.4	0.573
Col-0	0	0	1.178	0.558	4.367	1.789	4.611	1.794	0	0	3.244	1.32	4.467	1.98	3.678	1.643	0.478	0.27	0.778	0.263	0.856	0.303	1.278	0.059	0.322	0.116	1.722	0.478	1.656	0.154	2.033	0.228	0.5	0.181	0.5	0.181	0.567	0.175	0.567	0.129
CS22491	0	0	0.011	0.009	0.156	0.101	0.222	0.131	0	0	0.967	0.613	1.478	1.02	1.089	0.783	0.5	0.087	0.944	0.211	1.4	0.242	1.622	0.27	1.089	0.182	1.833	0.042	1.844	0.236	2.167	0.424	0.689	0.221	0.689	0.221	1.022	0.386	1.067	0.49
Ct-1	0	0	0.056	0.033	0.322	0.196	0.544	0.349	0.022	0.018	0.3	0.205	0.289	0.141	0.544	0.297	0.644	0.192	1.167	0.103	1.411	0.268	1.689	0.087	0.922	0.118	2.367	0.297	2.367	0.341	2.178	0.107	1.478	0.189	1.478	0.189	2.111	0.048	2.278	0.105
Cvi-0	0	0	0.978	0.348	3	1.34	3.522	1.134	0	0	8.456	3.378	11.92	4.278	11.26	4.585	0.078	0.024	0.689	0.351	1.3	0.126	1.311	0.157	0.422	0.126	1.6	0.291	1.878	0.018	2.422	0.359	0.456	0.018	0.456	0.018	0.422	0.071	0.478	0.024
Eden-1	0	0	0	0	0.035	0.001	0.413	0.114	0.011	0.009	0.297	0.06	1.093	0.717	1.255	0.413	0.491	0.225	0.915	0.282	1.45	0.167	1.784	0.245	0.864	0.207	2.129	0.259	2.064	0.181	2.863	0.358	0.554	0.192	0.554	0.192	1.66	0.371	1.491	0.456
Edi-0	0	0	0.011	0.009	0.011	0.009	0.011	0.009	0.022	0.018	0.133	0.016	0.1	0.047	0.267	0.063	0.122	0.1	0.344	0.149	0.1	0.068	0.789	0.256	0.678	0.19	2.4	0.425	2.067	0.765	2.133	0.251	0.922	0.095	0.922	0.095	0.922	0.205	0.911	0.184
Ei-2	0	0	0.1	0.068	0.5	0.22	0.844	0.294	0	0	1.189	0.339	2.867	0.968	3.111	0.617	0.222	0.168	0.7	0.177	0.978	0.196	1.2	0.123	0.622	0.244	1.633	0.152	1.767	0.125	1.878	0.079	1.244	0.299	1.244	0.299	0.978	0.137	0.844	0.149
Est-1	0	0	0.089	0.073	2.622	1.471	2.8	1.417	0.544	0.064	12.17	4.038	10.58	3.874	9.011	3.479	0.978	0.033	1.578	0.285	1.744	0.415	2.156	0.229	2.511	0.245	2.978	0.018	2.978	0.167	3.067	0.096	2.556	0.574	2.556	0.574	3.1	0.3	3.033	0.382
Fab-4	0	0	0.024	0.019	1.144	0.622	4.149	0.71	0	0	1.43	0.367	3.041	0.415	8.414	3.72	0.632	0.151	0.813	0.163	1.315	0.239	2.351	0.207	1.193	0.249	1.701	0.179	2.298	0.288	2.982	0.411	0.868	0.269	0.868	0.269	1.921	0.219	1.704	0.295
Fei-0	0	0	0.422	0.167	2.689	0.591	2.811	0.482	0.189	0.154	18.18	9.796	20.34	5.59	19.77	5.819	0.444	0.241	1.544	0.546	2.1	0.581	2.311	0.488	1.233	0.382	2.511	0.318	3.033	0.345	3.122	0.308	0.389	0.153	0.389	0.153	0.189	0.081	0.222	0.102
Ga-0	0	0	0.011	0.009	0.1	0.047	0.344	0.229	0	0	0.356	0.11	1.4	0.656	1.4	0.946	0.156	0.079	0.989	0.127	1.244	0.283	1.467	0.206	0.433	0.181	1.8	0.191	2.267	0.257	2.344	0.27	1.067	0.284	1.067	0.284	1.133	0.216	1.567	0.098
Got-22	0	0	0.011	0.009	0.067	0.027	0.811	0.345	0	0	0.167	0.072	1.289	0.848	3.267	1.482	0.056	0.033	0.233	0.137	0.222	0.11	0.378	0.107	0.022	0.018	0.622	0.168	0.933	0.206	0.844	0.168	0.722	0.282	0.722	0.282	1.789	0.158	1.944	0.045
Got-7	0	0	0.011	0.009	0.133	0.083	0.367	0.123	0	0	0.178	0.071	0.722	0.296	2.167	0.933	0.067	0.054	0.356	0.277	0.233	0.087	0.367	0.098	0.033	0.016	0.156	0.114	0.267	0.152	0.867	0.123	0.722	0.296	0.722	0.296	1.889	0.157	1.8	0.098
Gu-0	0	0	0.022	0.018	0.189	0.095	0.189	0.089	0	0	0.967	0.395	1.044	0.606	1.244	0.745	0.356	0.177	0.433	0.189	0.4	0.178	0.311	0.146	0.511	0.167	0.411	0.074	1.211	0.471	0.9	0.193	0.222	0.101	0.222	0.101	0.344	0.161	0.333	0.218
Gy-0	0	0	0.114	0.068	0.806	0.311	1.326	0.417	0	0	0.91	0.448	2.407	0.558	1.681	0.523	0.235	0.068	0.332	0.217	0.582	0.198	0.775	0.11	0.067	0.027	0.942	0.362	1.211	0.111	1.325									

Nd-1	0	0	0.256	0.018	0.956	0.277	0.978	0.349	0.144	0.04	1.967	0.134	1.589	0.455	2.111	0.843	0.878	0.101	1.3	0.159	1.478	0.214	1.622	0.218	1.333	0.178	2.144	0.071	2.578	0.299	2.144	0.286	1.656	0.078	1.656	0.078	1.811	0.089	1.911	0.04	
NFA-10	0	0	2	0	6.5	0	6.5	0	0.5	0	24.45	16.59	95.5	0	29.89	14.55	0.691	0.252	1.805	0.677	1.575	0.575	1.575	0.575	1.205	0.433	2.119	0.784	2.264	0.819	2.264	0.819	2.2	1.087	2.2	1.087	1.973	0.772	1.973	0.772	
NFA-8	0	0	1.244	0.411	2.989	0.786	3.711	0.649	0.267	0.204	4.4	0.669	8.967	0.889	8.556	0.925	0.456	0.181	0.956	0.081	0.822	1.199	1.056	0.167	0.733	0.068	1.8	1.144	2.233	0.201	2.344	0.247	0.356	0.155	0.356	0.155	0.156	0.074	0.244	0.095	
Nok-3	0	0	1.933	0.589	4.456	1.022	4.733	0.8	3.867	2.306	27.67	2.943	43.02	10.55	43.13	10.49	0.722	0.137	1.411	0.389	1.9	0.22	1.844	0.255	1.178	0.159	2.578	0.223	2.389	0.291	2.4	0.291	0.656	0.189	0.656	0.189	0.622	0.279	0.511	0.19	
Omo2-1	0	0	0.122	0.1	0.122	0.1	0.236	0.112	0	0	0.156	0.114	0.178	0.096	0.038	0.019	0.711	0.135	0.867	0.096	0.831	0.219	1.113	0.057	0.98	0.046	1.933	0.031	2.1	0.082	2.776	0.303	1.136	0.534	1.136	0.534	1.742	0.579	2.08	0.317	
Omo2-3	0	0	0.044	0.036	1.189	0.199	1.678	0.383	0	0	7.856	3.019	12.19	4.631	13.79	6.101	0.056	0.033	0.4	0.181	0.678	0.143	0.911	0.105	0.467	0.094	1.789	0.354	1.911	0.312	1.778	0.281	1.889	0.492	1.889	0.492	3.356	0.641	3.133	0.645	
Oy-0	0	0	0.044	0.024	0.774	0.419	1.548	0.25	0	0	1.407	0.623	3.104	1.419	2.111	1.724	0.033	0.027	0.648	0.101	0.885	0.233	1.037	0.109	0.211	0.159	1.278	0.078	1.648	0.17	1.926	0.199	2.637	0.132	2.637	0.132	3.274	0.202	3.319	0.281	
Pna-10	0	0	0.044	0.024	0.611	0.22	1.211	0.39	0	0	2.567	1.203	3.356	1.212	2.378	1.02	0.033	0.016	0.544	0.105	0.989	0.225	1.189	0.2	0.467	0.249	2	0.638	1.744	0.181	2.333	0.126	0.6	0.134	0.6	0.134	0.789	0.217	0.767	0.223	
Pna-17	0	0	0.022	0.018	0.189	0.04	0.333	0.159	0.122	0.1	7.622	0.666	11.16	2.925	4.433	1.565	0.156	0.114	1.156	0.479	1.822	0.254	2.422	0.448	0.478	0.128	2.344	0.342	2.367	0.094	2.878	0.255	3.167	0.508	3.167	0.508	4.167	0.299	3.956	0.398	
Pro-0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.333	0.272	0.667	0.544	1	0.816	1	0.816	0.667	0.544	0.667	0.544	0.333	0.272	0.333	0.272	0.667	0.544	0.667	0.544	0.667	0.544	0.667	0.544
Pu2-23	0	0	0.124	0.051	1.298	0.491	1.833	0.781	0	0	4.902	0.553	8.436	0.969	7.854	1.357	0.023	0.019	0.575	0.24	0.911	0.045	1.023	0.071	0.751	0.054	2.153	0.278	2.33	0.452	2.379	0.312	0.418	0.104	0.418	0.104	0.543	0.156	0.543	0.156	
Pu2-7	0	0	0.111	0.048	0.467	0.063	1.167	0.257	0.011	0.009	2.167	0.328	4.678	1.111	4.433	0.815	0.167	0.098	0.456	0.149	0.744	0.277	1.233	0.063	0.689	0.236	1.589	0.186	2.378	0.671	2.433	0.354	1.767	0.469	1.767	0.469	2.8	0.083	2.478	0.135	
Ra-0	0	0	0.022	0.018	0.133	0.068	0.556	0.184	0	0	0.222	0.096	0.778	0.181	0.233	0.063	0.833	0.216	1.244	0.164	1.644	0.342	1.944	0.159	1.178	0.102	1.7	0.278	2.544	0.488	2.444	0.29	0.711	0.134	0.711	0.134	0.5	0.22	0.744	0.096	
Ren-1	0	0	0.122	0.087	0.344	0.089	0.533	0.15	0.289	0.236	1.044	0.018	1.222	0.357	1	0.228	0.478	0.235	1.011	0.395	1.744	0.301	1.733	0.191	1.578	0.406	2.256	0.209	2.456	0.157	2.344	0.181	2.267	0.206	2.267	0.206	2.6	0.094	2.544	0.161	
Rmx-A02	0	0	0	0	0.121	0.073	0.414	0.272	0	0	0.068	0.041	0.948	0.231	0.442	0.133	0.011	0.009	0.23	0.047	0.651	0.067	0.677	0.019	0.047	0.019	1.356	0.264	2.149	0.071	2.27	0.1	0.701	0.165	0.701	0.165	0.954	0.237	0.643	0.217	
Rmx-A180	0	0	0.1	0.042	0.444	0.12	1.078	0.091	0	0	0.722	0.205	0.767	0.279	1.189	0.716	0.222	0.018	0.711	0.249	0.989	0.134	0.967	0.079	0.656	0.194	1.756	0.389	1.622	0.244	1.856	0.187	0.4	0.137	0.4	0.137	0.422	0.169	0.378	0.105	
RRS-10	0	0	0.056	0.033	1.084	0.288	1.508	0.372	0.011	0.009	1.644	0.595	4.594	1.859	4.592	0.674	0.022	0.018	0.511	0.209	0.549	0.265	0.752	0.198	0.236	0.072	1.185	0.341	1.572	0.206	2.367	0.205	0.791	0.239	0.791	0.239	0.468	0.299	0.289	0.195	
RRS-7	0	0	0	0	0	0	0.022	0.018	0	0	0.011	0.009	0.167	0.123	0.033	0.016	0.267	0.218	0.511	0.209	0.778	0.222	1.133	0.096	0.567	0.119	1.278	0.225	1.378	0.235	1.144	0.415	1.478	0.458	1.478	0.458	1.967	0.372	1.822	0.354	
Se-0	0	0	0	0	0	0	0.033	0.016	0	0	0	0	0.1	0.082	0.2	0.072	0.011	0.009	0.444	0.225	0.489	0.203	0.3	0.141	0.456	0.214	1.033	0.031	1.067	0.027	1.211	0.323	0.511	0.262	0.511	0.262	0.956	0.227	0.633	0.216	
Shah	0	0	0	0	0.011	0.009	0.022	0.009	0	0	0	0	0.044	0.024	0.044	0.036	0.389	0.181	0.944	0.033	0.989	0.065	0.967	0.164	1.889	0.048	1.578	0.081	1.978	0.078	2.9	0.123	2.9	0.123	4.733	0.542	5.189	0.232			
Sorbo	0	0	0	0	0.033	0.024	0.383	0.106	0	0	0.033	0.027	0.133	0.047	0.011	0.009	0	0	0.089	0.073	0.1	0.082	0.289	0.119	0.011	0.009	0.256	0.105	0.6	0.257	0.811	0.357	0.178	0.132	0.178	0.132	0.189	0.087	0.167	0.068	
Spr1-6	0	0	2	1.414	5.75	3.712	7.25	2.652	0	0	19.5	14.91	22.75	11.84	19.17	9.322	0	0	0.667	0.544	1.167	0.593	1.333	0.593	0.5	0.408	0.833	0.491	1.5	0.707	2	0.816	2	0.85	2	0.85	1.5	0.624	1.667	0.68	
Sq-1	0	0	0.056	0.045	0.656	0.202	0.833	0.247	0	0	1.922	0.528	1.922	0.672	1.6	0.65	0.756	0.251	1.511	0.333	2.389	0.285	2.522	0.169	1.389	0.202	2.589	0.273	2.856	0.255	3.311	0.194	0.411	0.173	0.411	0.173	0.589	0.26	0.456	0.181	
Sq-8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.089	0.024	0.633	0.15	0.922	0.373	0.578	0.2	0.156	0.055	0.844	0.159	1.4	0.201	0.889	0.346	1.522	0.342	1.522	0.342	2.289	0.49	2.156	0.523
Tamm-2	0	0	0	0	0	0	0.044	0.036	0	0	0	0	0	0.193	0.089	0.078	0.051	0.239	0.118	1.073	0.248	1.058	0.093	1.676	0.259	0.674	0.112	1.498	0.15	1.509	0.186	1.998	0.265	2.148	0.332	2.148	0.332	3.079	0.064	3.69	0.185
Tamm-27	0	0	0	0	0	0	0	0	0	0	0	0	0	0.067	0.054	0	0	0.122	0.055	0.589	0.211	1.056	0.369	1.2	0.109	0.356	0.127	1.556	0.229	1.7	0.287	1.389	0.251	2.1	0.587	2.1	0.587	2.778	0.413	3.022	0.255
Ts-1	0	0	0.033	0.027	0.189	0.04	0.556	0.209	0	0	0.978	0.581	0.989	0.527	0.611	0.39	0.222	0.091	0.922	0.426	1.089	0.04	0.844	0.181	0.367	0.218	1.778	0.221	1.789	0.593	1.167	0.178	0.467	0.103	0.467	0.103	0.533	0.098	0.467	0.103	
Ts-5	0	0	0	0	0.053	0.007	0.223	0.08	0	0	0.189	0.054	0.407	0.212	0.533	0.103	0.539	0.107	0.852	0.279	1.325	0.189	1.533	0.196	0.896	0.031	1.763	0.243	1.812	0.088	1.568	0.273	1.542	0.167	1.542	0.167	1.707	0.106	1.478	0.176	
Tsu-1	0	0	0.011	0.009	0.244	0.2	0.878	0.581	0.033	0.016	0.456	0.182	1.589	0.76	1.244	0.535	0.4	0.15	1.189	0.127	1.156	0.059	1.156	0.2	1.267	0.235	2.356	0.211	2.044	0.221	1.789	0.217	1.944	0.451	1.944	0.451	2.722	0.358	3.056	0.454	
UII2-3	0	0	0	0	0.056	0.033	0.833	0.478	0	0	0.333	0.259	2.956	2.332	3.078	1.647	0.333	0.144	0.367	0.211	1.033	0.016	1.111	0.064	0.4	0.247	0.978	0.449	1.411	0.247	1.411	0.209	1.422	0.55	1.422	0.55	2.178	0.566	2.378	0.322	
UII2-5	0	0	0	0	0.583	0.295	1.283	0.059	0	0	0.778	0.481	0.583	0.412	1.233	1.007	0.078	0.051	0.689	0.292	0.7	0.294	0.778	0.318	0.089	0.073	0.9	0.368	1.3	0.531	1.122	0.461	0.278	0.143	0.278	0.143	0.367	0.191	0.233	0.098	
Uod-1	0	0	0.111	0.04	0.4	0.119	2.111	0.76	0	0	3.344	1.241	6.511	3.199	8.267	4.334	0.367	0.245	0.589	0.244	0.944	0.189	1.144	0.073	0.967	0.22	2	0.063	2.378	0.513	2.333	0.113	1.756	0.485	1.756	0.485	1.933	0.397	2	0.354	

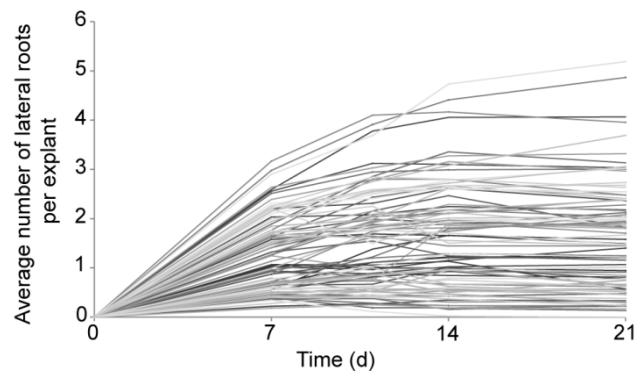
**Table S6.2: Spearman's rank correlation coefficients ( $\rho$ ) between different phenotypical responses accompanying shoot regeneration at different time points of SIM incubation.**

Number of shoots, number of primordia, number of lateral roots and classes for callus and greenness were observed. Data were collected for 88 different Arabidopsis accessions, using 3 repeats with each time 30 explants per accession. Since almost no shoots were observed after 7 days of SIM incubation, this parameter was not included in the table. Except when indicated with an asterisk (\*), all correlations were significant at  $p < 0.05$ .

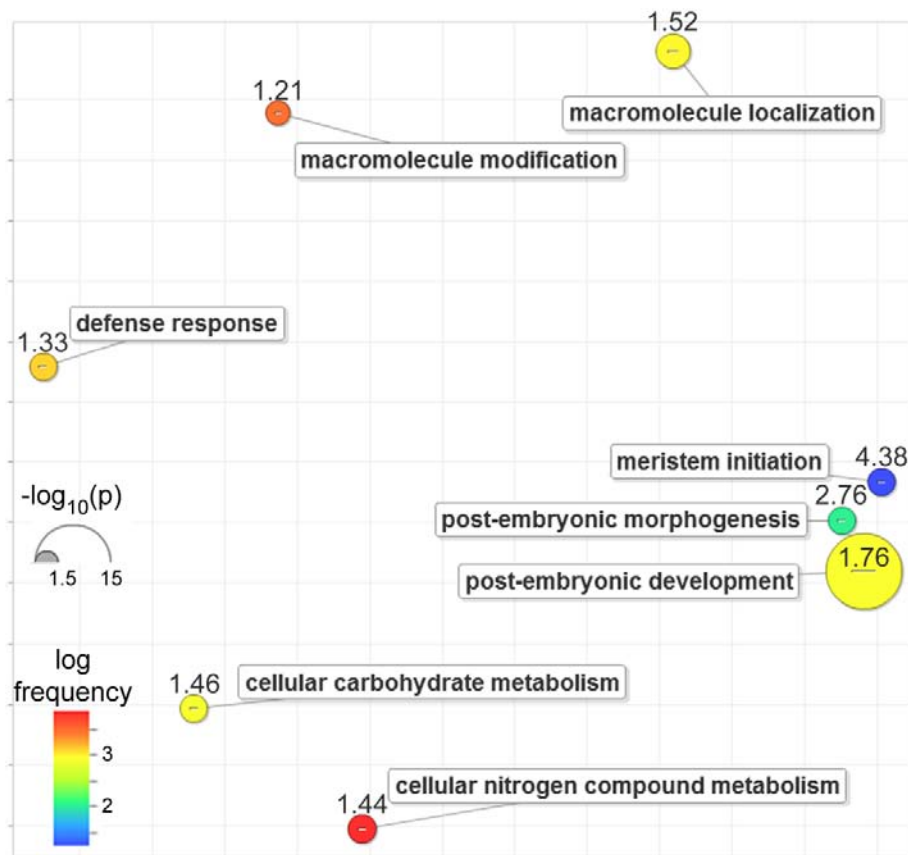
		7 days				11 days					14 days					21 days				
		roots	callus	green ness	primor dia	roots	callus	green ness	primor dia	shoots	roots	callus	green ness	primor dia	shoots	roots	callus	green ness	primor dia	shoots
7 days	roots	1.000	0.049	0.150	0.007*	0.769	0.122	0.163	-0.070	-0.070	0.719	0.049	0.048	-0.088	-0.116	0.679	0.175	0.123	-0.068	-0.073
	callus	0.049	1.000	0.493	0.225	0.032	0.401	0.331	0.143	0.174	0.006*	0.384	0.305	0.104	0.148	0.051	0.340	0.192	0.081	0.036
	greenness	0.150	0.493	1.000	0.289	0.118	0.503	0.539	0.276	0.236	0.082	0.453	0.446	0.163	0.220	0.142	0.392	0.307	0.071	0.050
	primordia	0.007*	0.225	0.289	1.000	-0.036	0.245	0.222	0.316	0.431	-0.088	0.209	0.189	0.176	0.296	-0.010*	0.102	0.086	0.075	0.089
11 days	roots	0.769	0.032	0.118	-0.036	1.000	0.070	0.144	-0.090	-0.102	0.847	0.042	0.068	-0.099	-0.129	0.806	0.147	0.091	-0.063	-0.087
	callus	0.122	0.401	0.503	0.245	0.070	1.000	0.596	0.388	0.325	0.032	0.532	0.454	0.255	0.318	0.099	0.436	0.326	0.076	0.083
	greenness	0.163	0.331	0.539	0.222	0.144	0.596	1.000	0.429	0.297	0.075	0.517	0.608	0.293	0.323	0.157	0.469	0.430	0.113	0.102
	primordia	-0.070	0.143	0.276	0.316	-0.090	0.388	0.429	1.000	0.519	-0.145	0.364	0.406	0.670	0.737	-0.056	0.176	0.266	0.436	0.459
	shoots	-0.070	0.174	0.236	0.431	-0.102	0.325	0.297	0.519	1.000	-0.167	0.252	0.262	0.312	0.583	-0.048	0.049	0.119	0.168	0.280
14 days	roots	0.719	0.006*	0.082	-0.088	0.847	0.032	0.075	-0.145	-0.167	1.000	0.127	0.147	0.020	-0.006*	0.863	0.111	0.068	-0.068	-0.077
	callus	0.049	0.384	0.453	0.209	0.042	0.532	0.517	0.364	0.252	0.127	1.000	0.633	0.374	0.422	0.227	0.529	0.377	0.128	0.137
	greenness	0.048	0.305	0.446	0.189	0.068	0.454	0.608	0.406	0.262	0.147	0.633	1.000	0.434	0.432	0.213	0.426	0.522	0.221	0.197
	primordia	-0.088	0.104	0.163	0.176	-0.099	0.255	0.293	0.670	0.312	0.020	0.374	0.434	1.000	0.618	0.126	0.182	0.296	0.475	0.541
	shoots	-0.116	0.148	0.220	0.296	-0.129	0.318	0.323	0.737	0.583	-0.006*	0.422	0.432	0.618	1.000	0.163	0.127	0.224	0.319	0.586
21 days	roots	0.679	0.051	0.142	-0.010*	0.806	0.099	0.157	-0.056	-0.048	0.863	0.227	0.213	0.126	0.163	1.000	0.084	0.042	-0.106	-0.131
	callus	0.175	0.340	0.392	0.102	0.147	0.436	0.469	0.176	0.049	0.111	0.529	0.426	0.182	0.127	0.084	1.000	0.516	0.105	0.150
	greenness	0.123	0.192	0.307	0.086	0.091	0.326	0.430	0.266	0.119	0.068	0.377	0.522	0.296	0.224	0.042	0.516	1.000	0.228	0.301
	primordia	-0.068	0.081	0.071	0.075	-0.063	0.076	0.113	0.436	0.168	-0.068	0.128	0.221	0.475	0.319	-0.106	0.105	0.228	1.000	0.428
	shoots	-0.073	0.036	0.050	0.089	-0.087	0.083	0.102	0.459	0.280	-0.077	0.137	0.197	0.541	0.586	-0.131	0.150	0.301	0.428	1.000



## Supplemental Figures

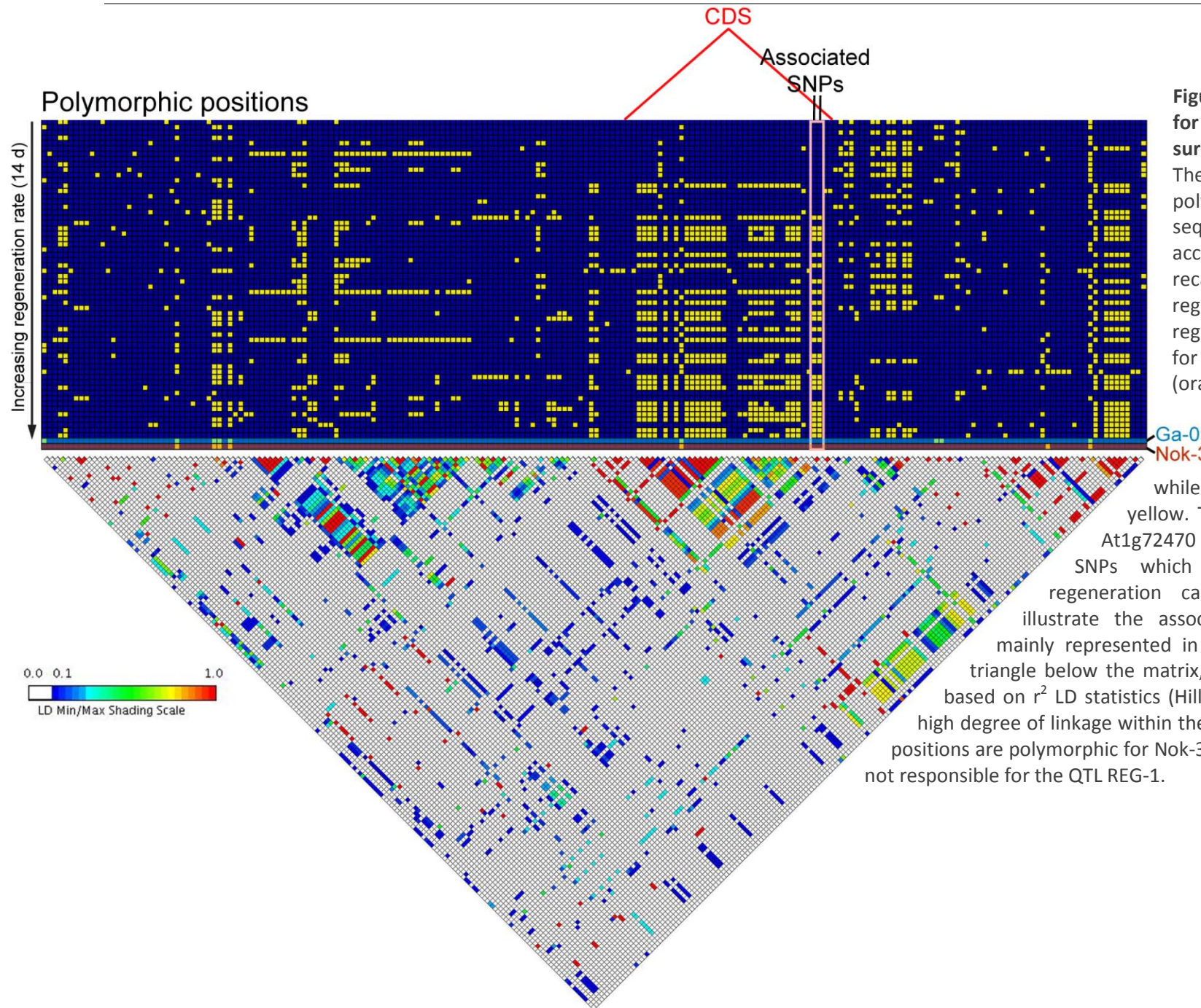


**Figure S6.1: Root formation on root explants of 88 Arabidopsis accessions throughout the incubation on SIM.**



**Figure S6.2: Significantly overrepresented biological process GO terms in the gene list generated by the GWA study.**

The scatterplot was generated with REVIGO (Supek et al., 2011). The list of GO terms was generated with agriGO (Du et al., 2010) and terms with a FDR<0.05 were used to import in REVIGO. The distance between the terms represents their semantic similarity, but the position on the plot has no intrinsic meaning. The size of the circles represents the significance as  $-\log_{10}(p)$  of overrepresentation of the terms. The color indicates the frequency of the GO term in the Arabidopsis GOA database (<http://www.ebi.ac.uk/GOA/>), i.e. a higher frequency denotes a more general term. The numbers in or above the circles are the ratios of frequencies in the GWA generated list relative to the frequencies in the background, based on the agriGO output, which obtains its data from The Arabidopsis Information Resource (<http://www.arabidopsis.org/>).



**Figure S6.3: Linkage disequilibrium for At1g72470 and the surrounding regions.**

The matrix represents all polymorphic positions for the 62 sequenced accessions. The accessions were sorted from recalcitrant (upper) to regenerative (lower) based on the regeneration rate at 14 d, except for Ga-0 (blue) and Nok-3 (orange), which are represented in the two last rows. For each position, the major allele is colored in blue, while the rare allele is colored in yellow. The coding sequence (CDS) of At1g72470 is indicated in red. The two SNPs which are associated with the regeneration capacity (pink frame) clearly illustrate the association: the rare alleles are mainly represented in regenerative accessions. The triangle below the matrix, which colors correlated sites based on  $r^2$  LD statistics (Hill, 1974), shows that there is a high degree of linkage within the CDS. However, none of these positions are polymorphic for Nok-3 and Ga-0 and hence, they are not responsible for the QTL REG-1.





# Chapter 7

## Discussion and perspectives

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Adventitious shoot formation is an intriguing and complex developmental process that shares aspects with other *in planta* processes, such as initiation with lateral root formation (Atta et al., 2008) and final patterning with embryogenesis (Gordon et al., 2007). Moreover, several factors influencing shoot formation are also involved in axillary meristem initiation and hence in plant architecture (Bennett and Leyser, 2006). Furthermore, this process is important for plant biotechnology where it is artificially induced during *in vitro* shoot regeneration in micropropagation protocols and in biotechnological breeding procedures. As department in plant production, we are interested in understanding the molecular basis of shoot regeneration and in improving methodologies to induce this process because a major problem in tissue culture is partial or complete regeneration recalcitrance of many plant species. In this study we approached shoot regeneration using state of the art technologies which led to some important novel findings that are discussed in detail in the respective chapters. Importantly, although our results have largely answered the research questions we set out to address at the start of this work, several new issues were raised that merit further study because they can lead to novel insights in the shoot regeneration process and/or represent valuable opportunities for applications in tissue culture practices.

In Chapter 4, we tested the validity of *CUC1*, *CUC2*, *STM* and *LSH4* as molecular markers to monitor the temporal and spatial properties of shoot induction. As such, we demonstrated the usefulness of *CUC2* and *LSH4* as markers for regeneration competence and shoot regeneration, respectively, and the inadequateness of *CUC1* and *STM*. The intriguing question rises if *CUC2* expression would also mark sites of organogenesis competence in the wound- and *35S:WIND1*-induced callus described by Iwase et al. (2011) which leads to auxin- and cytokinin-independent shoot regeneration. Moreover, *CUC2* would be suitable as a marker in a chemical screen for organogenesis competence-inducing compounds. Such compounds could serve as alternatives for the commonly used synthetic auxins such as 2,4-D that often induce undesirable somaclonal variation, including in the regeneration protocol used in this research (Jiang et al., 2011).

Although *LSH4* appeared to be a reliable shoot marker, the importance of this gene in adventitious shoot formation is largely unexplored. In the shoot regeneration protocol, we only observed *LSH4* expression in developing shoots and in prematurely terminated shoot primordia. During regular plant development, *LSH4* expression has been reported to occur only in the boundary regions between the shoot meristem and organ primordia or at the floral meristem (Takeda et al., 2011). In the *LSH4*-assisted chemical screen that was done during this study, none of the 10,000 compounds of the diversity-oriented library activated *LSH4* expression, except for Phe-Ade which induced shoot



formation (see below). Altogether, these data indicate that *LSH4* is strictly related to meristems in the aerial part of the plant. Interestingly, both *LSH4* and *STM* are regulated by *CUC1* (Aida et al., 1999; Daimon et al., 2003; Takeda et al., 2011) and thus, one might expect that, in contrast to our results, *STM* should be a more reliable marker than *CUC1*. However, Gordon et al. (2007) demonstrated that *STM* is differentially expressed during two stages of regeneration: first during radial patterning of the shoot progenitors, at the base of the progenitors, and second during meristem morphogenesis, throughout the whole meristem. Only the last stage is similar to the patterning occurring in the shoot of a developing embryo (Gordon et al., 2007; Barton, 2010), and hence, shoot determination probably occurs during the second stage of *STM* expression. Therefore, it is plausible that *STM* expression also marks prematurely terminated shoot progenitors that do not further develop into a shoot. Moreover, from the assessment of the natural variation of the regeneration capacity of *Arabidopsis* it became clear that the timing of development and regeneration rate are accession dependent. Since we evaluated the *STM* marker in Col-0, which is much less regenerative than C24, in which *LSH4* was evaluated, the low reliability of *STM* might be caused by a low progenitor to meristem conversion rate in a more recalcitrant accession. In support of this reasoning, we observed that under suboptimal conditions the number of *STM* expressing sites not developing into shoots was higher than under optimal conditions. Thus, to accurately compare the specificity and strength of different markers it seems appropriate to evaluate them in several accessions.

In Chapter 5, Phe-Ade was identified as a potent shoot-inducing compound in a chemical screen of 10,000 small molecules. Analysis of the mode of action of Phe-Ade revealed the CYTOKININ OXIDASE/DEHYDROGENASE enzymes as primary target of this compound and thus the *CKX* genes as potential key players in the determination of the regeneration capacity. This result also indicates that the inhibition of cytokinin degradation by specific inhibitors might be a valuable alternative for the use of cytokinins in regeneration procedures and maybe even in shoot multiplication protocols. Surprisingly, preliminary data on the use of INCYDE, one of the strongest CKX inhibitors described so far and a derivative of Phe-Ade (Zatloukal et al., 2008), in the two-step regeneration protocol, revealed a lower regeneration rate than with Phe-Ade or 2-iP treatment (data not shown). This result implies that the extent of CKX inhibition is important for an optimal shoot regeneration or, alternatively, that the structure of the CKX inhibitor determines its activity as a shoot inducer. To discriminate between these possibilities structure-activity relationship studies (Toth and van der Hoorn, 2010) should be carried out of a collection of 2-X-6-anilinopurine derivatives (Zatloukal et al., 2008) in which both their activity as shoot-inducing compounds and as CKX inhibitors is determined.



Moreover, it would be interesting to evaluate their capacity to activate the cytokinin receptors as well, because it cannot be ruled out that efficient shoot regeneration results from an optimal balance between CKX inhibition and activation of the cytokinin receptors. This possibility is exemplified by the differential regeneration activities of TDZ and INCYDE. Just like 2-iP, TDZ is strong activator of cytokinin signaling (Zatloukal et al., 2008) and consequently it has a narrow concentration range for efficient shoot induction (data not shown). However, unlike 2-iP, TDZ is also a strong CKX inhibitor and accordingly it induces a stronger regeneration response at a lower concentration than 2-iP. Although INCYDE is a very strong CKX inhibitor, unlike TDZ, it is only a weak activator of the cytokinin receptors. Thus, INCYDE has no clear concentration optimum for efficient shoot regeneration, but its overall activity is lower than that of TDZ (data not shown).

The regeneration capacity of different *Arabidopsis* accessions varies between completely recalcitrant and highly regenerative and thus it is possible to test if Phe-Ade positively affects the regeneration rate of all accessions or even overcomes their recalcitrance. However, preliminary data indicate that this is not the case (data not shown), supporting the conclusion that regeneration rate and recalcitrance depend on diverse factors. Moreover, with these data we can exclude a possible relationship between Phe-Ade and *RPK1* or other regeneration associated genes. Indeed, when the different accessions are grouped by their allelic variance in *RPK1*, no correlations with the differential regeneration response to Phe-Ade or 2-iP was observed. Nevertheless, Phe-Ade generally induced more shoots than 2-iP and, just as observed for Col-0, over a broad concentration range (data not shown), demonstrating its potential usefulness as an alternative cytokinin.

Because it is not always possible to extrapolate results obtained in *Arabidopsis* to other plants, it is essential to test the effect of Phe-Ade and eventually of the other 2-X-6-anilinopurines in regeneration and multiplication protocols for other plants. Interestingly, preliminary data on the use of Phe-Ade for the multiplication of *Melia volkensii* showed that although a similar multiplication efficiency was obtained as with genuine cytokinins, the subsequent rooting efficiency was much higher after Phe-Ade treatment compared to that attained with cytokinins (data not shown). The cytokinin-derived inhibitory effect on rooting is a major problem in tissue culture and it is likely caused by the accumulation of cytokinin conjugates at the plant base, thus representing a source for a continuous release of active cytokinins (Werbrouck et al., 1995). The weaker root inhibition effect upon Phe-Ade treatment can possibly be explained by the much lower increase in the levels of endogenous cytokinins and cytokinin conjugates than that upon incubation on cytokinins. Moreover, it is currently not known if Phe-Ade is metabolized to particular storage forms *in planta* in the same way as cytokinins are. The development of chemical methods for the tracing of Phe-Ade and its

metabolites in plant tissues would therefore be very helpful in assessing the basis of the effect of Phe-Ade on rooting.

In Chapter 6, we assessed natural variation in the regeneration capacity of 88 different *Arabidopsis* accessions which revealed a wide distributing in this trait. This opens up opportunities for accessions different from the ones traditionally used as study material by choice to address specific questions regarding several aspects related to shoot regeneration, such as the development of primordia into shoots. One approach could be to do chemical screens for compounds that overcome partially or completely the recalcitrance of the accession under study. Indeed, advantages of chemical screens over mutation analysis are that genetic redundancy is not an issue and pathways required for regeneration can become activated (Toth and van der Hoorn, 2010). Evidently, if such compounds would be identified, they would be directly applicable in plant biotechnology.

After the establishment of the natural variation, by combining association and quantitative trait mapping, we identified the receptor-like kinase *RPK1*, which is related to ABA signaling, as an important player in shoot regeneration. However, for the moment almost no information is available on the role of *RPK1* in shoot regeneration, so it will be very exciting to further explore the function of this gene. Although *rpk1* loss-of-function mutants were almost completely regeneration recalcitrant, it would be interesting to see the effect of an *RPK1* overexpression line. Moreover, prospective data on the expression of the *pRPK1::RPK1-GFP* marker in early stages of the regeneration protocol might reveal new insights about the role of *RPK1* in shoot regeneration. Since the allelic variance in *RPK1* induces an amino-acid modification, the generation of near isogenic lines in which the positive allele is introduced in accessions with the negative allele could provide information about the relevance of this polymorphism. Interestingly, the relevance of CKX enzymes in regeneration was also supported in our association studies by the finding that *CKX2* exhibited allelic variance associated with regeneration.

*rpk1* mutants are reported to be ABA insensitive (Osakabe et al., 2005). Moreover, the combined mapping revealed only one other polymorphism associated with regeneration and possibly causal for a regeneration QTL, which appeared to be located in the promoter region of *ABA HYPERSENSITIVE1* (*ABH1*). Together these data point to a role for ABA in shoot regeneration, a function that has not been assigned to this hormone until now and therefore its exploration should be highly prioritized. Through the analysis of the shoot regeneration capacity of mutants defective in ABA biosynthesis, metabolism, and signaling a lot of insights could be gained, but alternatively a pharmacological approach using ABA and chemical inhibitors or agonists of different steps in ABA biosynthesis and

catabolism (Kitahata and Asami, 2011) would be complementary and provide important information as well.

The involvement of an ABA inducible gene in shoot regeneration raises questions about the nature of regeneration in the used protocol. Indeed, ABA has not been reported to have a role in *de novo* shoot organogenesis, but is known to be involved in somatic embryogenesis (Yang and Zhang, 2010). However, we never observed somatic embryos and from Figure 6.7C, it is clear that the shoot formation occurring during the regeneration protocol of Valvekens et al. (1988) originates from lateral root initiating cells, which confirms previously observed and well-documented observations of *de novo* shoot organogenesis from root explants (Che et al., 2007; Atta et al., 2008). Furthermore, no evidence for embryogenesis is found in available transcriptome analyses: Chatfield et al. (Accepted Article) determined in a shoot regeneration protocol the transcriptome of WUS-expressing shoot initiation cells, but they did not report upregulation of one of the embryogenesis markers described in Chapter 1. On the other hand, Che et al. (2006) determined the genome-wide expression of whole root explants during different times of incubation on CIM, SIM or root induction medium (RIM), and they did observe a differential gene expression of *SERK1*, and *SERK2* but not of *SERK3-5*, *LEC1-2*, *FUS3* or *ABI3*. However, *SERK1* or *2* are questioned as true embryo markers (Li, 2010). Moreover, compared to time 0, the expression of both genes changed only moderately (4-5 fold) after incubation for 10 days on SIM, but also on CIM or RIM, indicating that their expression is not linked to a specific process. Also during this protocol, shoots still efficiently regenerate from root explants of mutants recalcitrant for somatic embryogenesis (Gaj et al., 2005). Altogether, we can firmly state that in the regeneration protocol used, shoots are formed via organogenesis and not via somatic embryogenesis.

In conclusion, the experimental approaches taken to study shoot regeneration have provided valuable results and interesting new insights such as the identification of CKX and ABA-related functions as key players in the regeneration process. Nevertheless, our findings are but the start of several new lines of investigation that will shed light on the molecular basis of regeneration capacity and eventually recalcitrance. Importantly, our data also provide the basis for future applications and we are especially looking forward to the possibilities of Phe-Ade and other 2-X-6-anilinopurines in plant biotechnology and tissue culture practices.



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# Curriculum Vitae

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## EDUCATION

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Promoter: Prof. Dr. Danny Geelen

- **2000 – 2006: Master in Bioscience Engineering, option Cell and Gene Biotechnology**

Master thesis: “Synergistic effects of gene silencing suppression proteins”, Bayer BioScience, Zwijnaarde

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## PUBLICATIONS

Motte, H., I. Verstraeten, S. Werbrouck and D. Geelen (2011). "*CUC2* as an early marker for regeneration competence in *Arabidopsis* root explants." *Journal of Plant Physiology* 168: 1598-1601.

Motte, H., S. Werbrouck and D. Geelen (Submitted). "*In vitro* propagation". In: *Plant chemical biology*. D. Audenaert and P. Overvoorde (ed.), Springer.

Motte, H., P. Galuszka, L. Spíchal, P. Tarkowski, O. Plíhal, M. Šmehilová, P. Jaworek, D. Vereecke, S. Werbrouck and D. Geelen (2013). "Phenyl-adenine, identified in a *LIGHT-DEPENDENT SHORT HYPOCOTYLS4*-assisted chemical screen, is a potent compound for shoot regeneration through the inhibition of CYTOKININ OXIDASE/DEHYDROGENASE activity." *Plant Physiology*: doi: 10.1104/pp.112.210716

Motte, H., A. Vercauteren, S. Landschoot, S. Werbrouck, D. Geelen, M. Vuylsteke and D. Vereecke (in preparation). "Combining linkage and association mapping as a gene discovery tool for the regeneration capacity of *Arabidopsis thaliana*."

## ORAL PRESENTATIONS

Motte, H., P. Galuszka, L. Spíchal, P. Tarkowski, O. Plíhal, M. Šmehilová, P. Jaworek, D. Vereecke, D. Geelen and S. Werbrouck "Phenyl-Adenine, an alternative cytokinin with a promising tissue culture future" 6<sup>th</sup> Symposium of the Belgian Plant Biotechnology Association – Melle 23/11/2012

Motte, H., P. Galuszka, L. Spíchal, P. Tarkowski, O. Plíhal, S. Werbrouck, D. Geelen and D. Vereecke "Phenyl-Adenine identified in a shoot regeneration-based chemical screen, acts as a weak cytokinin with strong biological activity" 2<sup>nd</sup> Meeting on „Metabolism, Signaling and Function of Cytokinin" (Freie Universität Berlin -Dahlem Centre of Plant Sciences) – Berlin 08/07/2012 - 10/07/2012

Motte H., J. De Wilde, D. Geelen and S. Werbrouck "Fast monitoring of adventitious shoots" Knowledge for growth 2008 (Flanders Bio) – Ghent 06/06/2008

**POSTER PRESENTATIONS**

6<sup>th</sup> Symposium of the Belgian Plant Biotechnology Association – Melle 23/11/2012

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Auxins and cytokinins in plant development 2009 (The Institute of Experimental Botany, of the Academy of Sciences of the Czech Republic) – Prague 10/07/2009 – 14/07/2009

Knowledge for growth 2008 (Flanders Bio) – Ghent 06/06/2008

Epigenetics and somaclonal variation (BPBA) – Gembloux 23/11/2007

**TEACHING PRACTICAL COURSES**

**2006-2012:** Biotechnology, 3<sup>rd</sup> Bachelor in Biosciences

**2006-2012:** Bio-informatics, Master in Biosciences

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**SUPERVISION OF STUDENTS**

**2008-2009:** Paulien Van de Velde, trainee

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**2009-2010:** Jeroen De Witte, Zjef Van Acker and Tom Van Nieuwenhow, Bachelor thesis “Invloed van cytokinine hydrogenase inhibitor op de scheutvorming bij *Arabidopsis thaliana* wortelstukjes”.

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